

Edgar Filing: GOODE EARL A - Form 5

GOODE EARL A  
 Form 5  
 February 14, 2002

1. Name and Address of Reporting Person  
 Goode, Earl A.  
 11600 Sallie Mae Drive  
 Reston, VA 20193
2. Issuer Name and Ticker or Trading Symbol  
 USA Education, Inc. (SLM)
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year  
 2001
5. If Amendment, Date of Original (Month/Day/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)  
 Director  10% Owner  
 Officer (give title below)  Other (specify below)
7. Individual or Joint/Group Filing (Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

TABLE I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Trans- action Date (Month/ Day/ Year)	3. Trans- action Code	4. Securities Acquired (A) or Disposed of (D)			5. Amou Secu Bene Owne End Year
			Amount	A/D	Price	
Common Stock						5569

TABLE II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security	2. Deriv- ative Security	3. tion Date (Month/ Day/Year)	4. tion Code	5. Disposed (D) (A)   (D)	6. Acquired (A) (Month/Day/Year)	7. Date Exercisable and Expiration Date	8. Expira- tion Date	9. Title	10. Amount or Number of Shares	11. Price
Stock Options (Right to buy)	\$81.1	07/25/2001	A	15125	07/25/2002	01/15/2011		Common Stock	15125	\$

Explanation of Responses:

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SIGNATURE OF REPORTING PERSON  
/s/Mary F. Eure (POA)

DATE  
02/14/2002