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RICKS CABARET INTERNATIONAL INC
Form 8-K/A
May 04, 2005

Securities and Exchange Commission
Washington, D.C. 20549

FORM 8-K
AMENDMENT NUMBER 1

Current Report
Pursuant To Section 13 or 15(d) Of
The Securities Exchange Act of 1934

Date of Earliest Report Event: January 18, 2005

RICK'S CABARET INTERNATIONAL, INC.
(Exact Name of Registrant As Specified in Its Charter)

Texas	0-26958	76-0037324
(State Or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

10959 Cutten Road
Houston, Texas 77066
(Address Of Principal Executive Offices, Including Zip Code)

(281) 397-6730
(Registrant's Telephone Number, Including Area Code)

505 North Belt, Suite 630
Houston, Texas 77060
(281) 820-1181
(Registrant's previous office/phone)

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

The financial statements and pro forma financial information contained in this Form 8-K Amendment Number 1 are in connection with our wholly owned subsidiary, RCI Entertainment (New York), Inc.'s acquisition of 100% of the stock of Peregrine Enterprises, Inc., a New York corporation, January 18, 2005, that we reported on Form 8-K dated January 24, 2005.

The financial statements and pro forma financial information required by Items 9.01(a) and 9.01(b) are attached hereto as Exhibits 99.1 and 99.2, respectively.

(c) Exhibits

Exhibit Number	Description
99.1	Financial Statements of Peregrine Enterprises, Inc.
99.2	Unaudited Pro Forma Condensed Combined Financial Statements

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report on Form 8-K/A to be signed on its behalf by the undersigned hereunto duly authorized.

RICK'S CABARET INTERNATIONAL, INC.

/s/ Eric Langan

By: Eric Langan
Chairman, President, Chief Executive
Officer and Chief Financial Officer

Date: May 3, 2005