

ARES CAPITAL CORP
Form 10-Q
August 03, 2016
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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-Q

x QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended June 30, 2016

OR

o TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period to

Commission File No. 814-00663

ARES CAPITAL CORPORATION

(Exact name of Registrant as specified in its charter)

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Maryland
(State or other jurisdiction of
incorporation or organization)

33-1089684
(I.R.S. Employer
Identification Number)

245 Park Avenue, 44th Floor, New York, NY 10167

(Address of principal executive office) (Zip Code)

(212) 750-7300

(Registrant's telephone number, including area code)

N/A

(Former name, former address and former fiscal year, if changed since last report)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days: Yes No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definitions of large accelerated filer, accelerated filer, and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer
(Do not check if a smaller reporting company)

Smaller reporting company

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes No

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Indicate the number of shares outstanding of each of the issuer's classes of common stock, as of the latest practicable date.

Class	Outstanding at July 29, 2016
Common stock, \$0.001 par value	313,954,008

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(in thousands, except per share data)

	June 30, 2016 (unaudited)	As of	December 31, 2015
ASSETS			
Investments at fair value			
Non-controlled/non-affiliate company investments	\$ 6,276,337	\$	6,481,333
Non-controlled affiliate company investments	192,628		195,074
Controlled affiliate company investments	2,431,412		2,379,089
Total investments at fair value (amortized cost of \$8,980,808 and \$9,147,646, respectively)	8,900,377		9,055,496
Cash and cash equivalents	125,926		257,056
Interest receivable	124,592		137,968
Receivable for open trades	1,258		
Other assets	55,490		56,292
Total assets	\$ 9,207,643	\$	9,506,812
LIABILITIES			
Debt	\$ 3,785,354	\$	4,113,935
Base management fees payable	34,444		34,125
Income based fees payable	28,923		31,234
Capital gains incentive fees payable	56,454		42,265
Accounts payable and other liabilities	45,988		60,587
Interest and facility fees payable	37,082		51,007
Payable for open trades	1,357		327
Total liabilities	3,989,602		4,333,480
Commitments and contingencies (Note 7)			
STOCKHOLDERS EQUITY			
Common stock, par value \$0.001 per share, 500,000 common shares authorized; 313,954 and 314,347 common shares issued and outstanding, respectively	314		314
Capital in excess of par value	5,312,800		5,318,277
Accumulated overdistributed net investment income	(21,655)		(894)
Accumulated net realized gains (losses) on investments, foreign currency transactions, extinguishment of debt and other assets	4,961		(53,013)
Net unrealized losses on investments, foreign currency and other transactions	(78,379)		(91,352)
Total stockholders equity	5,218,041		5,173,332
Total liabilities and stockholders equity	\$ 9,207,643	\$	9,506,812
NET ASSETS PER SHARE	\$ 16.62	\$	16.46

See accompanying notes to consolidated financial statements.

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	For the Three Months Ended June 30,		For the Six Months Ended June 30,	
	2016	2015	2016	2015
INVESTMENT INCOME:				
From non-controlled/non-affiliate company investments:				
Interest income from investments	\$ 137,329	\$ 122,616	\$ 277,758	\$ 247,443
Capital structuring service fees	11,614	8,762	26,654	21,527
Dividend income	10,474	4,081	16,989	7,912
Other income	3,162	3,606	6,505	6,100
Total investment income from non-controlled/non-affiliate company investments	162,579	139,065	327,906	282,982
From non-controlled affiliate company investments:				
Interest income from investments	4,297	4,724	7,944	7,319
Capital structuring service fees		2,205		2,205
Dividend income	11	744	40	1,369
Other income	41	68	226	130
Total investment income from non-controlled affiliate company investments	4,349	7,741	8,210	11,023
From controlled affiliate company investments:				
Interest income from investments	62,397	73,932	125,443	145,166
Capital structuring service fees	556	12,115	1,176	19,531
Dividend income	10,250	10,000	20,250	30,099
Management and other fees	4,605	6,235	9,627	12,273
Other income	526	391	700	1,652
Total investment income from controlled affiliate company investments	78,334	102,673	157,196	208,721
Total investment income	245,262	249,479	493,312	502,726
EXPENSES:				
Interest and credit facility fees	45,334	56,421	95,577	114,996
Base management fees	34,444	33,021	69,203	66,937
Income based fees	28,923	28,949	58,045	58,314
Capital gain incentive fees	10,427	7,682	14,189	3,462
Administrative fees	3,342	3,514	6,765	6,970
Professional fees and other costs related to the American Capital Acquisition	6,546		8,011	
Other general and administrative	6,976	8,773	14,326	15,726
Total expenses	135,992	138,360	266,116	266,405
NET INVESTMENT INCOME BEFORE INCOME TAXES				
Income tax expense, including excise tax	109,270	111,119	227,196	236,321
NET INVESTMENT INCOME	4,006	2,616	9,202	6,141
NET INVESTMENT INCOME	105,264	108,503	217,994	230,180
REALIZED AND UNREALIZED GAINS (LOSSES) ON INVESTMENTS, FOREIGN CURRENCY AND OTHER TRANSACTIONS:				
Net realized gains (losses):				

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Non-controlled/non-affiliate company investments	32,742	24,910	51,513	51,804
Non-controlled affiliate company investments	431		874	333
Controlled affiliate company investments			6,330	
Foreign currency transactions	(2,547)	(662)	(743)	3,865
Net realized gains	30,626	24,248	57,974	56,002
Net unrealized gains (losses):				
Non-controlled/non-affiliate company investments	(12,953)	10,683	(33,756)	(23,728)
Non-controlled affiliate company investments	12,068	10,812	21,767	16,396
Controlled affiliate company investments	19,270	(7,752)	24,984	(26,615)
Foreign currency and other transactions	3,125	28	(22)	(1,298)
Net unrealized gains (losses)	21,510	13,771	12,973	(35,245)
Net realized and unrealized gains from investments, foreign currency and other transactions	52,136	38,019	70,947	20,757
REALIZED LOSSES ON EXTINGUISHMENT OF DEBT				(3,839)
NET INCREASE IN STOCKHOLDERS EQUITY RESULTING FROM OPERATIONS	\$ 157,400	\$ 146,522	\$ 288,941	\$ 247,098
BASIC AND DILUTED EARNINGS PER COMMON SHARE (see Note 10)	\$ 0.50	\$ 0.47	\$ 0.92	\$ 0.79
WEIGHTED AVERAGE SHARES OF COMMON STOCK OUTSTANDING (see Note 10)	313,954	314,469	314,124	314,289

See accompanying notes to consolidated financial statements.

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As of June 30, 2016

(dollar amounts in thousands)

(unaudited)

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Investment Funds and Vehicles							
Covestia Capital Partners, LP (10)	Investment partnership	Limited partnership interest (47.00% interest)		6/17/2008	\$ 488	\$ 1,863(2)	
HCI Equity, LLC (8)(9)(10)	Investment company	Member interest (100.00% interest)		4/1/2010		128	
Imperial Capital Private Opportunities, LP (10)(25)	Investment partnership	Limited partnership interest (80.00% interest)		5/10/2007	4,054	15,365(2)	
Partnership Capital Growth Fund I, L.P. (10)	Investment partnership	Limited partnership interest (25.00% interest)		6/16/2006		446(2)	
Partnership Capital Growth Investors III, L.P. (10)(25)	Investment partnership	Limited partnership interest (2.50% interest)		10/5/2011	2,466	2,692(2)	
PCG-Ares Sidecar Investment II, L.P. (10)(25)	Investment partnership	Limited partnership interest (100.00% interest)		10/31/2014	6,569	10,290(2)	
PCG-Ares Sidecar Investment, L.P. (10)(25)	Investment partnership	Limited partnership interest (100.00% interest)		5/22/2014	2,186	1,629(2)	
Piper Jaffray Merchant Banking Fund I, L.P. (10)(25)	Investment partnership	Limited partnership interest (2.00% interest)		8/16/2012	1,636	1,786	
Senior Secured Loan Fund LLC (8)(11)(26)	Co-investment vehicle	Subordinated certificates (\$2,003,959 par due 12/2024)	8.65% (Libor + 8.00%/M) (21)	10/30/2009	1,938,446	1,899,754	
		Member interest (87.50% interest)		10/30/2009			
					1,938,446	1,899,754	
VSC Investors LLC (10)	Investment company	Membership interest (1.95% interest)		1/24/2008	299	1,124(2)	
					1,956,144	1,935,077	37.08%
Healthcare Services							
Absolute Dental Management LLC and ADM Equity, LLC	Dental services provider	First lien senior secured loan (\$18,750 par due 1/2022)	9.26% (Libor + 8.26%/Q)	1/5/2016	18,750	18,750(3)(20)	
		First lien senior secured loan (\$5,000 par due 1/2022)	9.26% (Libor + 8.26%/Q)	1/5/2016	5,000	5,000(4)(20)	

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		Class A preferred units (4,000,000 units)		1/5/2016	4,000	3,296(2)
		Class A common units (4,000,000 units)		1/5/2016		(2)
					27,750	27,046
ADCS Billings Intermediate Holdings, LLC (24)	Dermatology practice	First lien senior secured loan (\$8,617 par due 5/2022)	6.75% (Libor + 5.75%/Q)	5/18/2016	8,617	8,617(2)(20)(27)
		First lien senior secured loan (\$22,500 par due 5/2022)	6.75% (Libor + 5.75%/Q)	5/18/2016	22,500	22,500(2)(20)(27)
					31,117	31,117
Alegeus Technologies Holdings Corp.	Benefits administration and transaction processing provider	Preferred stock (2,997 shares)		12/13/2013	3,086	1,878
		Common stock (3 shares)		12/13/2013	3	
					3,089	1,878
Argon Medical Devices, Inc.	Manufacturer and marketer of single-use specialty medical devices	Second lien senior secured loan (\$9,000 par due 6/2022)	10.50% (Libor + 9.50%/Q)	12/23/2015	8,751	9,000(2)(20)
AwarePoint Corporation	Healthcare technology platform developer	First lien senior secured loan (\$8,772 par due 6/2018)	10.50% (Libor + 9.50%/Q)	9/5/2014	8,527	8,772(2)(20)
		Warrant to purchase up to 3,213,367 shares of Series 1 preferred stock (expires 9/2024)		11/14/2014		609(2)
					8,527	9,381

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As of June 30, 2016

(dollar amounts in thousands)

(unaudited)

