

METALS USA INC
Form 3
August 01, 2005

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

Â Citadel Wellington LLC
(Last) (First) (Middle)

2. Date of Event Requiring Statement

(Month/Day/Year)
12/31/2004

3. Issuer Name and Ticker or Trading Symbol
METALS USA INC [MUSA]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original Filed(Month/Day/Year)

(Check all applicable)

___ Director ___X_ 10% Owner
___ Officer ___ Other
(give title below) (specify below)

C/O CITADEL INVESTMENT GROUP, L.L.C., Â 131 S. DEARBORN STREET, 32ND FLOOR

(Street)

CHICAGO, Â IL Â 60603

(City) (State) (Zip)

6. Individual or Joint/Group Filing(Check Applicable Line)
X Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)

2. Amount of Securities Beneficially Owned (Instr. 4)

3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)

4. Nature of Indirect Beneficial Ownership (Instr. 5)

Common Stock

3,379,842 ⁽¹⁾

I

See footnote ⁽²⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and Expiration Date (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security

4. Conversion or Exercise

5. Ownership Form of

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Edgar Filing: METALS USA INC - Form 3

Date Exercisable	Expiration Date	(Instr. 4)	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I)
		Title			

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

Citadel Wellington LLC
 C/O CITADEL INVESTMENT GROUP, L.L.C.
 131 S. DEARBORN STREET, 32ND FLOOR
 CHICAGO, IL 60603

Signatures

CITADEL WELLINGTON LLC By: Citadel Limited Partnership, its Managing Member By:
 Citadel Investment Group, L.L.C., its General Partner By: /s/ Matthew B. Hinerfeld Matthew
 B. Hinerfeld, Managing Director and Deputy General Counsel 07/29/2005

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Citadel Wellington LLC, an affiliated entity of Citadel Limited Partnership, became a reporting person under Section 16(a) of the Securities Exchange Act of 1934, as amended (the "Act"), as a result of its formation, upon which it may be deemed a member of a "group" under the Act with Citadel Limited Partnership and certain of its other affiliated entities with respect to the securities of the Issuer. All of the securities being reported on this Form 3 have been previously reported as owned by Citadel Limited Partnership and such other affiliated entities, most recently on a Form 4 filed December 21, 2004, by such reporting persons. Citadel Wellington LLC intends to file jointly with these other reporting persons to report transactions in the Issuer's securities occurring after the date hereof.
- (2) Citadel Wellington LLC may be deemed to indirectly control Citadel Equity Fund Ltd., which directly and indirectly owns shares of the Issuer, and may be deemed to have a pecuniary interest in such shares. Citadel Wellington LLC disclaims beneficial ownership of such shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.