LANTRONIX INC Form 8-K July 12, 2005

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

> Date of Report (Date of earliest event reported): July 11, 2005 _____

LANTRONIX, INC. (Exact name of registrant as specified in its charter)

Delaware

1-16027 _____

(State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification No.)

15353 Barranca Parkway Irvine, CA _____

(Address of Principal Executive Offices)

(949) 453-3990 _____

Registrant's telephone number, including area code

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

[] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act(17 CFR 240.14d-2(b))

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act(17 CFR 240.13e-4(c))

92618

33-0362767

_____ (Zip Code)

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Item 2.02 Results of Operations and Financial Condition

On July 11, 2005, Lantronix, Inc. (the "Company") announced its expected financial results for the fiscal quarter ended June 30, 2005. A copy of the press release making this announcement and providing other forward-looking statements is attached hereto as Exhibit 99.1 and is incorporated herein by reference. This information shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and is not incorporated by reference into any filing of the Company, whether made before or after the date of this report, regardless of any general incorporation language in the filing.

Item 7.01 Regulation FD Disclosure

Attached hereto as Exhibit 99.1 and incorporated by reference herein is a press release dated July 11, 2005, announcing expected financial results for the Company for the quarter and year ended June 30, 2005, and the Company's outlook for its 2006 fiscal year. This information shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and is not incorporated by reference into any filing of the Company, whether made before or after the date of this report, regardless of any general incorporation language in the filing.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

99.1 Press Release dated July 11, 2005, announcing expected financial results for the Company for the quarter and year ended June 30, 2005, and the Company's outlook for its 2006 fiscal year.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LANTRONIX, INC.

Date: July 11, 2005

By: /s/ James W. Kerrigan James W. Kerrigan Chief Financial Officer

EXHIBIT INDEX

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