

Edgar Filing: VALUE LINE FUND INC - Form 24F-2NT

VALUE LINE FUND INC

Form 24F-2NT

March 04, 2004

UNITED STATES SECURITIES  
AND EXCHANGE COMMISSION  
OMB APPROVAL  
WASHINGTON, D.C. 20549

OMB Number:3235-0456

FORM 24F-2

Expires: August 31, 2000

ANNUAL NOTICE OF SECURITIES SOLD  
Estimated average burden  
PURSUANT TO RULE 24f-2 hours per response.1

READ INSTRUCTIONS AT END OF FORM BEFORE PREPARING FORM.

1. Name and address of  
The Value Line Fund, Inc.  
220 E. 42nd Street  
New York, N.Y. 10017

2.The name of each series or class of securities for which this Form is  
filed (If the Form is being filed for all series and classes of  
securities of the issuer, check the box but do not list series  
or classes): / /  
Common Stock -Par Value \$1.00

3.Investment Company Act File Number: 811-568  
Securities Act File Number: 2-10827

4(a). Last day of fiscal year for which this Form is filed:  
December 31, 2003

4(b). / / Check box if this Form is being filed late (I.E., more than  
90 calendar days after the end of the issuer's fiscal year).  
(See instruction A.2)

NOTE: IF THE FORM IS BEING FILED LATE, INTEREST MUST BE PAID ON THE  
REGISTRATION FEE DUE.

4(c). / / Check box if this is the last time the issuer will be filing  
this Form.

5. Calculation of registration fee:

(i) Aggregate sale price of securities sold during  
the fiscal year pursuant to section 24(f):\$59,344,101

(ii) Aggregate price of securities redeemed or  
repurchased during the fiscal year: \$(80,445,800)

(iii) Aggregate price of securities redeemed or  
repurchased during any PRIOR fiscal year  
ending no earlier than October 11, 1995  
that were not previously used to reduce  
registration fees payable to the Commission: \$(229,018,414)

(iv) Total available redemption  
credits [add Items 5(ii) and 5(iii)]: (\$309,464,214)

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(v) Net sales -- if Item 5(i) is greater than  
Item 5(iv) [subtract Item 5(iv) from Item 5(i)]: \$-0-

(vi) Redemption credits available for use in future  
years -- if Item 5(i) is less than Item 5(iv)  
[subtract Item 5(iv) from Item 5(i)]: \$(250,120,113)

(vii) Multiplier for determining registration fee  
(See Instruction C.9): x -0-

(viii) Registration fee due [multiply Item 5(v) by  
Item 5(vii)] (enter "0" if no fee is due): = -0-

6. Prepaid Shares

If the response to Item 5(i) was determined by deducting an amount  
of securities that were registered under the Securities Act of 1933  
pursuant to rule 24e-2 as in effect before October 11, 1997, then report  
the amount of securities (number of shares or other units) deducted here:  
-0- If there is a number of shares or other units that were  
registered pursuant to rule 24e-2 remaining unsold at the end of the  
fiscal year for which this form is filed that are available for use by the  
issuer in future fiscal years, then state that number here: -0-

7. Interest due -- if this Form is being filed more than 90 days after  
the end of the issuer's fiscal year (see Instruction D): + \$-0-

8. Total of the amount of the registration fee due plus any interest  
due [line 5(viii) plus line 7]: = \$-0-

9. Date the registration fee and any interest payment was sent to the  
Commission's lockbox depository:

Method of Delivery:  
/ /Wire Transfer  
/ /Mail or other means

SIGNATURES

This report has been signed below by the following persons on behalf of  
the issuer and in the capacities and on the dates indicated.

By (Signature and Title)\*  
Stephen LaRosa - Assistant Treasurer

Date March 3, 2004

\*Please print the name and title of the signing officer below the signature.