

REMEDYTEMP INC
Form S-8
April 09, 2003

As filed with the Securities and Exchange Commission on April 9, 2003

Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT

UNDER THE SECURITIES ACT OF 1933

REMEDYTEMP, INC.

(Exact name of Registrant as Specified in Its Charter)

California
(State or Other Jurisdiction of
Incorporation or Organization)

95-2890471
(I.R.S. Employer
Identification No.)

101 Enterprise

Aliso Viejo, California 92656

(949) 425-7600

(Address, including Zip Code, and Telephone Number,
including Area Code, of Registrant's Principal Executive Offices)

**1998 REMEDYTEMP, INC. DEFERRED COMPENSATION AND STOCK
OWNERSHIP PLAN FOR OUTSIDE DIRECTORS**

(Full Title of Plan)

| | |
|--|--|
| <p style="text-align: center;">Cosmas N. Lykos</p> <p style="text-align: center;">Vice President and General Counsel</p> <p style="text-align: center;">101 Enterprise</p> <p style="text-align: center;">Aliso Viejo, California 92656</p> <p style="text-align: center;">(949) 425-7600</p> <p style="text-align: center;">(Name, address, zip code, and telephone number, including area code, of agent for service)</p> | <p style="text-align: center;">Thomas D. Magill, Esq.</p> <p style="text-align: center;">Gibson, Dunn & Crutcher LLP</p> <p style="text-align: center;">4 Park Plaza, Suite 1700</p> <p style="text-align: center;">Irvine, California 92614-8557</p> <p style="text-align: center;">(949) 451-3800</p> <p style="text-align: center;">(Name, address, zip code, and telephone number, including area code, of agent for service)</p> |
| (Name, Address, including Zip Code, and Telephone Number, including Area Code, of Agent for Service) | |

CALCULATION OF REGISTRATION FEE

| Title of Securities to be Registered | Amount to be Registered(1)(2) | Proposed Maximum Offering Price Per Share(3) | Proposed Maximum Aggregate Offering Price(3) | Amount of Registration Fee |
|---|--------------------------------------|---|---|-----------------------------------|
| Common Stock, par value \$0.01 per share | 50,000(4) | \$11.92 | \$596,000 | \$48.22 |

- (1) Each share of Class A Common Stock of RemedyTemp, Inc. includes a right to purchase one one-thousandth of a share of Series A Junior Participating Preferred Stock pursuant to the Rights Agreement between RemedyTemp, Inc. and American Stock Transfer and Trust Company, as Rights Agent. Pursuant to Rule 416(a) under the Securities Act of 1933, this Registration Statement also covers shares issued pursuant to antidilution provisions set forth in the RemedyTemp, Inc. Deferred Compensation and Stock Ownership Plan for Outside Directors (the Plan).
- (2)

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In addition, pursuant to Rule 416(c) under the Securities Act of 1933, this Registration Statement also covers an indeterminate amount of interests to be offered or sold pursuant to the employee benefit plan(s) described herein.

- (3) Estimated solely for the purpose of calculating the registration fee pursuant to Rules 457(c) and 457(h) and based on the average of the high and the low price for the Class A Common Stock of RemedyTemp, Inc. as reported on April 4, 2003 on the Nasdaq National Market.
- (4) Represents an increase in the number of shares authorized for issuance under the Plan.

This Registration Statement on Form S-8 contains 6 sequentially numbered pages, and the Exhibit Index appears on page 6.

INTRODUCTION

This Registration Statement on Form S-8 is filed by RemedyTemp, Inc., a California corporation (the *Company*), and relates to an additional 50,000 shares of the *Company*'s Class A Common Stock, par value \$0.01 per share (the *Common Stock*), issuable pursuant to the *Company*'s 1998 Deferred Compensation and Stock Ownership Plan for Outside Directors (the *Plan*), and consists of only those items required by General Instruction E to Form S-8.

INCORPORATION OF PREVIOUSLY FILED REGISTRATION STATEMENT

The contents of the Registration Statement on Form S-8 (Registration No. 333-55823) filed with the Securities and Exchange Commission on June 2, 1998 are incorporated herein by reference and made a part hereof.

Item 3. Incorporation of Documents by Reference.

The following documents, which the *Company* has previously filed with the Securities and Exchange Commission, are incorporated herein by reference and made a part hereof:

- (a) The *Company*'s Annual Report on Form 10-K for the fiscal year ended September 29, 2002, filed with the Securities and Exchange Commission on December 30, 2002.
- (b) The *Company*'s Quarterly Report on Form 10-Q for the fiscal quarter ended December 29, 2002, filed with the Securities and Exchange Commission on February 4, 2003.
- (c) All other reports filed by the *Company* pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934 since the end of the fiscal year ended September 29, 2002.
- (e) The description of the *Company*'s Common Stock contained in the Registration Statement on Form 8-A (No. 0-20831) filed with the Securities and Exchange Commission on June 7, 1996, which incorporates by reference the description of the *Company*'s Common Stock on Form S-1 (Registration No. 333-4276), including any amendment or report filed for the purpose of updating such description.
- (f) The description of the *Company*'s Preferred Stock Purchase Rights contained in our Registration Statement on Form S-1, as amended (Registration No. 333-4276), filed with the Securities and Exchange Commission July 10, 1996, and any amendments or reports filed for the purpose of updating that description.

All documents filed by the *Company* pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Securities Exchange Act of 1934, as amended, subsequent to the date of this Registration Statement and prior to the filing of a post-effective amendment hereto which indicates that all securities offered hereunder have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference herein and to be a part hereof from the date of filing of such documents.

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For purposes of this Registration Statement, any statement contained herein or in a document incorporated or deemed to be incorporated herein by reference shall be deemed to be modified or superseded to the extent that a statement contained herein or in any other subsequently filed document that also is or is deemed to be incorporated herein by reference modifies or supersedes such statement in such document. Any statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this Registration Statement.

Item 8. Exhibits.

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|--|
| 4.1 | Specimen Stock Certificate* |
| 4.2 | Shareholder Rights Agreement* |
| 4.3 | Amended and Restated Articles of Incorporation of the Company** |
| 5 | Opinion of Cosmas N. Lykos, Vice President and General Counsel to the Company, as to the legality of the securities being registered |
| 23.1 | Consent of PricewaterhouseCoopers LLP, Independent Accountants |
| 24 | Power of Attorney (contained on signature page hereto) |
| * | Incorporated by reference to the exhibit of the same number to the Company's Registration Statement on Form S-1, as amended (Registration No. 333-4276). |
| ** | Incorporated by reference to Exhibit 3.1 to the Company's Registration Statement on Form S-1, as amended (Registration No. 333-4276). |

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Monty A. Houdeshell

/s/ WILLIAM D. CVENGROS

Director

April 3, 2003

William D. Cvengros

/s/ JAMES L. DOTI

James L. Doti

Director

April 3, 2003

/s/ ROBERT A. ELLIOTT

Robert A. Elliott

Director

April 3, 2003

/s/ MARY GEORGE

Mary George

Director

April 3, 2003

/s/ J. MICHAEL HAGAN

J. Michael Hagan

Director

April 3, 2003

/s/ JOHN B. ZAEFFEL

John B. Zaepfel

Director

April 3, 2003

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