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
CCS Intermediate Holdings, LLC and CCS Group Holdings, LLC (24)	Correctional facility healthcare operator	First lien senior secured revolving loan (\$3,750 par due 7/2019)	5.00% (Libor + 4.00%/Q)	7/23/2014	3,750	3,188(2)(20)	
		First lien senior secured revolving loan (\$1,650 par due 7/2019)	6.50%(Base Rate + 3.00%/Q)	7/23/2014	1,650	1,403(2)(20)	
		First lien senior secured loan (\$6,618 par due 7/2021)	5.00% (Libor + 4.00%/Q)	7/23/2014	6,594	5,625(2)(20)	
		Second lien senior secured loan (\$135,000 par due 7/2022)	9.38% (Libor + 8.38%/Q)	7/23/2014	133,974	108,000(2)(20)	
		Class A units (601,937 units)		8/19/2010		362(2)	
Correctional Medical Group Companies, Inc. (24)	Correctional facility healthcare operator	First lien senior secured loan (\$3,088 par due 9/2021)	9.58% (Libor + 8.58%/Q)	9/29/2015	3,088	3,088(2)(20)	
		First lien senior secured loan (\$4,093 par due 9/2021)	9.58% (Libor + 8.58%/Q)	9/29/2015	4,093	4,093(2)(20)	
		First lien senior secured loan (\$44,707 par due 9/2021)	9.58% (Libor + 8.58%/Q)	9/29/2015	44,707	44,707(3)(20)	
DCA Investment Holding, LLC (24)	Multi-branded dental practice management	First lien senior secured revolving loan (\$3,436 par due 7/2021)	7.75%(Base Rate + 4.25%/Q)	7/2/2015	51,888 3,436	51,888 3,367(2)(20)	
		First lien senior secured loan (\$18,993 par due 7/2021)	6.25% (Libor + 5.25%/Q)	7/2/2015	18,859	18,613(4)(20)	
DNAnexus, Inc.	Bioinformatics company	First lien senior secured loan (\$10,330 par due 10/2018)	9.25% (Libor + 8.25%/M)	3/21/2014	22,295 10,093	21,980 10,330(2)(20)	
		Warrant to purchase up to 909,092 units of Series C preferred stock (expires 3/2024)		3/21/2014		250(2)	
Gentle Communications, LLC (24)	Dental services provider	First lien senior secured loan (\$43,500 par due	7.50% (Libor + 6.50%/Q)	5/27/2016	10,093 43,500	10,580 43,500(2)(20)(27)	

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		5/2022)				
Global Healthcare Exchange, LLC and GHX Ultimate Parent Corp.	On-demand supply chain automation solutions provider	Class A common stock (2,991 shares)		3/11/2014	2,991	2,991(2)
		Class B common stock (980 shares)		3/11/2014	30	5,435(2)
					3,021	8,426
Greenphire, Inc. and RMCF III CIV XXIX, L.P (24)	Software provider for clinical trial management	First lien senior secured loan (\$4,000 par due 12/2018)	9.00% (Libor + 8.00%/Q)	12/19/2014	4,000	4,000(2)(20)
		Limited partnership interest (99.90% interest)		12/19/2014	999	999(2)
					4,999	4,999
INC Research Mezzanine Co-Invest, LLC	Pharmaceutical and biotechnology consulting services	Common units (1,410,000 units)		9/27/2010		1,634(2)
Intermedix Corporation	Revenue cycle management provider to the emergency healthcare industry	Second lien senior secured loan (\$112,000 par due 6/2020)	9.25% (Libor + 8.25%/Q)	12/27/2012	112,000	107,520(2)(20)
LM Acquisition Holdings, LLC (9)	Developer and manufacturer of medical equipment	Class A units (426 units)		9/27/2013	660	1,771(2)
MC Acquisition Holdings I, LLC	Healthcare professional provider	Class A units (1,338,314 shares)		1/17/2014	1,338	1,328(2)
MW Dental Holding Corp. (24)	Dental services provider	First lien senior secured revolving loan (\$2,000 par due 4/2018)	8.50% (Libor + 7.00%/Q)	4/12/2011	2,000	2,000(2)(20)
		First lien senior secured loan (\$50,089 par due 4/2018)	8.50% (Libor + 7.00%/Q)	4/12/2011	50,088	50,089(2)(20)
		First lien senior secured loan (\$47,497 par due 4/2018)	8.50% (Libor + 7.00%/Q)	4/12/2011	47,497	47,497(3)(20)
		First lien senior secured loan (\$19,642 par due 4/2018)	8.50% (Libor + 7.00%/Q)	4/12/2011	19,642	19,642(4)(20)
					119,227	119,228
My Health Direct, Inc. (24)	Healthcare scheduling exchange software solution provider	First lien senior secured loan (\$1,900 par due 1/2018)	10.75%	9/18/2014	1,872	1,900(2)
		Warrant to purchase up to 4,548 shares of Series D preferred stock (expires 9/2024)		9/18/2014	39	40(2)
					1,911	1,940

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As of June 30, 2016

(dollar amounts in thousands)

(unaudited)

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
New Trident Holdcorp, Inc.	Outsourced mobile diagnostic healthcare service provider	Second lien senior secured loan (\$80,000 par due 7/2020)	10.25% (Libor + 9.00%/Q)	8/6/2013	79,025	76,800(2)(20)	
NMSC Holdings, Inc. and ASP NAPA Holdings, LLC	Anesthesia management services provider	Second lien senior secured loan (\$74,343 par due 10/2023)	11.00% (Libor + 10.00%/Q)	4/19/2016	74,343	74,343(2)(20)	
		Class A units (25,277 units)		4/19/2016	2,528	2,528(2)	
					76,871	76,871	
Nodality, Inc.	Biotechnology company	First lien senior secured loan (\$2,602 par due 7/2016)		11/12/2015	2,423	2,602(2)(19)	
		First lien senior secured loan (\$10,757 par due 7/2016)		4/25/2014	9,694	744(2)(19)	
		Common stock (3,736,255 shares)		5/1/2016		(2)	
					12,117	3,346	
OmniSYS Acquisition Corporation, OmniSYS, LLC, and OSYS Holdings, LLC (24)	Provider of technology-enabled solutions to pharmacies	First lien senior secured loan (\$10,497 par due 11/2018)	8.50% (Libor + 7.50%/Q)	11/21/2013	10,497	10,497(3)(20)	
		First lien senior secured loan (\$5,899 par due 11/2018)	8.50% (Libor + 7.50%/Q)	11/21/2013	5,899	5,899(4)(20)	
		Limited liability company membership interest (1.57%)		11/21/2013	1,000	707(2)	
					17,396	17,103	
Patterson Medical Supply, Inc.	Distributor of rehabilitation supplies and equipment	Second lien senior secured loan (\$19,000 par due 8/2023)	8.75% (Libor + 7.75%/Q)	9/2/2015	18,828	19,000(2)(20)	
PerfectServe, Inc. (24)	Communications software platform provider for hospitals and physician practices	First lien senior secured loan (\$9,000 par due 3/2020)	9.00% (Libor + 8.00%M)	9/15/2015	8,700	9,000(2)(20)	
		First lien senior secured loan (\$2,000 par due 6/2020)	9.00% (Libor + 8.00%M)	9/15/2015	1,964	2,000(2)(20)	
		First lien senior secured loan (\$2,000 par due 6/2021)	9.00% (Libor + 8.00%M)	9/15/2015	1,971	2,000(2)(20)	
		Warrant to purchase up to 28,428 shares of Series C preferred stock (expires 9/2025)		9/15/2015	180	246(2)	
		Warrant to purchase up to 34,113 shares of Series C preferred		12/26/2013		295(2)	

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					stock (expires 12/2023)	12,815	13,541
PhyMED Management LLC	Provider of anesthesia services	Second lien senior secured loan (\$47,239 par due 5/2021)	9.75% (Libor + 8.75%/Q)	12/18/2015		46,582	44,877(2)(20)
Precyse Acquisition Corp.	Provider of healthcare information management technology and services	Second lien senior secured loan (\$10,000 par due 4/2023)	10.75% (Libor + 9.75%/Q)	4/20/2016		9,610	10,000(2)(20)
Respicardia, Inc.	Developer of implantable therapies to improve cardiovascular health	Warrant to purchase up to 99,094 shares of Series C preferred stock (expires 6/2022)		6/28/2012		38	28(2)
Sarnova HC, LLC, Tri-Anim Health Services, Inc., and BEMS Holdings, LLC	Distributor of emergency medical service and respiratory products	Second lien senior secured loan (\$54,000 par due 7/2022)	10.50% (Libor + 9.50%/Q)	1/29/2016		54,000	54,000(2)(20)
Transaction Data Systems, Inc.	Pharmacy management software provider	Second lien senior secured loan (\$27,500 par due 6/2022)	10.00% (Libor + 9.00%/Q)	6/15/2015		27,500	27,500(2)(20)
U.S. Anesthesia Partners, Inc.	Anesthesiology service provider	Second lien senior secured loan (\$23,500 par due 9/2020)	10.25% (Libor + 9.25%/Q)	12/14/2015		23,500	23,500(2)(20)
		Second lien senior secured loan (\$50,000 par due 9/2020)	10.25% (Libor + 9.25%/Q)	9/24/2014		50,000	50,000(2)(20)
						73,500	73,500
Urgent Cares of America Holdings I, LLC and FastMed Holdings I, LLC (24)	Operator of urgent care clinics	First lien senior secured loan (\$13,930 par due 12/2022)	7.00% (Libor + 6.00%/Q)	12/1/2015		13,930	13,094(2)(20)
		First lien senior secured loan (\$54,451 par due 12/2022)	7.00% (Libor + 6.00%/Q)	12/1/2015		54,451	51,184(2)(20)
		Preferred units (7,696,613 units)		6/11/2015		7,697	8,301
		Series A common units (2,000,000 units)		6/11/2015		2,000	945
		Series C common units (1,026,866 units)		6/11/2015			396
						78,078	73,920

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As of June 30, 2016

(dollar amounts in thousands)

(unaudited)

