

Edgar Filing: DALEY CHARLES L - Form 5

DALEY CHARLES L  
 Form 5  
 February 14, 2002

1. Name and Address of Reporting Person  
 Daley, Charles L.  
 11600 Sallie Mae Drive  
 Reston, VA 20193
2. Issuer Name and Ticker or Trading Symbol  
 USA Education, Inc. (SLM)
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year  
 2001
5. If Amendment, Date of Original (Month/Day/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)  
 Director                       10% Owner  
 Officer (give title below)    Other (specify below)
7. Individual or Joint/Group Filing (Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

TABLE I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Trans- action Date (Month/ Day/ Year)	3. Trans- action Code	4. Securities Acquired (A) or Disposed of (D)			5. Amou Secu Bene Owe End Year
			Amount	A/D	Price	
Common Stock						35350
Common Stock						0
Common Stock						875
Phantom Stock Units						0

TABLE II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.	2.	3.	4.	5.	6.	7.	8.
Title of Derivative Security	Deriv- ative Security	Transac- tion Date (Month/ Day/Year)	Transac- tion Code	Disposed (A)   (D)	Number of Derivative Securities Acquired (A) Date Exer- cisable (Month/Day/Year)	Date Exer- cisable (Month/Day/Year)	Title and Amount of Underlying Securities
							Amount or Number of Shares
Stock Options	\$60.5	01/15/2001	A		20000		