

Edgar Filing: NEOTHERAPEUTICS INC - Form 8-K

NEOTHERAPEUTICS INC  
Form 8-K  
March 14, 2002

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

-----  
FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES AND EXCHANGE ACT OF 1934

March 12, 2002  
Date of Report (Date of earliest event reported)

-----  
NEOTHERAPEUTICS, INC.  
(Exact name of registrant as specified in its charter)

|   |                                       |   |
|---|---------------------------------------|---|
| Delaware<br>(State or other Jurisdiction<br>of Incorporation) | 000-28782<br>(Commission File Number) | 93-0979187<br>(IRS Employer<br>Identification Number) |
|---|---------------------------------------|---|

|  |                     |
|--|---------------------|
| 157 Technology Drive<br>Irvine, California<br>(Address of principal executive offices) | 92618<br>(Zip Code) |
|--|---------------------|

(949) 788-6700  
(Registrant's telephone number, including area code)

N/A  
(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events

On March 13, 2002, NeoTherapeutics, Inc. ("NeoTherapeutics") issued a press release announcing the completion of an offering of 2,575,000 shares of its common stock at a negotiated purchase price per share of \$2.00 and warrants to purchase up to 643,750 shares of its common stock at a purchase price per share of \$2.75 to 14 investors for aggregate consideration of \$5,150,000. The shares and warrants were issued pursuant to an effective Registration Statement on Form S-3. A copy of the press release is attached hereto as Exhibit 99.1, and the forms of Securities Purchase Agreement and Warrant are attached hereto as Exhibits 10.1 and 4.1, respectively.

NeoTherapeutics paid aggregate fees and expenses of approximately \$224,000 and issued warrants to purchase up to an aggregate of 26,667 shares of its common stock to several third party finders in connection with this offering.

Item 7. Exhibits

Edgar Filing: NEOTHERAPEUTICS INC - Form 8-K

Exhibits:

-----

- 4.1 Form of Warrant.
- 10.1 Form of Securities Purchase Agreement dated as of March 12, 2002.
- 99.1 Press release dated March 13, 2002.

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NEOTHERAPEUTICS, INC.

Date: March 13, 2002

By: /s/ Samuel Gulko

-----  
Name: Samuel Gulko  
Title: Senior Vice President, Finance,  
Chief Financial Officer, Secretary  
and Treasurer

3

EXHIBIT INDEX

Exhibits:

-----

- 4.1 Form of Warrant.
- 10.1 Form of Securities Purchase Agreement dated as of March 12, 2002.
- 99.1 Press release dated March 13, 2002.