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Maturity Date, in the case of the last Interest Accrual Period).

Lock-in Period Start Date: Not Applicable. Accrual Method: Actual/360.

Maximum Interest Rate: Not Applicable. Minimum Interest Rate: Not Applicable.

Form: Book-entry.

Denominations: \$1,000 minimum and integral multiples of \$1,000 in excess thereof.

Trustee: JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank.

Agents: The following agents are acting as underwriters in connection with this issuance.

Agents	Principal Amount of Notes
Credit Suisse First Boston Corporation	\$ 187,500,000
J.P. Morgan Securities Inc.	187,500,000
Banc of America Securities LLC	20,835,000
Barclays Capital Inc.	20,833,000
Deutsche Bank Securities Inc.	20,833,000
Goldman, Sachs & Co.	20,833,000
Merrill Lynch, Pierce, Fenner & Smith Incorporated	20,833,000
Salomon Smith Barney Inc.	20,833,000
Total	\$ 500,000,000

Issue Price: 100.0%.

Agents' Commission: 0.00%.

Concession: 0.00%.

Reallowance: 0.00%.

Net Proceeds: \$500,000,000.00

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