

Golden Minerals Co  
Form S-8 POS  
April 30, 2009

As filed with the Securities and Exchange Commission on April 30, 2009

Registration Nos. 333-117202, 333-88562 and 333-53185

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**POST-EFFECTIVE AMENDMENT NO. 1 TO**  
**FORM S-8 REGISTRATION STATEMENT NO. 333-117202**

**POST-EFFECTIVE AMENDMENT NO. 1 TO**  
**FORM S-8 REGISTRATION STATEMENT NO. 333-88562**

**POST-EFFECTIVE AMENDMENT NO. 1 TO**  
**FORM S-8 REGISTRATION STATEMENT NO. 333-53185**

**UNDER**  
**THE SECURITIES ACT OF 1933**

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# **GOLDEN MINERALS COMPANY**

(Exact name of Registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

**26-4413382**  
(I.R.S. Employer  
Identification Number)

**1700 Lincoln Street, Suite 3050  
Denver, Colorado 80203  
Telephone: (303) 839-5060**

(Address, including zip code, and telephone number, including area code, of Registrant's principal executive offices)

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**2004 Equity Incentive Plan**

**Apex Silver Mines Limited Employees Share Option Plan**

**Apex Silver Mines Limited Non-Employee Directors Share Option Plan**

**Apex Silver Mines Limited Non-Qualified Stock Option Agreement**

(Full title of the plans)

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**Deborah J. Friedman  
Senior Vice President, General Counsel and Corporate Secretary  
Golden Minerals Company  
1700 Lincoln Street, Suite 3050  
Denver, Colorado 80203  
Telephone: (303) 839-5060**

(Name, address, including zip code, and telephone number, including area code, of agent for service)

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**Please send a copy of all communications to:**

**Brian Boonstra  
Davis Graham & Stubbs LLP  
1550 Seventeenth Street, Suite 500**

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Denver, Colorado 80202  
Telephone: (303) 892-9400

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer  (Do not check if a smaller reporting company)

Smaller reporting company

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On March 4, 2009, the Bankruptcy Court for the Southern District of New York approved the Joint Plan of Reorganization (the Plan ) of Apex Silver Mines Limited ( ASML ) and its wholly-owned subsidiary, Apex Silver Mines Corporation. On March 24, 2009, ASML emerged from Chapter 11 protection as a Delaware corporation named Golden Minerals Company. In connection with the Plan and the restructuring contemplated thereunder, and pursuant to Item 512 of Regulation S-K, Golden Minerals Company, as successor to ASML for purposes of reporting under the U.S. federal securities laws, is filing these post-effective amendments (the Post-Effective Amendments ) with the Securities and Exchange Commission to deregister all securities of ASML that had been registered on ASML s Registration Statements on Form S-8 (File Nos. 333-117202, 333-88562 and 333-53185) (collectively, the Registration Statements ) for issuance pursuant to any of the following plans: (i) 2004 Equity Incentive Plan, (ii) Apex Silver Mines Limited Employees Share Option Plan, (iii) Apex Silver Mines Limited Non-Employee Directors Share Option Plan and (v) Apex Silver Mines Limited Non-Qualified Stock Option Agreement, but that remain unsold upon the termination of the offer of securities covered by the Registration Statements.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing Form S-8 and has duly caused the Post-Effective Amendments to the Registration Statements to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Denver, State of Colorado, on April 3, 2009.

**Golden Minerals Company**

By: /s/ Jeffrey G. Clevenger  
 Name: Jeffrey G. Clevenger  
 Title: President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, the Post-Effective Amendments to the Registration Statements have been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
/s/ Jeffrey G. Clevenger	President and Chief Executive Officer,	April 3, 2009
Jeffrey G. Clevenger	Director (Principal Executive Officer)	
/s/ W. Durand Eppler	Director	April 3, 2009
W. Durand Eppler		
/s/ Ian Masterton-Hume	Director	April 3, 2009
Ian Masterton-Hume		
/s/ Kevin R. Morano	Director	April 3, 2009
Kevin R. Morano		
/s/ Terry M. Palmer	Director	April 3, 2009
Terry M. Palmer		
/s/ David Watkins	Director	April 3, 2009
David Watkins		
/s/ Robert P. Vogels	Senior Vice President, Finance and	April 3, 2009
Robert P. Vogels	Chief Financial Officer (Principal Financial Officer and Principal Accounting Officer)	

