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IMAGING TECHNOLOGIES CORP/CA

Form S-8

November 14, 2001

As filed with the Securities and Exchange Commission on November 14, 2001 Reg. No. 33

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

IMAGING TECHNOLOGIES CORPORATION (Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization)

33-0021693 (I.R.S. Employer identification No.)

15175 Innovation Drive
San Diego, California 92128
(858) 613-1300
(Address of principal executive offices)

AMENDED 2001 EMPLOYEE COMPENSATION PLAN (Full title of plan)

Brian Bonar
President

15175 Innovation Drive
San Diego, CA 92128
(Name and address of agent for service)
(858) 613-1300
(Telephone number, including area code of agent for service)

Copy to:
Owen Naccarato, Esq.
19600 Fairchild, Suite 260
Irvine, CA 92612
(949) 300-2487
CALCULATION OF REGISTRATION FEE

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Title of securities to be registered	ecurities to be Amount to be Proposed stered registered maximum offering price per share (1)		er	Proposed maximum Aggregate offering Price		Amount of Registration	
Common Stock	47,133,333	\$	0.03	\$	1,414,000	\$	3.