

Edgar Filing: AMERICAN FINANCIAL GROUP INC - Form 13F-HR

AMERICAN FINANCIAL GROUP INC

Form 13F-HR

May 13, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 13F

FORM 13F COVER PAGE

Report for the Quarter Ended March 31, 2003

AMERICAN FINANCIAL GROUP, INC.
One East Fourth Street, Cincinnati, Ohio 45202

(Name and Address of Institutional Investment Manager Filing this Report)

Form 13F File Number: 28-4389

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Fred J. Runk
Senior Vice President and Treasurer
(513) 579-2489

(Name, Title and Phone Number of Person Signing
this Report on Behalf of Reporting Manager)

Signature:

Fred J. Runk Cincinnati, Ohio May 13, 2003

Fred J. Runk
Senior Vice President and Treasurer

Report Type:

- 13F HOLDINGS REPORT.
- 13F NOTICE.
- 13F COMBINATION REPORT.

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FORM 13F SUMMARY PAGE

Number of Other Included Managers: 4

Form 13F Information Table Entry Total: 52

Form 13F Information Table Value Total (thousands): \$ 888,742

Name and 13F file numbers of all Institutional Investment Managers with respect to which this schedule is filed (other than American Financial Group, Inc.):

Number	13F File Number	Name of Subsidiary
1.	28-5042	AFC Holding Company
2.	28-497	American Financial Corporation
3.	28-498	Great American Insurance Company
4.	28-2414	Americam Premier Underwriters, Inc.

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FORM 13F INFORMATION TABLE

Column 1: Name of Issuer	Column 2: Title of Class	Column 3: CUSIP	Column 4: Market Value (000's)	Column 5: Shares or Principal Amount	Column 6: Co Investment Discretion Ma
HOLDINGS OF GREAT AMERICAN INSURANCE COMPANY					
AOL TIME WARNER INC	COM	00184A 10 5	284	26,149SH	Defined
CIT GROUP INC	COM	125581 10 8	1,433	85,000SH	Defined

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CABLEVISION SYS CORP	CL A NY CABLVS	12686C	10 9	522	27,500SH	Defined
CHIQUITA BRANDS INTL INC	*W EXP 3/19/2009	170032	11 4	6,377	1,944,340SH	Defined
COMCAST CORP NEW	CL A	20030N	10 1	576	20,153SH	Defined
COMCAST CORP NEW	CL A SPL	20030N	20 0	962	35,000SH	Defined
CONAGRA FOODS INC	COM	205887	10 2	502	25,000SH	Defined
GREAT AMERN FINL RES INC	COM	389915	10 9	531,510	35,059,995SH	Defined
KEYCORP NEW	COM	493267	10 8	1,354	60,000SH	Defined
KROGER CO	COM	501044	10 1	99	7,500SH	Defined
MARSH SUPERMARKETS INC	CL B	571783	20 8	2,009	189,543SH	Defined
MARSH SUPERMARKETS INC	CL A	571783	30 7	8,393	729,844SH	Defined
PNC FINL SVCS GROUP INC	COM	693475	10 5	2,712	64,000SH	Defined
PROVIDENT FINL GROUP INC	COM	743866	10 5	118,299	5,572,271SH	Defined
QWEST COMMUNICATIONS INTL INC	COM	749121	10 9	62	17,902SH	Defined
RCN CORP	COM	749361	10 1	15	21,000SH	Defined
SAFEWAY INC	COM NEW	786514	20 8	683	36,100SH	Defined
SEABULK INTL INC	COM	81169P	10 1	765	84,553SH	Defined
SEPRACOR INC	COM	817315	10 4	1,397	103,200SH	Defined
TENET HEALTHCARE CORP	COM	88033G	10 0	1,053	90,000SH	Defined
TYCO INTL LTD NEW	COM	902124	10 6	1,736	135,000SH	Defined
UNITED AUTO GROUP INC	COM	909440	10 9	267	22,700SH	Defined
WASHINGTON MUT INC	COM	939322	10 3	710	20,134SH	Defined
WILTEL COMMUNICATNS GROUP INC	COM	972487	10 2	3,821	303,284SH	Defined

HOLDINGS OF AMERICAN PREMIER
UNDERWRITERS, INC.

INFINITY PPTY & CAS CORP	COM	45665Q	10 3	143,271	7,850,465SH	Defined
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HOLDINGS OF OTHER SUBSIDIARIES
OF AFG EACH HAVING LESS THAN
\$100 MILLION IN 13F SECURITIES

AMERICAN INTL GROUP INC	COM	026874	10 7	2,473	50,000SH	Defined
BRISTOL MYERS SQUIBB CO	COM	110122	10 8	423	20,000SH	Defined
CIT GROUP INC	COM	125581	10 8	1,602	95,000SH	Defined
CABLEVISION SYS CORP	CL A NY CABLVS	12686C	10 9	6,310	332,277SH	Defined
CHIQUITA BRANDS INTL INC	*W EXP 3/19/2009	170032	11 4	2,636	803,643SH	Defined
COMCAST CORP NEW	CL A	20030N	10 1	423	14,800SH	Defined
COMCAST CORP NEW	CL A SPL	20030N	20 0	378	13,760SH	Defined
JOHN HANCOCK BK &THRIFT OPP	SH BEN INT	409735	10 7	470	67,200SH	Defined
HOST MARRIOTT CORP NEW	COM	44107P	10 4	70	10,110SH	Defined
KROGER CO	COM	501044	10 1	99	7,500SH	Defined
LEUCADIA NATL CORP	COM	527288	10 4	942	26,352SH	Defined
MARSH SUPERMARKETS INC	CL B	571783	20 8	5,171	487,801SH	Defined
METLIFE INC	COM	59156R	10 8	1,296	49,115SH	Defined
POPULAR INC	COM	733174	10 6	6,435	189,320SH	Defined
PROVIDENT FINL GROUP INC	COM	743866	10 5	14,796	696,943SH	Defined
RCN CORP	COM	749361	10 1	51	70,250SH	Defined
SAFEWAY INC	COM NEW	786514	20 8	706	37,300SH	Defined
SANTANDER BANCORP	COM	802809	10 3	404	30,250SH	Defined
SEABULK INTL INC	COM	81169P	10 1	3,409	376,645SH	Defined
SEPRACOR INC	COM	817315	10 4	108	8,000SH	Defined
TENET HEALTHCARE CORP	COM	88033G	10 0	2,032	121,700SH	Defined
TYCO INTL LTD NEW	COM	902124	10 6	1,608	125,000SH	Defined
US BANCORP DEL	COM NEW	902973	30 4	540	28,462SH	Defined
UNITED AUTO GROUP INC	COM	909440	10 9	298	25,400SH	Defined
WASHINGTON MUT INC	COM	939322	10 3	1,594	45,179SH	Defined
WILTEL COMMUNICATNS GROUP INC	COM	972487	10 2	3,067	243,369SH	Defined
ZENITH NATL INS CORP	COM	989390	10 9	2,121	98,900SH	Defined

REPORT TOTAL \$888,724
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