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
VistaPharm, Inc. and Vertice Pharma UK Parent Limited	Manufacturer and distributor of generic pharmaceutical products	First lien senior secured loan (\$5,124 par due 12/2021)	6.65% (Libor + 5.50%/Q)	12/21/2015	5,124	5,124(2)(20)	
		Preferred shares (40,662 shares)		12/21/2015	407	435(9)	
					5,531	5,559	
Young Innovations, Inc.	Dental supplies and equipment manufacturer	Second lien senior secured loan (\$45,000 par due 7/2019)	9.00% (Libor + 8.00%/Q)	5/30/2014	45,000	45,000(2)(20)	
					1,153,025	1,112,839	21.33%
Other Services							
American Residential Services L.L.C.	Heating, ventilation and air conditioning services provider	Second lien senior secured loan (\$50,000 par due 12/2021)	8.50% (Libor + 7.50%/Q)	6/30/2014	49,633	50,000(2)(20)	
Community Education Centers, Inc. and CEC Parent Holdings LLC (8)	Offender re-entry and in-prison treatment services provider	First lien senior secured loan (\$13,596 par due 12/2017)	6.25% (Libor + 5.25%/Q)	12/10/2010	13,596	13,596(2)(13)(20)	
		First lien senior secured loan (\$690 par due 12/2017)	7.75%(Base Rate + 4.25%/Q)	12/10/2010	690	690(2)(13)(20)	
		Second lien senior secured loan (\$21,895 par due 6/2018)	15.64% (Libor + 15.00%/Q)	12/10/2010	21,895	21,895(2)	
		Class A senior preferred units (7,846 units)		3/27/2015	9,384	10,531(2)	
		Class A junior preferred units (26,154 units)		3/27/2015	20,168	21,784(2)	
		Class A common units (134 units)		3/27/2015		(2)	
					65,733	68,496	
Competitor Group, Inc., Calera XVI, LLC and Champion Parent Corporation (8)(24)	Endurance sports media and event operator	First lien senior secured revolving loan (\$4,538 par due 11/2018)	5.00% (Libor + 3.75%/Q)	11/30/2012	4,472	4,212(2)(20)	
		First lien senior secured loan (\$38,592 par due 11/2018)	5.00% (Libor + 3.75%/Q)	11/30/2012	38,028	35,813(2)(20)	
		Preferred shares (18,875 shares)		3/25/2016	15,966	(2)	
		Membership units (2,522,512 units)		11/30/2012	2,523	(2)	

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		Common shares (114,000 shares)		3/25/2016		(2)
					60,989	40,025
Crown Health Care Laundry Services, Inc. and Crown Laundry Holdings, LLC (7)(24)	Provider of outsourced healthcare linen management solutions	First lien senior secured revolving loan (\$2,000 par due 3/2019)	7.25% (Libor + 6.00%/Q)	3/13/2014	2,000	2,000(2)(20)(23)
		First lien senior secured loan (\$18,275 par due 3/2019)	7.25% (Libor + 6.00%/Q)	3/13/2014	18,275	18,275(3)(20)
		Class A preferred units (2,475,000 units)		3/13/2014	2,475	3,248(2)
		Class B common units (275,000 units)		3/13/2014	275	361(2)
					23,025	23,884
Dwyer Acquisition Parent, Inc. and TDG Group Holding Company	Operator of multiple franchise concepts primarily related to home maintenance or repairs	Senior subordinated loan (\$31,500 par due 2/2020)	11.00%	6/12/2015	31,500	31,500(2)
		Senior subordinated loan (\$52,670 par due 2/2020)	11.00%	8/15/2014	52,670	52,670(2)
		Common stock (32,843 shares)		8/15/2014	3,378	4,834(2)
					87,548	89,004
Massage Envy, LLC (24)	Franchisor in the massage industry	First lien senior secured loan (\$7,802 par due 9/2018)	8.50% (Libor + 7.25%/Q)	9/27/2012	7,802	7,802(2)(20)
		First lien senior secured loan (\$45,186 par due 9/2018)	8.50% (Libor + 7.25%/Q)	9/27/2012	45,186	45,186(3)(20)
		First lien senior secured loan (\$18,945 par due 9/2018)	8.50% (Libor + 7.25%/Q)	9/27/2012	18,945	18,945(4)(20)
		Common stock (3,000,000 shares)		9/27/2012	3,000	5,618(2)
					74,933	77,551

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McKenzie Sports Products, LLC (24)	Designer, manufacturer and distributor of hunting-related supplies	First lien senior secured loan (\$2,000 par due 9/2020)	4.75% (Libor + 3.75%/Q)	9/18/2014	2,000	1,965(2)(20)	
		First lien senior secured loan (\$5,500 par due 9/2020)	6.75% (Libor + 5.75%/Q)	9/18/2014	5,500	5,405(2)(14)(21)	
		First lien senior secured loan (\$39,500 par due 9/2020)	6.75% (Libor + 5.75%/Q)	9/18/2014	39,500	38,710(2)(14)(20)	
		First lien senior secured loan (\$45,000 par due 9/2020)	6.75% (Libor + 5.75%/Q)	9/18/2014	45,000	44,100(3)(14)(20)	
					92,000	90,180	
OpenSky Project, Inc. and OSP Holdings, Inc.	Social commerce platform operator	First lien senior secured loan (\$1,500 par due 9/2017)	10.00%	6/4/2014	1,492	1,500(2)	
		Warrant to purchase up to 159,496 shares of Series D preferred stock (expires 4/2025)		6/29/2015	48	(2)	
					1,540	1,500	
Osmose Holdings, Inc.	Provider of structural integrity management services to transmission and distribution infrastructure	Second lien senior secured loan (\$25,000 par due 8/2023)	8.75% (Libor + 7.75%/Q)	9/3/2015	24,551	24,250(2)(20)	
SocialFlow, Inc.	Social media optimization platform provider	First lien senior secured loan (\$4,000 par due 8/2019)	9.50% (Libor + 8.50%/M)	1/29/2016	3,912	4,000(5)(20)	
		Warrant to purchase up to 215,331 shares of Series C preferred stock (expires 1/2026)		1/29/2016		25(5)	
					3,912	4,025	
Spin HoldCo Inc.	Laundry service and equipment provider	Second lien senior secured loan (\$140,000 par due 5/2020)	8.00% (Libor + 7.00%/Q)	5/14/2013	140,000	135,800(2)(20)	
Surface Dive, Inc.	SCUBA diver training and certification provider	Second lien senior secured loan (\$37,446 par due 1/2022)	9.00% (Libor + 8.00%/Q)	7/28/2015	37,446	37,446(2)(20)	
				1/29/2015	87,882	88,240(2)(20)	

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		Second lien senior secured loan (\$88,240 par due 1/2022)	10.25% (Libor + 9.25%/Q)			125,328	125,686	
Towne Holdings, Inc. (24)	Provider of contracted hospitality services and parking systems	First lien senior secured loan (\$56,250 par due 5/2022)	6.75% (Libor + 5.75%/Q)	5/24/2016		56,250	56,250(2)(20)(27)	
		First lien senior secured loan (\$9,020 par due 5/2022)	6.75% (Libor + 5.75%/Q)	5/24/2016		9,020	9,020(2)(20)	
						65,270	65,270	
TWH Water Treatment Industries, Inc., TWH Filtration Industries, Inc. and TWH Infrastructure Industries, Inc. (24)	Wastewater infrastructure repair, treatment and filtration holding company	First lien senior secured loan (\$5,370 par due 10/2019)	10.25% (Libor + 9.25%/Q)	10/10/2014		5,370	5,370(2)(20)	
		First lien senior secured loan (\$36,400 par due 10/2019)	10.25% (Libor + 9.25%/Q)	10/10/2014		36,400	36,400(3)(20)	
						41,770	41,770	
U.S. Security Associates Holdings, Inc	Security guard service provider	Second lien senior secured loan (\$25,000 par due 7/2018)	11.00%	11/24/2015		25,000	25,000(2)	
WASH Multifamily Acquisition Inc. and Coinamatic Canada Inc.	Laundry service and equipment provider	Second lien senior secured loan (\$3,726 par due 5/2023)	8.00% (Libor + 7.00%/Q)	5/14/2015		3,662	3,613(2)(20)	
		Second lien senior secured loan (\$21,274 par due 5/2023)	8.00% (Libor + 7.00%/Q)	5/14/2015		20,906	20,636(2)(20)	
						24,568	24,249	
						905,800	886,690	16.99%
Consumer Products								
Feradyne Outdoors, LLC and Bowhunter Holdings, LLC	Provider of branded archery and bowhunting accessories	First lien senior secured loan (\$4,469 par due 3/2019)	4.00% (Libor + 3.00%/Q)	4/24/2014		4,469	4,246(2)(20)	
		First lien senior secured loan (\$6,662 par due 3/2019)	4.00% (Libor + 3.00%/Q)	4/24/2014		6,662	6,328(2)(20)	
		First lien senior secured loan (\$9,500 par due 3/2019)	6.55% (Libor + 5.55%/Q)	4/24/2014		9,500	8,740(2)(17)(20)	
		First lien senior secured loan (\$50,100 par due 3/2019)	6.55% (Libor + 5.55%/Q)	4/24/2014		50,100	46,092(3)(17)(20)	
		Common units (300 units)		4/24/2014		3,733	1,769(2)	
						74,464	67,175	

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Implus Footcare, LLC	Provider of footwear and other accessories	First lien senior secured loan (\$17,188 par due 4/2021)	8.75%(Base Rate + 5.25%/Q)	6/30/2016	17,188	17,188(2)(20)	
Indra Holdings Corp.	Designer, marketer, and distributor of rain and cold weather products	Second lien senior secured loan (\$80,000 par due 11/2021)	8.50% (Libor + 7.50%/Q)	5/1/2014	79,074	64,000(2)(20)	
Matrixx Initiatives, Inc. and Wonder Holdings Acquisition Corp.	Developer and marketer of OTC healthcare products	Warrant to purchase up to 1,120 shares of preferred stock (expires 6/2021)		7/27/2011		1,396(2)	
		Warrant to purchase up to 1,654,678 shares of common stock (expires 6/2021)		7/27/2011		757(2)	
						2,153	
Oak Parent, Inc.	Manufacturer of athletic apparel	First lien senior secured loan (\$2,429 par due 4/2018)	7.61% (Libor + 7.00%/Q)	4/2/2012	2,426	2,429(3)(20)	
		First lien senior secured loan (\$7,733 par due 4/2018)	7.61% (Libor + 7.00%/Q)	4/2/2012	7,722	7,733(4)(20)	
		First lien senior secured loan (\$7 par due 4/2018)	9.50%(Base Rate + 6.00%/Q)	4/2/2012	7	7(3)(20)	
		First lien senior secured loan (\$22 par due 4/2018)	9.50%(Base Rate + 6.00%/Q)	4/2/2012	22	22(4)(20)	
Plantation Products, LLC, Seed Holdings, Inc. and Flora Parent, Inc.	Provider of branded lawn and garden products	Second lien senior secured loan (\$2,000 par due 6/2021)	9.54% (Libor + 8.54%/Q)	12/23/2014	1,996	2,000(2)(20)	
		Second lien senior secured loan (\$54,000 par due 6/2021)	9.54% (Libor + 8.54%/Q)	12/23/2014	53,761	54,000(3)(20)	
		Second lien senior secured loan (\$10,000 par due 6/2021)	9.54% (Libor + 8.54%/Q)	12/23/2014	9,959	10,000(4)(20)	
		Common stock (30,000 shares)		12/23/2014	3,000	4,586(2)	
						68,716	70,586
SHO Holding I Corporation	Manufacturer and distributor of slip resistant footwear	Second lien senior secured loan (\$100,000 par due 4/2023)	9.50% (Libor + 8.50%/Q)	10/27/2015	97,667	99,000(2)(20)	
				4/22/2015	35,425	35,425(2)(20)	

