

WILLIS LEASE FINANCE CORP  
Form 8-K  
May 04, 2004

# SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

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## FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

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Date of Report: **May 3, 2004**

### **Willis Lease Finance Corporation** (Exact Name of Registrant as Specified in Charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**0-28774**  
(Commission File  
Number)

**68-0070656**  
(I.R.S. Employer  
Identification Number)

**2320 Marinship Way, Suite 300**  
**Sausalito, California 94965**  
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: **(415) 331-5281**

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**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(c)

Exhibits

The Company hereby furnishes the following exhibit pursuant to Item 12 Results of Operations and Financial Condition.

| <b>Exhibit<br/>No.</b> | <b>Description</b>                   |
|------------------------|--------------------------------------|
| 99.1                   | Press Release issued on May 3, 2004. |

**Item 12. Results of Operations and Financial Condition**

The following information and Exhibit 99.1 are furnished pursuant to Item 12, Results of Operations and Financial Condition. This information shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

On May 3, 2004, the Company issued a press release setting forth the Company's results of operations and financial condition for the three months ended March 31, 2004. A copy of the Company's press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated as of May 4, 2004.

WILLIS LEASE FINANCE  
CORPORATION

By: /s/ Monica J. Burke  
Monica J. Burke  
Executive Vice President and  
Chief Financial Officer

**Exhibit List**

| <b>Exhibit No.</b> | <b>Description</b>                   |
|--------------------|--------------------------------------|
| 99.1               | Press Release issued on May 3, 2004. |