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IMAGING TECHNOLOGIES CORP/CA

Form S-8

September 28, 2001

As filed with the Securities and Exchange Commission on September 28, 2001  
Reg. No. 33

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM S-8  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

IMAGING TECHNOLOGIES CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

33-0021693

(State or other jurisdiction of  
incorporation or organization)

(I.R.S. Employer  
identification No.)

15175 Innovation Drive  
San Diego, California 92128  
(858) 613-1300  
(Address of principal executive offices)

ADVISORY AND CONSULTING AGREEMENTS  
(Full title of plan)

Brian Bonar  
President  
15175 Innovation Drive  
San Diego, CA 92128  
(Name and address of agent for service)  
(858) 613-1300  
(Telephone number, including area code of agent for service)

Copy to:  
Owen Naccarato, Esq.  
19600 Fairchild, Suite 260  
Irvine, CA 92612  
(949) 300-2487

CALCULATION OF REGISTRATION FEE

Title of securities to be registered	Amount to be Registered	Proposed maximum offering price per share	Proposed maximum Aggregate offering Price	Amount of Registration fee
Common Stock (\$ .005 par value)	3,750,000	.04	\$150,000	\$37.50