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Shock Doctor, Inc. and Shock Doctor Holdings, LLC (7)	Developer, marketer and distributor of sports protection equipment and accessories	Second lien senior secured loan (\$35,425 par due 10/2021)	11.50% (Libor + 10.50%/Q)				
		Second lien senior secured loan (\$54,000 par due 10/2021)	11.50% (Libor + 10.50%/Q)	4/22/2015	54,000	54,000(3)(20)	
		Class A preferred units (50,000 units)		3/14/2014	5,000	4,802(2)	
		Class C preferred units (50,000 units)		4/22/2015	5,000	4,802(2)	
					99,425	99,029	
The Hygenic Corporation	Designer, manufacturer and marketer of branded wellness products	Second lien senior secured loan (\$70,000 par due 4/2021)	9.75% (Libor + 8.75%/Q)	2/27/2015	70,000	71,400(2)(20)	
The Step2 Company, LLC (8)	Toy manufacturer	Second lien senior secured loan (\$27,583 par due 9/2019)	10.00%	4/1/2010	27,495	27,583(2)	
		Second lien senior secured loan (\$46,553 par due 9/2019)		4/1/2010	30,307	28,082(2)(19)	
		Common units (1,116,879 units)		4/1/2011	24		
		Class B common units (126,278,000 units)		10/30/2014		(2)	
		Warrant to purchase up to 3,157,895 units		4/1/2010			
					57,826	55,665	
Varsity Brands Holding Co., Inc., Hercules Achievement, Inc., Hercules Holdings, Inc. and Hercules VB Holdings, Inc.	Leading manufacturer and distributor of textiles, apparel & luxury goods	Second lien senior secured loan (\$55,576 par due 12/2022)	9.75% (Libor + 8.75%/Q)	12/11/2014	55,125	55,576(2)(20)	
		Second lien senior secured loan (\$91,697 par due 12/2022)	9.75% (Libor + 8.75%/Q)	12/11/2014	90,959	91,697(2)(20)	
		Common stock (3,353,370 shares)		12/11/2014	3,353	4,614(2)	
		Common stock (3,353,371 shares)		12/11/2014	4,147	5,705(2)	
							153,584
					728,121	713,979	13.68%

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Business Services							
2329497 Ontario Inc. (9)	Outsourced data center infrastructure and related services provider	Second lien senior secured loan (\$34,691 par due 6/2019)	10.50% (Libor + 9.25%/Q)	12/13/2013	43,010	29,487(2)(20)	
Accruent, LLC and Athena Parent, Inc. (24)	Real estate and facilities management software provider	Second lien senior secured loan (\$42,500 par due 11/2022)	10.75% (Libor + 9.75%/Q)	5/16/2016	42,500	42,500(2)(20)	
		Common stock (3,000 shares)		5/16/2016	3,000	3,000(2)	
					45,500	45,500	
Brandtone Holdings Limited (9)	Mobile communications and marketing services provider	First lien senior secured loan (\$4,840 par due 11/2018)	9.50% (Libor + 8.50%/M)	5/11/2015	4,740	4,598(2)(20)	
		First lien senior secured loan (\$3,196 par due 1/2019)	9.50% (Libor + 8.50%/M)	5/11/2015	3,126	3,036(2)(20)	
		Warrant to purchase up to 184,003 units of Series Three participating convertible preferred ordinary shares (expires 5/2025)		5/11/2015			1(2)
					7,866	7,635	
CallMiner, Inc.	Provider of cloud-based conversational analytics solutions	Second lien senior secured loan (\$2,788 par due 5/2018)	10.50% (Libor + 9.50%/M)	7/23/2014	2,778	2,788(2)(20)	
		Second lien senior secured loan (\$1,576 par due 9/2018)	10.50% (Libor + 9.50%/M)	7/23/2014	1,569	1,576(2)(20)	
		Warrant to purchase up to 2,350,636 shares of Series 1 preferred stock (expires 7/2024)		7/23/2014			(2)
					4,347	4,364	
CIBT Holdings, Inc. and CIBT Investment Holdings, LLC (24)	Expedited travel document processing services	Class A shares (2,500 shares)		12/15/2011	2,500	5,520(2)	
CMW Parent LLC (fka Black Arrow, Inc.)	Multiplatform media firm	Series A units (32 units)		9/11/2015		(2)	
Command Alkon, Incorporated and CA Note Issuer, LLC	Software solutions provider to the ready-mix concrete industry	Second lien senior secured loan (\$10,000 par due 8/2020)	9.25% (Libor + 8.25%/Q)	9/28/2012	10,000	10,000(2)(20)	
		Second lien senior secured loan (\$11,500 par due 8/2020)	9.25% (Libor + 8.25%/Q)	9/28/2012	11,500	11,500(2)(20)	

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		Second lien senior secured loan (\$26,500 par due 8/2020)	9.25% (Libor + 8.25%/Q)	9/28/2012	26,500	26,500(2)(20)
		Senior subordinated loan (\$21,764 par due 8/2021)	14.00% PIK	8/8/2014	21,764	21,764(2)
					69,764	69,764
Compuware Parent, LLC	Web and mobile cloud performance testing and monitoring services provider	Class A-1 common stock (4,132 units)		12/15/2014	2,250	2,111(2)
		Class B-1 common stock (4,132 units)		12/15/2014	450	422(2)
		Class C-1 common stock (4,132 units)		12/15/2014	300	281(2)
		Class A-2 common stock (4,132 units)		12/15/2014		(2)
		Class B-2 common stock (4,132 units)		12/15/2014		(2)
		Class C-2 common stock (4,132 units)		12/15/2014		(2)
					3,000	2,814
Directworks, Inc. and Co-Exprise Holdings, Inc.	Provider of cloud-based software solutions for direct materials sourcing and supplier management for manufacturers	First lien senior secured loan (\$2,000 par due 4/2018)	10.25% (Libor + 9.25%/M)	12/19/2014	1,938	1,960(2)(20)
		Warrant to purchase up to 1,875,000 shares of Series 1 preferred stock (expires 12/2024)		12/19/2014		(2)
					1,938	1,960

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DTI Holdco, Inc. and OPE DTI Holdings, Inc.	Provider of legal process outsourcing and managed services	First lien senior secured loan (\$964 par due 8/2020)	5.75% (Libor + 4.75%/Q)	8/19/2014	964	964(2)(20)	
		Class A common stock (7,500 shares)		8/19/2014	7,500	3,649(2)	
		Class B common stock (7,500 shares)		8/19/2014		3,649(2)	
					8,464	8,262	
EN Engineering, L.L.C. (24)	National utility services firm providing engineering and consulting services to natural gas, electric power and other energy and industrial end markets	First lien senior secured loan (\$5 par due 6/2021)	7.00% (Libor + 6.00%/Q)	6/30/2015	5	5(2)(20)(27)	
		First lien senior secured loan (\$4,610 par due 6/2021)	8.50%(Base Rate + 5.00%/Q)	6/30/2015	4,610	4,610(2)(20)(27)	
		First lien senior secured loan (\$22,255 par due 6/2021)	7.00% (Libor + 6.00%/Q)	6/30/2015	22,130	22,255(2)(20)(27)	
					26,745	26,870	
Faction Holdings, Inc. and The Faction Group LLC (fka PeakColo Holdings, Inc.) (24)	Wholesaler of cloud-based software applications and services	First lien senior secured loan (\$3,000 par due 12/2019)	9.75% (Libor + 8.75%/M)	12/3/2015	3,000	3,000(2)(20)	
		First lien senior secured loan (\$3,889 par due 5/2019)	9.75% (Libor + 8.75%/M)	11/3/2014	3,835	3,889(2)(20)	
		Warrant to purchase up to 1,481 shares of Series A preferred stock (expires 12/2025)		12/3/2015		62(2)	
		Warrant to purchase up to 2,037 shares of Series A preferred stock (expires 11/2024)		11/3/2014	93	85(2)	
					6,928	7,036	
First Insight, Inc.	Software company providing merchandising and pricing solutions to companies worldwide	Warrant to purchase up to 122,827 units of Series C preferred stock (expires 3/2024)		3/20/2014		11(2)	
iControl Networks, Inc. and uControl Acquisition, LLC	Software and services company for the connected home market	Second lien senior secured loan (\$20,000 par due 3/2019)	9.50% (Libor + 8.50%/M)	2/19/2015	19,734	20,108(2)(18)(20)	

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		Warrant to purchase up to 385,616 shares of Series D preferred stock (expires 2/2022)		2/19/2015		(2)
					19,734	20,108
IfByPhone Inc.	Voice-based marketing automation software provider	Warrant to purchase up to 124,300 shares of Series C preferred stock (expires 10/2022)		10/15/2012	88	71(2)
Interactions Corporation	Developer of a speech recognition software based customer interaction system	Second lien senior secured loan (\$2,500 par due 7/2019)	9.85% (Libor + 8.85%/M)	6/16/2015	2,238	2,500(5)(20)
		Second lien senior secured loan (\$22,500 par due 7/2019)	9.85% (Libor + 8.85%/M)	6/16/2015	22,203	22,500(5)(20)
		Warrant to purchase up to 68,187 shares of Series G-3 convertible preferred stock (expires 6/2022)		6/16/2015	303	290(5)
					24,744	25,290
iPipeline, Inc., Internet Pipeline, Inc. and iPipeline Holdings, Inc. (24)	Provider of SaaS-based software solutions to the insurance and financial services industry	First lien senior secured loan (\$11,910 par due 8/2022)	8.25% (Libor + 7.25%/Q)	8/4/2015	11,910	11,910(2)(20)
		First lien senior secured loan (\$44,663 par due 8/2022)	8.25% (Libor + 7.25%/Q)	8/4/2015	44,663	44,663(3)(20)
		First lien senior secured loan (\$14,888 par due 8/2022)	8.25% (Libor + 7.25%/Q)	8/4/2015	14,888	14,888(4)(20)
		Preferred stock (1,485 shares)		8/4/2015	1,485	2,453(2)
		Common stock (647,542 shares)		8/4/2015	15	25(2)
					72,961	73,939
IronPlanet, Inc.	Online auction platform provider for used heavy equipment	Warrant to purchase up to 133,333 shares of Series C preferred stock (expires 9/2023)		9/24/2013	214	203(2)

