

Edgar Filing: EYI INDUSTRIES INC. - Form 8-K/A

EYI INDUSTRIES INC.

Form 8-K/A

August 27, 2008

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

June 16, 2008

Date of Report (Date of earliest event reported)

EYI INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

NEVADA

(State or other jurisdiction of incorporation)

000-29803

(Commission File Number)

88-0407078

(IRS Employer Identification No.)

7865 Edmonds Street, Burnaby, BC Canada

(Address of principal executive offices)

V3N 1B9

(Zip Code)

604-759-5031

Registrant's telephone number, including area code

NOT APPLICABLE

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 4.01 Changes in Registrants Certifying Accountant.

On June 16, 2008, the Registrant was advised that its auditors, Williams and Webster, P.S., had resigned.

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During either of the past two years ended December 31, 2007, the Auditor's reports issued by them did not contain an adverse opinion, a disclaimer of opinion, nor were the reports qualified or modified as to uncertainty, audit scope or accounting principles. However, the audit reports did reflect uncertainties regarding the ability of the registrant to continue as a going concern. During the past two years ending December 31, 2007 and subsequent interim period through June 16, 2008, being the date of resignation of Williams and Webster, there were no disagreements between the Registrant and Williams and Webster on any matter of accounting principles or practices, financial statement disclosure or auditing scope or procedure which, if not resolved to the satisfaction of Williams and Webster, would have caused them to make reference to the matter in its reports on the Registrant's financial statements, had any such reports been issued. During either of the past two years ended December 31, 2007, there were no reportable events as the term described in Item 304(a)(1)(iv) of Regulation S-K.

The Registrant has provided a copy of the disclosures in this report to Williams and Webster, P.S. and the Registrant has requested a letter from the auditors addressed to the Commission confirming the statements made by the Registrant in this report.

ITEM 9.01 Financial Statements and Exhibits

- (a) Not applicable
- (b) Not applicable
- (c) Exhibit No. Description
- (d) Exhibits

| Exhibit | Description | Location |
|---------|---|----------|
| 16.1 | Letter from Williams and Webster, P.S. filed herewith | |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EYI INDUSTRIES, INC.

Date: August 27, 2008

By: /s/ Jay Sargeant
Jay Sargeant
President and Chief Executive Officer