

PLATINUM GROUP METALS LTD

Form 6-K/A

December 04, 2018

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 6-K/A

(Amendment No. 1)

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16
under the Securities Exchange Act of 1934

For the month of: November 2018

Commission File Number: 001-33562

PLATINUM GROUP METALS LTD.

Suite 788 550 Burrard Street, Vancouver BC, V6C 2B5, CANADA

Address of Principal Executive Office

Indicate by check mark whether the registrant files or will file annual reports under cover:

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Explanatory Note

This amendment to Form 6-K submitted to the Commission on November 29, 2018 is being furnished to the Commission to incorporate by reference Exhibit 99.2 as an exhibit to the registrant's Registration Statement on Form F-3.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

PLATINUM GROUP METALS LTD.

/s/ Frank Hallam
Frank Hallam
Chief Financial Officer

Date: December 4, 2018

EXHIBIT INDEX

EXHIBIT 99.1 INCLUDED WITH THIS REPORT IS HEREBY INCORPORATED BY REFERENCE INTO THE REGISTRANT'S REGISTRATION STATEMENT ON FORM F-3 (FILE NO. 333-226580) (THE REGISTRATION STATEMENT), AND TO BE A PART THEREOF FROM THE DATE ON WHICH THIS REPORT IS SUBMITTED, TO THE EXTENT NOT SUPERSEDED BY DOCUMENTS OR REPORTS SUBSEQUENTLY FILED OR FURNISHED, AND EXHIBIT 99.2 IS HEREBY INCORPORATED BY REFERENCE AS AN EXHIBIT TO THE REGISTRATION STATEMENT.

Exhibit Description

99.1* Management's Discussion and Analysis for the Year Ended August 31, 2018

99.2 Consent of R. Michael Jones

99.3* Form 52-109F2 Certification of Interim Filings - CEO

99.4* Form 52-109F2 Certification of Interim Filings - CFO

99.5* News Release dated November 29, 2018

* Previously submitted.