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ISS Compressors Industries, Inc., ISS Valves Industries, Inc., ISS Motors Industries, Inc., ISS Machining Industries, Inc., and ISS Specialty Services Industries, Inc. (24)	Provider of repairs, refurbishments and services to the broader industrial end user markets	First lien senior secured loan (\$32,627 par due 6/2018)	7.00% (Libor + 6.00%/Q)	2/17/2016	32,627	32,627(2)(20)(27)	
		First lien senior secured loan (\$6,175 par due 6/2018)	7.00% (Libor + 6.00%/Q)	2/17/2016	6,175	6,175(2)(20)(27)	
					38,802	38,802	
Itel Laboratories, Inc. (24)	Data services provider for building materials to property insurance industry	Preferred units (1,798,391 units)		6/29/2012	1,000	1,134(2)	
Market Track Holdings, LLC	Business media consulting services company	Preferred stock (1,685 shares)		12/13/2013	2,221	2,477	
		Common stock (16,251 shares)		12/13/2013	2,221	2,730	
					4,442	5,207	
Maximus Holdings, LLC	Provider of software simulation tools and related services	Warrant to purchase up to 1,050,013 shares of common stock (expires 10/2019)		12/13/2013			
Ministry Brands, LLC and MB Parent Holdings, LLC	Software and payment services provider to faith-based institutions	First lien senior secured loan (\$48,881 par due 11/2021)	10.75% (Libor + 9.75%/Q)	3/16/2016	48,557	48,881(2)(20)	
		First lien senior secured loan (\$25,033 par due 11/2021)	10.75% (Libor + 9.75%/Q)	3/16/2016	25,033	25,033(2)(20)	
		Class A common units (2,130,772 units)		11/20/2015	2,131	2,382	
MVL Group, Inc. (8)	Marketing research provider	Senior subordinated loan (\$447 par due 7/2012)		4/1/2010	75,721	76,296	
		Common stock (560,716 shares)		4/1/2010	226	226(2)(19)	
						(2)	
NAS, LLC, Nationwide Marketing Group, LLC and Nationwide Administrative Services, Inc.	Buying and marketing services organization for appliance, furniture and consumer electronics dealers	Second lien senior secured loan (\$24,100 par due 12/2021)	9.75% (Libor + 8.75%/Q)	6/1/2015	226	226	
					24,100	22,654(2)(20)	

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PayNearMe, Inc.	Electronic cash payment system provider	First lien senior secured loan (\$10,000 par due 9/2019)	9.50% (Libor + 8.50%/M)	3/11/2016	9,558	9,900(5)(20)
		Common stock (100 shares)		3/11/2016		(2)
		Warrant to purchase up to 195,726 shares of Series E preferred stock (expires 3/2023)		3/11/2016	207	199(5)
					9,765	10,099
PHL Investors, Inc., and PHL Holding Co. (8)	Mortgage services	Class A common stock (576 shares)		7/31/2012	3,768	(2)
Poplicus Incorporated	Business intelligence and market analytics platform for companies that sell to the public sector	First lien senior secured loan (\$5,000 par due 7/2019)		6/25/2015	4,704	2,450(5)(19)
		Warrant to purchase up to 2,402,991 shares of Series C preferred stock (expires 6/2025)		6/25/2015	125	(5)
					4,829	2,450
PowerPlan, Inc. and Project Torque Ultimate Parent Corporation	Fixed asset financial management software provider	Second lien senior secured loan (\$30,000 par due 2/2023)	10.75% (Libor + 9.75%/Q)	2/23/2015	29,765	30,000(2)(20)
		Second lien senior secured loan (\$50,000 par due 2/2023)	10.75% (Libor + 9.75%/Q)	2/23/2015	49,587	50,000(3)(20)
		Class A common stock (1,980 shares)		2/23/2015	1,980	6(2)
		Class B common stock (989,011 shares)		2/23/2015	20	3,028(2)
Powersport Auctioneer Holdings, LLC	Powersport vehicle auction operator	Common units (1,972 units)		3/2/2012	1,000	1,412(2)
R2 Acquisition Corp.	Marketing services	Common stock (250,000 shares)		5/29/2007	250	259(2)

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Rocket Fuel Inc.	Provider of open and integrated software for digital marketing optimization	Common stock (11,405 units)		9/9/2014	40	12(2)	
Sonian Inc.	Cloud-based email archiving platform	First lien senior secured loan (\$7,500 par due 9/2019)	9.00% (Libor + 8.00%/M)	9/9/2015	7,333	7,500(5)(20)	
		Warrant to purchase up to 169,045 shares of Series C preferred stock (expires 9/2022)		9/9/2015	93	93(5)	
					7,426	7,593	
Talari Networks, Inc.	Networking equipment provider	First lien senior secured loan (\$6,000 par due 12/2018)	9.75% (Libor + 8.75%/M)	8/3/2015	5,917	6,000(5)(20)	
		Warrant to purchase up to 421,052 shares of Series D-1 preferred stock (expires 8/2022)		8/3/2015	50	50(5)	
					5,967	6,050	
The Greeley Company, Inc. and HCP Acquisition Holdings, LLC (8)	Healthcare compliance advisory services	Senior subordinated loan (\$10,022 par due 3/2017)		3/5/2013	2,691	1,440(2)(19)	
		Class A units (14,293,110 units)		6/26/2008	12,793	(2)	
					15,484	1,440	
TraceLink, Inc. (24)	Supply chain management software provider for the pharmaceutical industry	First lien senior secured revolving loan (\$4,400 par due 12/2016)	7.50%(Base Rate + 4.00%/M)	1/2/2015	4,400	4,400(2)(20)	
		First lien senior secured loan (\$4,500 par due 1/2019)	8.50% (Libor + 7.00%/M)	1/2/2015	4,428	4,500(2)(20)	
		Warrant to purchase up to 283,353 shares of Series A-2 preferred stock (expires 1/2025)		1/2/2015	146	1,040(2)	
					8,974	9,940	
Velocity Holdings Corp.	Hosted enterprise resource planning application management services provider	Common units (1,713,546 units)		12/13/2013	4,503	3,174	
WorldPay Group PLC (9)	Payment processing company	C2 shares (73,974 shares)		10/21/2015	11	40	
					625,463	598,656	11.47%

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Power Generation						
Alphabet Energy, Inc.	Technology developer to convert waste-heat into electricity	First lien senior secured loan (\$3,913 par due 8/2017)	14.50% (Libor + 11.50% Cash, 2.00% PIK/Q)	12/16/2013	3,730	3,960(2)(18)(20)
		Series 1B preferred stock (12,976 shares)		6/21/2016	250	46(2)
		Warrant to purchase up to 125,000 shares of Series 2 preferred stock (expires 12/2023)		6/30/2016	146	(2)
					4,126	4,006
Bicent (California) Holdings LLC	Gas turbine power generation facilities operator	Senior subordinated loan (\$49,507 par due 2/2021)	8.25% (Libor + 7.25%/Q)	2/6/2014	49,507	49,507(2)(20)
Brush Power, LLC	Gas turbine power generation facilities operator	First lien senior secured loan (\$44,616 par due 8/2020)	6.25% (Libor + 5.25%/Q)	8/1/2013	44,616	44,616(2)(20)
		First lien senior secured loan (\$124 par due 8/2020)	7.75%(Base Rate + 4.25%/Q)	8/1/2013	124	124(2)(20)
		First lien senior secured loan (\$2,260 par due 8/2020)	6.25% (Libor + 5.25%/Q)	8/1/2013	2,260	2,260(2)(20)
		First lien senior secured loan (\$6 par due 8/2020)	7.75%(Base Rate + 4.25%/Q)	8/1/2013	6	6(2)(20)
		First lien senior secured loan (\$9,666 par due 8/2020)	6.25% (Libor + 5.25%/Q)	8/1/2013	9,666	9,666(4)(20)
		First lien senior secured loan (\$27 par due 8/2020)	7.75%(Base Rate + 4.25%/Q)	8/1/2013	27	27(4)(20)
					56,699	56,699
CEI Kings Mountain Investor, LP	Gas turbine power generation facilities operator	Senior subordinated loan (\$30,859 par due 3/2017)	11.00% PIK	3/11/2016	30,779	30,859(2)
CPV Maryland Holding Company II, LLC	Gas turbine power generation facilities operator	Senior subordinated loan (\$44,460 par due 12/2020)	10.00%	8/8/2014	44,460	42,682(2)

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		Warrant to purchase up to 4 units of common stock (expires 8/2018)		8/8/2014		(2)	
					44,460	42,682	
DESRI VI Management Holdings, LLC	Wind power generation facility operator	Senior subordinated loan (\$25,000 par due 12/2021)	9.75%	12/24/2014	25,000	25,000(2)	
		Non-Controlling units (10.0 units)		12/24/2014	1,483	2,242(2)	
					26,483	27,242	
Green Energy Partners, Stonewall LLC and Panda Stonewall Intermediate Holdings II LLC	Gas turbine power generation facilities operator	First lien senior secured loan (\$25,000 par due 11/2021)	6.50% (Libor + 5.50%/Q)	11/13/2014	24,774	24,000(2)(20)	
		Senior subordinated loan (\$19,003 par due 12/2021)	8.00% Cash, 5.25% PIK	11/13/2014	19,003	18,433(2)	
		Senior subordinated loan (\$88,831 par due 12/2021)	8.00% Cash, 5.25% PIK	11/13/2014	88,831	86,166(2)	
					132,608	128,599	
Joule Unlimited Technologies, Inc. and Stichting Joule Global Foundation	Renewable fuel and chemical production developer	First lien senior secured loan (\$9,099 par due 10/2018)	13.00% (Libor + 11.00% Cash, 1.00% PIK/M)	3/31/2015	9,010	7,876(2)(18)(20)	
		Common stock (11,195,168 shares)		5/12/2016		(2)(9)	
		Warrant to purchase up to 32,051 shares of Series C-2 preferred stock (expires 7/2023)		7/25/2013		(2)(9)	
					9,010	7,876	
La Paloma Generating Company, LLC	Natural gas fired, combined cycle plant operator	Second lien senior secured loan (\$10,000 par due 2/2020)		2/20/2014	9,001	1,900(2)(19)	
Moxie Liberty LLC	Gas turbine power generation facilities operator	First lien senior secured loan (\$35,000 par due 8/2020)	7.50% (Libor + 6.50%/Q)	8/21/2013	34,743	34,474(2)(20)	
Moxie Patriot LLC	Gas turbine power generation facilities operator	First lien senior secured loan (\$35,000 par due 12/2020)	6.75% (Libor + 5.75%/Q)	12/19/2013	34,748	33,950(2)(20)	
Panda Power Annex Fund Hummel Holdings II LLC	Gas turbine power generation facilities operator	Senior subordinated loan (\$114,078 par due 10/2016)	13.00% PIK	10/27/2015	113,506	114,078(2)	
				4/3/2013	19,804	18,109(2)(20)	

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Panda Temple Power II, LLC	Gas turbine power generation facilities operator	First lien senior secured loan (\$19,900 par due 4/2019)	7.25% (Libor + 6.00%/Q)			
Panda Temple Power, LLC	Gas turbine power generation facilities operator	First lien senior secured loan (\$24,688 par due 3/2022)	7.25% (Libor + 6.25%/Q)	3/6/2015	23,628	21,972(2)(20)
PERC Holdings 1 LLC	Operator of recycled energy, combined heat and power, and energy efficiency facilities	Class B common units (21,653,543 units)		10/20/2014	21,654	24,567(2)
					610,756	596,520
						11.43%
Manufacturing						
Chariot Acquisition, LLC (24)	Distributor and designer of aftermarket golf cart parts and accessories	First lien senior secured loan (\$55,571 par due 9/2021)	7.25% (Libor + 6.25%/Q)	9/30/2015	55,571	55,571(2)(20)(27)
Component Hardware Group, Inc. (24)	Commercial equipment	First lien senior secured revolving loan (\$2,241 par due 7/2019)	5.50% (Libor + 4.50%/Q)	7/1/2013	2,241	2,241(2)(20)
		First lien senior secured loan (\$8,021 par due 7/2019)	5.50% (Libor + 4.50%/Q)	7/1/2013	8,021	8,021(4)(20)
					10,262	10,262
Harvey Tool Company, LLC and Harvey Tool Holding, LLC (24)	Cutting tool provider to the metalworking industry	Senior subordinated loan (\$27,993 par due 9/2020)	10.00% Cash, 1.00% PIK	8/13/2015	27,993	27,993(2)
		Class A membership units (750 units)		3/28/2014	896	1,515(2)
					28,889	29,508
Ioxus, Inc	Energy storage devices	First lien senior secured loan (\$10,272 par due 6/2018)	10.00% Cash, 2.00% PIK	4/29/2014	10,103	9,758(2)
		Warrant to purchase up to 1,210,235 shares of Series BB preferred stock (expires 1/2026)		1/28/2016		206(2)
		Warrant to purchase up to 3,038,730 shares of common stock (expires 1/2026)		1/28/2016		(2)
					10,103	9,964

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KPS Global LLC	Walk-in cooler and freezer systems	First lien senior secured loan (\$36,540 par due 12/2020)	9.70% (Libor + 8.70%/Q)	12/4/2015	36,540	36,540(2)(20)	
MacLean-Fogg Company and MacLean-Fogg Holdings, L.L.C.	Manufacturer and supplier for the power utility and automotive markets worldwide	Senior subordinated loan (\$98,445 par due 10/2025)	10.50% Cash, 3.00% PIK	10/31/2013	98,445	98,445(2)	
		Preferred units (70,183 units)	4.50% Cash, 9.25% PIK	10/9/2015	72,108	72,108	
					170,553	170,553	
Niagara Fiber Intermediate Corp. (24)	Insoluble fiber filler products	First lien senior secured revolving loan (\$1,881 par due 5/2018)		5/8/2014	1,842	1,449(2)(19)	
		First lien senior secured loan (\$1,430 par due 5/2018)		5/8/2014	1,405	1,101(2)(19)	
		First lien senior secured loan (\$13,649 par due 5/2018)		5/8/2014	13,425	10,509(2)(19)	
					16,672	13,059	
Nordco Inc. (24)	Railroad maintenance-of-way machinery	First lien senior secured revolving loan (\$3,775 par due 8/2020)	8.75%(Base Rate + 5.25%/Q)	8/26/2015	3,775	3,511(2)(20)	
		First lien senior secured loan (\$70,085 par due 8/2020)	7.25% (Libor + 6.25%/Q)	8/26/2015	70,085	65,179(2)(20)(27)	
					73,860	68,690	
Pelican Products, Inc.	Flashlights	Second lien senior secured loan (\$40,000 par due 4/2021)	9.25% (Libor + 8.25%/Q)	4/11/2014	39,960	37,200(2)(20)	
Saw Mill PCG Partners LLC	Metal precision engineered components	Common units (1,000 units)		1/30/2007	1,000	(2)	
SI Holdings, Inc.	Elastomeric parts, mid-sized composite structures, and composite tooling	Common stock (1,500 shares)		5/30/2014	1,500	1,982(2)	
TPTM Merger Corp. (24)	Time temperature indicator products	First lien senior secured revolving loan (\$1,250 par due 9/2018)	7.50% (Libor + 6.50%/Q)	9/12/2013	1,250	1,250(2)(20)	
		First lien senior secured loan (\$22,000 par due 9/2018)	9.67% (Libor + 8.67%/Q)	9/12/2013	22,000	22,000(3)(20)	

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		First lien senior secured loan (\$10,000 par due 9/2018)	9.67% (Libor + 8.67%/Q)	9/12/2013	10,000	10,000(4)(20)
		First lien senior secured loan (\$2,000 par due 9/2018)	9.67% (Libor + 8.67%/Q)	9/12/2013	2,000	2,000(2)(20)
					35,250	35,250
					480,160	468,579
						8.98%
Financial Services						
AllBridge Financial, LLC (8)	Asset management services	Equity interests		4/1/2010		517
Callidus Capital Corporation (8)	Asset management services	Common stock (100 shares)		4/1/2010	3,000	1,668
Ciena Capital LLC (8)(24)	Real estate and small business loan servicer	First lien senior secured revolving loan (\$14,000 par due 12/2016)	6.00%	11/29/2010	14,000	14,000(2)
		First lien senior secured loan (\$250 par due 12/2016)	12.00%	11/29/2010	250	250(2)
		First lien senior secured loan (\$500 par due 12/2016)	12.00%	11/29/2010	500	500(2)
		First lien senior secured loan (\$1,250 par due 12/2016)	12.00%	11/29/2010	1,250	1,250(2)
		Equity interests		11/29/2010	34,974	14,856(2)
					50,974	30,856
Commercial Credit Group, Inc.	Commercial equipment finance and leasing company	Senior subordinated loan (\$28,000 par due 5/2018)	12.75%	5/10/2012	28,000	28,000(2)
Gordian Acquisition Corp.	Financial services firm	Common stock (526 shares)		11/30/2012		(2)
Imperial Capital Group LLC	Investment services	Class A common units (32,369 units)		5/10/2007	7,870	11,679(2)
		2006 Class B common units (10,605 units)		5/10/2007	1	2(2)
		2007 Class B common units (1,323 units)		5/10/2007		(2)
					7,871	11,681

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Ivy Hill Asset Management, L.P. (8)(10)	Asset management services	Member interest (100.00% interest)		6/15/2009	170,961	231,241	
Javlin Three LLC, Javlin Four LLC, and Javlin Five LLC (10)	Asset-backed financial services company	First lien senior secured revolving loan (\$38,797 par due 6/2017)	10.47% (Libor + 10.00%/Q)	6/24/2014	38,797	38,797(2)	
LSQ Funding Group, L.C. and LM LSQ Investors LLC (10)(24)	Asset based lender	Senior subordinated loan (\$30,000 par due 6/2021)	10.50%	6/25/2015	30,000	30,000(2)	
		Membership units (3,275,000 units)		6/25/2015	3,275	3,309	
					33,275	33,309	
					332,878	376,069	7.21%
Restaurants and Food Services							
ADF Capital, Inc., ADF Restaurant Group, LLC, and ARG Restaurant Holdings, Inc.	Restaurant owner and operator	First lien senior secured loan (\$28,581 par due 12/2018)	9.25% (Libor + 8.25%/Q)	11/27/2006	28,581	26,581(2)(16)(20)	
		First lien senior secured loan (\$10,919 par due 12/2018)	9.25% (Libor + 8.25%/Q)	11/27/2006	10,921	10,153(3)(16)(20)	
		Promissory note (\$23,652 par due 12/2023)		11/27/2006	13,770	11,358(2)	
		Warrant to purchase up to 23,750 units of Series D common stock (expires 12/2023)		12/18/2013	24	(2)	
					53,296	48,092	
Benihana, Inc. (24)	Restaurant owner and operator	First lien senior secured revolving loan (\$1,131 par due 7/2018)	7.75%(Base Rate + 4.25%/Q)	8/21/2012	1,131	1,074(2)(20)	
		First lien senior secured loan (\$4,814 par due 1/2019)	6.75% (Libor + 5.50%/Q)	8/21/2012	4,814	4,573(4)(20)	
					5,945	5,647	
DineInFresh, Inc.	Meal-delivery provider	First lien senior secured loan (\$6,250 par due 7/2018)	9.75% (Libor + 8.75%/M)	12/19/2014	6,204	6,250(2)(20)	
		Warrant to purchase up to 143,079 shares of Series A preferred stock (expires 12/2024)		12/19/2014		4(2)	
					6,204	6,254	

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Garden Fresh Restaurant Corp. (24)	Restaurant owner and operator	First lien senior secured revolving loan		10/3/2013		(2)(22)
		First lien senior secured loan (\$40,141 par due 7/2018)	10.50% (Libor + 9.00%/Q)	10/3/2013	40,141	40,141(3)(20)
					40,141	40,141
Global Franchise Group, LLC and GFG Intermediate Holding, Inc.	Worldwide franchisor of quick service restaurants	First lien senior secured loan (\$60,811 par due 12/2019)	10.50% (Libor + 9.50%/Q)	12/18/2014	60,811	60,811(3)(20)
Heritage Food Service Group, Inc. and WCI-HFG Holdings, LLC	Distributor of repair and replacement parts for commercial kitchen equipment	Second lien senior secured loan (\$31,645 par due 10/2022)	9.50% (Libor + 8.50%/Q)	10/20/2015	31,645	31,329(2)(20)
		Preferred units (3,000,000 units)		10/20/2015	3,000	2,941(2)
					34,645	34,270
Orion Foods, LLC (8)	Convenience food service retailer	First lien senior secured loan (\$1,414 par due 9/2015)		4/1/2010	1,413	762(2)(19)
		Second lien senior secured loan (\$19,420 par due 9/2015)		4/1/2010		(2)(19)
		Preferred units (10,000 units)		10/28/2010		(2)
		Class A common units (25,001 units)		4/1/2010		(2)
		Class B common units (1,122,452 units)		4/1/2010		(2)
					1,413	762
OTG Management, LLC (24)	Airport restaurant operator	First lien senior secured revolving loan (\$7,990 par due 12/2017)	8.75% (Libor + 7.25%/Q)	12/11/2012	7,990	7,990(2)(20)
		First lien senior secured loan (\$60,142 par due 12/2017)	8.75% (Libor + 7.25%/Q)	12/11/2012	60,142	60,142(2)(20)
		First lien senior secured loan (\$14,250 par due 12/2017)	8.75% (Libor + 7.25%/Q)	12/11/2012	14,250	14,250(2)(20)
		First lien senior secured loan (\$24,688 par due 12/2017)	8.75% (Libor + 7.25%/Q)	12/11/2012	24,688	24,688(3)(20)
		Common units (3,000,000 units)		1/5/2011	3,000	11,929(2)

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		Warrant to purchase up to 7.73% of common units (expires 6/2018)		6/19/2008	100	23,798(2)	
					110,170	142,797	
Restaurant Holding Company, LLC	Fast food restaurant operator	First lien senior secured loan (\$35,604 par due 2/2019)	8.75% (Libor + 7.75%/Q)	3/13/2014	35,412	35,248(2)(20)	
					348,037	374,022	7.17%
Education							
Campus Management Corp. and Campus Management Acquisition Corp. (7)	Education software developer	Preferred stock (485,159 shares)		2/8/2008	10,520	11,224(2)	
Infilaw Holding, LLC (24)	Operator of for-profit law schools	First lien senior secured revolving loan		8/25/2011		(2)(22)	
		First lien senior secured loan (\$2,474 par due 1/2017)	11.50% (Libor + 8.50% Cash, 2.00% PIK/Q)	8/25/2011	2,474	2,474(3)(20)	
		Series A preferred units (124,890 units)	11.50% (Libor + 8.50% Cash, 2.00% PIK/Q)	8/25/2011	125,521	111,714(2)(20)	
		Series B preferred units (1.96 units)		10/19/2012	9,245	2,176(2)	
					137,240	116,364	
Instituto de Banca y Comercio, Inc. & Leeds IV Advisors, Inc.	Private School Operator	First lien senior secured loan (\$1,759 par due 12/2018)	10.50% PIK (Libor + 9.00%/Q)	10/31/2015	1,759	1,759(2)(20)	
		Senior preferred series A-1 shares (163,902 shares)		10/31/2015	119,422	75,480(2)	
		Series B preferred stock (1,750,000 shares)		8/5/2010	5,000	(2)	
		Series C preferred stock (2,512,586 shares)		6/7/2010	689	(2)	
		Common stock (20 shares)		6/7/2010		(2)	
					126,870	77,239	
Lakeland Tours, LLC (24)	Educational travel provider	First lien senior secured revolving loan (\$7,593 par due 2/2022)	5.75% (Libor + 4.75%/Q)	2/10/2016	7,593	7,593(2)(20)(23)	
		First lien senior secured loan (\$5,083 par due 2/2022)	5.75% (Libor + 4.75%/Q)	2/10/2016	5,027	5,083(2)(20)	
				2/10/2016	31,340	31,707(3)(20)	

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		First lien senior secured loan (\$31,707 par due 2/2022)	10.45% (Libor + 9.45%/Q)		43,960	44,383
PIH Corporation (24)	Franchisor of education-based early childhood centers	First lien senior secured revolving loan (\$621 par due 12/2018)	7.00% (Libor + 6.00%/Q)	12/13/2013	621	621(2)(20)
R3 Education, Inc. and EIC Acquisitions Corp.	Medical school operator	Preferred stock (1,977 shares)		7/30/2008	494	494(2)
		Common membership interest (15.76% interest)		9/21/2007	15,800	31,024(2)
		Warrant to purchase up to 27,890 shares (expires 11/2019)		12/8/2009		(2)
					16,294	31,518
Regent Education, Inc.	Provider of software solutions designed to optimize the financial aid and enrollment processes	First lien senior secured loan (\$3,959 par due 1/2018)	12.00% (Libor + 8.00% Cash, 2.00% PIK/M)	7/1/2014	3,824	3,880(2)(20)
		Warrant to purchase up to 987,771 shares of Series CC preferred stock (expires 11/2025)		7/1/2014		62(2)
					3,824	3,942
RuffaloCODY, LLC (24)	Provider of student fundraising and enrollment management services	First lien senior secured revolving loan		5/29/2013		(22)
Severin Acquisition, LLC (24)	Provider of student information system software solutions to the K-12 education market	First lien senior secured revolving loan (\$1,353 par due 7/2021)	5.50% (Libor + 4.50%/Q)	7/31/2015	1,353	1,313(2)(20)
		Second lien senior secured loan (\$4,154 par due 7/2022)	9.75% (Libor + 8.75%/Q)	10/28/2015	4,079	4,029(2)(20)
		Second lien senior secured loan (\$3,273 par due 7/2022)	10.25% (Libor + 9.25%/Q)	2/1/2016	3,212	3,208(2)(20)

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		Second lien senior secured loan (\$15,000 par due 7/2022)	9.75% (Libor + 8.75%/Q)	7/31/2015	14,739	14,550(2)(20)	
					23,383	23,100	
WCI-Quantum Holdings, Inc.	Distributor of instructional products, services and resources	Series A preferred stock (1,272 shares)		10/24/2014	1,000	1,127(2)	
					363,712	309,518	5.93%
Oil and Gas							
Lonestar Prospects, Ltd.	Sand proppant producer and distributor to the oil and natural gas industry	First lien senior secured loan (\$24,523 par due 9/2018)	8.50% (Libor + 6.50% Cash, 1.00% PIK/Q)	9/18/2014	24,522	24,032(2)(20)	
		First lien senior secured loan (\$47,855 par due 9/2018)	8.50% (Libor + 6.50% Cash, 1.00% PIK/Q)	9/18/2014	47,855	46,898(3)(20)	
					72,377	70,930	
Petroflow Energy Corporation and TexOak Petro Holdings LLC (7)	Oil and gas exploration and production company	First lien senior secured loan (\$16,160 par due 6/2019)	3.00%	6/29/2016	16,160	14,706(2)	
		Second lien senior secured loan (\$21,885 par due 12/2019)		6/29/2016	21,885	3,283(19)	
		Common units (202,000 units)		6/29/2016	11,075		
					49,120	17,989	
Primexx Energy Corporation	Privately-held oil and gas exploration and production company	Second lien senior secured loan (\$125,000 par due 1/2020)	10.00% (Libor + 9.00%/Q)	7/7/2015	124,582	128,750(2)(20)	
UL Holding Co., LLC and Universal Lubricants, LLC (7)	Manufacturer and distributor of re-refined oil products	Second lien senior secured loan (\$8,861 par due 5/2020)	10.00% PIK	4/30/2012	1,942	7,063(2)	
		Second lien senior secured loan (\$37,583 par due 5/2020)	10.00% PIK	4/30/2012	8,307	29,955(2)	
		Second lien senior secured loan (\$4,373 par due 5/2020)	10.00% PIK	4/30/2012	928	3,486(2)	
		Class A common units (533,351 units)		6/17/2011	4,993	(2)	
		Class B-5 common units (272,834 units)		6/17/2011	2,492	(2)	

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	Class C common units (758,546 units)	4/25/2008	(2)			
	Warrant to purchase up to 719,044 shares of Class A units	5/2/2014	(2)			
	Warrant to purchase up to 28,663 shares of Class B-1 units	5/2/2014	(2)			
	Warrant to purchase up to 57,325 shares of Class B-2 units	5/2/2014	(2)			
	Warrant to purchase up to 29,645 shares of Class B-3 units	5/2/2014	(2)			
	Warrant to purchase up to 80,371 shares of Class B-5 units	5/2/2014	(2)			
	Warrant to purchase up to 59,655 shares of Class B-6 units	5/2/2014	(2)			
	Warrant to purchase up to 1,046,713 shares of Class C units	5/2/2014	(2)			
					18,662	40,504
					264,741	258,173
						4.95%

Containers and Packaging

Charter NEX US Holdings, Inc.	Producer of high-performance specialty films used in flexible packaging	Second lien senior secured loan (\$11,830 par due 2/2023)	9.25% (Libor + 8.25%/Q)	2/5/2015	11,685	11,711(2)(20)
GS Pretium Holdings, Inc.	Manufacturer and supplier of high performance plastic containers	Common stock (500,000 shares)		6/2/2014	500	403(2)
ICSH, Inc. (24)	Industrial container manufacturer, reconditioner and servicer	First lien senior secured revolving loan (\$1,000 par due 12/2018)	6.75% (Libor + 5.75%/Q)	8/30/2011	1,000	1,000(2)(20)(23)

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		Second lien senior secured loan (\$66,000 par due 12/2019)	10.16% (Libor + 9.00%/Q)	12/31/2015	66,000	66,000(2)(20)	
					67,000	67,000	
LBP Intermediate Holdings LLC (24)	Manufacturer of paper and corrugated foodservice packaging	First lien senior secured revolving loan		7/10/2015		(22)	
		First lien senior secured loan (\$24,492 par due 7/2020)	6.50% (Libor + 5.50%/Q)	7/10/2015	24,249	24,492(3)(20)	
					24,249	24,492	
Microstar Logistics LLC, Microstar Global Asset Management LLC, and MStar Holding Corporation	Keg management solutions provider	Second lien senior secured loan (\$78,500 par due 12/2018)	8.50% (Libor + 7.50%/Q)	12/14/2012	78,500	78,500(2)(20)	
		Second lien senior secured loan (\$54,000 par due 12/2018)	8.50% (Libor + 7.50%/Q)	12/14/2012	54,000	54,000(3)(20)	
		Second lien senior secured loan (\$10,000 par due 12/2018)	8.50% (Libor + 7.50%/Q)	12/14/2012	10,000	10,000(4)(20)	
		Common stock (50,000 shares)		12/14/2012	3,951	7,381(2)	
					146,451	149,881	
					249,885	253,487	4.86%
Automotive Services							
AEP Holdings, Inc. and Arrowhead Holdco Company	Distributor of non-discretionary, mission-critical aftermarket replacement parts	First lien senior secured loan (\$45,346 par due 8/2021)	7.25% (Libor + 6.25%/Q)	8/31/2015	45,346	45,346(2)(20)(27)	
		First lien senior secured loan (\$673 par due 8/2021)	8.75%(Base Rate + 5.25%/Q)	8/31/2015	673	673(2)(20)(27)	
		First lien senior secured loan (\$9,975 par due 8/2021)	8.25% (Libor + 7.25%/Q)	3/31/2016	9,975	9,975(2)(20)(27)	
		First lien senior secured loan (\$25 par due 8/2021)	9.75%(Base Rate + 6.25%/Q)	3/31/2016	25	25(2)(20)(27)	
		Common stock (2,832 shares)		8/31/2015	2,832	2,823(2)	
					58,851	58,842	
CH Hold Corp. (24)				2/24/2016	805	805(2)(20)	

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	Collision repair company	First lien senior secured revolving loan (\$805 par due 11/2019)	6.25% (Libor + 5.25%/Q)				
		First lien senior secured revolving loan (\$730 par due 11/2019)	7.75%(Base Rate + 4.25%/Q)	2/24/2016	730	730(2)(20)	
					1,535	1,535	
ChargePoint, Inc.	Developer and operator of electric vehicle charging stations	First lien senior secured loan (\$10,000 par due 7/2019)	9.75% (Libor + 8.75%/M)	12/24/2014	9,846	10,000(2)(20)	
		First lien senior secured loan (\$10,000 par due 1/2019)	9.75% (Libor + 8.75%/M)	12/24/2014	9,613	10,000(2)(20)	
		Warrant to purchase up to 404,563 shares of Series E preferred stock (expires 12/2024)		12/24/2014	327	1,371(2)	
					19,786	21,371	
Dent Wizard International Corporation and DWH Equity Investors, L.P.	Automotive reconditioning services	Second lien senior secured loan (\$50,000 par due 10/2020)	10.25% (Libor + 9.25%/Q)	4/7/2015	50,000	50,000(3)(20)	
		Class A common stock (10,000 shares)		4/7/2015	333	520(2)	
		Class B common stock (20,000 shares)		4/7/2015	667	1,040(2)	
					51,000	51,560	
Eckler Industries, Inc. (24)	Restoration parts and accessories provider for classic automobiles	First lien senior secured revolving loan (\$2,000 par due 7/2017)	8.50%(Base Rate + 5.00%/Q)	7/12/2012	2,000	1,880(2)(20)	
		First lien senior secured loan (\$6,956 par due 7/2017)	7.25% (Libor + 6.00%/Q)	7/12/2012	6,956	6,539(2)(20)	
		First lien senior secured loan (\$26,258 par due 7/2017)	7.25% (Libor + 6.00%/Q)	7/12/2012	26,258	24,682(3)(20)	
		Series A preferred stock (1,800 shares)		7/12/2012	1,800	(2)	
		Common stock (20,000 shares)		7/12/2012	200	(2)	
					37,214	33,101	

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EcoMotors, Inc.	Engine developer	First lien senior secured loan (\$11,480 par due 3/2018)	11.00%	9/1/2015	10,993	11,480(2)	
		Warrant to purchase up to 321,888 shares of Series C preferred stock (expires 12/2022)		12/28/2012		285(2)	
		Warrant to purchase up to 70,000 shares of Series C preferred stock (expires 2/2025)		2/24/2015			62(2)
					10,993	11,827	
Simpson Performance Products, Inc.	Provider of motorsports safety equipment	First lien senior secured loan (\$24,506 par due 2/2020)	9.77% (Libor + 8.77%/Q)	2/20/2015	24,506	24,506(3)(20)	
SK SPV IV, LLC	Collision repair site operators	Series A common stock (12,500 units)		8/18/2014	571	3,113(2)	
		Series B common stock (12,500 units)		8/18/2014	571	3,113(2)	
					1,142	6,226	
TA THI Buyer, Inc. and TA THI Parent, Inc.	Collision repair company	Series A preferred stock (50,000 shares)		7/28/2014	5,000	13,439(2)	
					210,027	222,407	4.26%
Food and Beverage							
American Seafoods Group LLC and American Seafoods Partners LLC (24)	Harvester and processor of seafood	First lien senior secured revolving loan (\$3,300 par due 8/2021)	7.50%(Base Rate + 4.00%/Q)	8/19/2015	3,300	3,300(2)(20)	
		First lien senior secured loan (\$19,467 par due 8/2021)	6.00% (Libor + 5.00%/Q)	8/19/2015	19,241	19,467(2)(20)	
		Second lien senior secured loan (\$55,000 par due 2/2022)	10.00% (Libor + 9.00%/Q)	8/19/2015	55,000	55,000(2)(20)	
		Class A units (77,922 units)		8/19/2015	78	83(2)	
		Warrant to purchase up to 7,422,078 Class A units (expires 8/2035)		8/19/2015	7,422	7,872(2)	
					85,041	85,722	
Eagle Family Foods Group LLC	Manufacturer and producer of milk products	First lien senior secured loan (\$4,775 par due 12/2021)	10.05% (Libor + 9.05%/Q)	12/31/2015	4,750	4,775(2)(20)	

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		First lien senior secured loan (\$50,000 par due 12/2021)	10.05% (Libor + 9.05%/Q)	12/31/2015	49,643	50,000(3)(20)	
					54,393	54,775	
GF Parent LLC	Producer of low-acid, aseptic food and beverage products	Class A preferred units (2,940 units)		5/13/2015	2,940	1,358(2)	
		Class A common units (60,000 units)		5/13/2015	60	(2)	
					3,000	1,358	
Kettle Cuisine, LLC	Manufacturer of fresh refrigerated and frozen food products	Second lien senior secured loan (\$28,500 par due 2/2022)	10.75% (Libor + 9.75%/Q)	8/21/2015	28,500	28,500(2)(20)	
KeyImpact Holdings, Inc. and JWC/KI Holdings, LLC (24)	Foodservice sales and marketing agency	First lien senior secured loan (\$46,019 par due 11/2021)	7.13% (Libor + 6.13%/Q)	11/16/2015	46,019	46,019(2)(20)(27)	
		Membership units (5,000 units)		11/16/2015	5,000	5,970(2)	
					51,019	51,989	
					221,953	222,344	4.26%
Commercial Real Estate							
Finance							
10th Street, LLC and New 10th Street, LLC (8)	Real estate holding company	First lien senior secured loan (\$25,449 par due 11/2019)	12.00% Cash, 1.00% PIK	3/31/2014	25,449	25,449(2)	
		Senior subordinated loan (\$27,371 par due 11/2019)	12.00% Cash, 1.00% PIK	4/1/2010	27,371	27,371(2)	
		Member interest (10.00% interest)		4/1/2010	595	44,484	
		Option (25,000 units)		4/1/2010	25	25	
					53,440	97,329	
Crescent Hotels & Resorts, LLC and affiliates (8)	Hotel operator	Senior subordinated loan (\$2,236 par due 9/2011)	15.00%	4/1/2010		3,105(2)	
		Common equity interest		4/1/2010			
						3,105	
					53,440	100,434	1.92%

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Hotel Services							
Aimbridge Hospitality, LLC (24)	Hotel operator	First lien senior secured loan (\$2,885 par due 10/2018)	8.25% (Libor + 7.00%/Q)	1/7/2016	2,845	2,885(2)(15)(20)	
		First lien senior secured loan (\$3,305 par due 10/2018)	8.25% (Libor + 7.00%/Q)	7/15/2015	3,277	3,304(2)(15)(20)	
		First lien senior secured loan (\$15,000 par due 10/2018)	8.25% (Libor + 7.00%/Q)	7/15/2015	14,835	15,000(4)(15)(20)	
					20,957	21,189	
Castle Management Borrower LLC	Hotel operator	First lien senior secured loan (\$5,746 par due 9/2020)	5.50% (Libor + 4.50%/Q)	10/17/2014	5,746	5,746(2)(20)	
		Second lien senior secured loan (\$10,000 par due 3/2021)	11.00% (Libor + 10.00%/Q)	10/17/2014	10,000	10,000(2)(20)	
		Second lien senior secured loan (\$55,000 par due 3/2021)	11.00% (Libor + 10.00%/Q)	10/17/2014	55,000	55,000(2)(20)	
					70,746	70,746	
					91,703	91,935	1.76%
Aerospace and Defense							
Cadence Aerospace, LLC	Aerospace precision components manufacturer	First lien senior secured loan (\$4,053 par due 5/2018)	7.00% (Libor + 5.75%/Q)	5/15/2012	4,040	4,053(4)(20)	
		First lien senior secured loan (\$11 par due 5/2018)	8.25% (Base Rate + 4.75%/Q)	5/15/2012	11	11(4)(20)	
		Second lien senior secured loan (\$79,657 par due 5/2019)	10.50% (Libor + 9.25%/Q)	5/10/2012	79,657	77,267(2)(20)	
					83,708	81,331	
Wyle Laboratories, Inc. and Wyle Holdings, Inc.	Provider of specialized engineering, scientific and technical services	Senior preferred stock (775 shares)	8.00% PIK	1/17/2008	136	134(2)	
		Common stock (1,885,195 shares)		1/17/2008	2,290	2,848(2)	
					2,426	2,982	
					86,134	84,313	1.62%
Environmental Services							
MPH Energy Holdings, LP	Operator of municipal recycling facilities	Limited partnership interest (3.13% interest)		1/8/2014		(2)	

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RE Community Holdings, LP and Pegasus Community Energy, LLC	Operator of municipal recycling facilities	Preferred stock (1,000 shares)		3/1/2011	8,839	(2)	
Waste Pro USA, Inc	Waste management services	Second lien senior secured loan (\$16,489 par due 10/2020)	8.50% (Libor + 7.50%/Q)	10/15/2014	16,489	16,489(2)(20)	
		Second lien senior secured loan (\$59,848 par due 10/2020)	8.50% (Libor + 7.50%/Q)	10/15/2014	59,848	59,848(3)(20)	
					76,337	76,337	
					85,176	76,337	1.46%
Chemicals							
Genomatica, Inc.	Developer of a biotechnology platform for the production of chemical products	Warrant to purchase 322,422 shares of Series D preferred stock (expires 3/2023)		3/28/2013		6(2)	
K2 Pure Solutions Nocal, L.P. (24)	Chemical Producer	First lien senior secured loan (\$13,975 par due 2/2021)	7.00% (Libor + 6.00%/Q)	8/19/2013	13,975	13,975(2)(20)	
		First lien senior secured loan (\$26,000 par due 2/2021)	7.00% (Libor + 6.00%/Q)	8/19/2013	26,000	26,000(3)(20)	
		First lien senior secured loan (\$13,000 par due 2/2021)	7.00% (Libor + 6.00%/Q)	8/19/2013	13,000	13,000(4)(20)	
					52,975	52,975	
Kinestral Technologies, Inc.	Designer of adaptive, dynamic glass for the commercial and residential markets.	First lien senior secured loan (\$9,667 par due 10/2018)	8.75% (Libor + 7.75%/M)	4/22/2014	9,552	9,695(2)(18)(20)	

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		Warrant to purchase up to 325,000 shares of Series A preferred stock (expires 4/2024)		4/22/2014	73	150(2)	
		Warrant to purchase up to 131,883 shares of Series B preferred stock (expires 4/2025)		4/9/2015		(2)	
					9,625	9,845	
Liquid Light, Inc. (8)	Developer and licensor of process technology for the conversion of carbon dioxide into major chemicals	First lien senior secured loan (\$2,293 par due 11/2017)		8/13/2014	2,149	200(2)(19)	
		Warrant to purchase up to 86,009 shares of Series B preferred stock (expires 8/2024)		8/13/2014	77	(2)	
					2,226	200	
					64,826	63,026	1.21%
Health Clubs							
Athletic Club Holdings, Inc. (24)	Premier health club operator	First lien senior secured loan (\$41,000 par due 10/2020)	9.50% (Libor + 8.50%/Q)	10/11/2007	41,000	41,000(2)(20)	
CFW Co-Invest, L.P., NCP Curves, L.P. and Curves International Holdings, Inc.	Health club franchisor	Limited partnership interest (4,152,165 shares)		7/31/2012	4,152	(2)	
		Common stock (1,680 shares)		11/12/2014		(2)(9)	