

FreightCar America, Inc.
Form 3
April 05, 2005

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Â Trimaran Investments II, L.L.C.

2. Date of Event Requiring Statement
(Month/Day/Year)
04/05/2005

3. Issuer Name and Ticker or Trading Symbol
FreightCar America, Inc. [RAIL]

(Last) (First) (Middle)

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original Filed(Month/Day/Year)

C/O TRIMARAN CAPITAL PARTNERS,Â 622 THIRD AVENUE, 35TH FLOOR

(Street)

(Check all applicable)

Director 10% Owner
 Officer Other
(give title below) (specify below)

NEW YORK,Â NYÂ 10017

(City) (State) (Zip)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock ⁽¹⁾	372,541	I	I ⁽²⁾
Common Stock	24,054	I	I ⁽³⁾
Common Stock	156,851	I	I ⁽⁴⁾
Common Stock	242,581	I	I ⁽⁵⁾
Common Stock	264,648	I	I ⁽⁶⁾
Common Stock	38,500	I	I ⁽⁷⁾
Common Stock	56,100	I	I ⁽⁸⁾
Common Stock	1,551,825	I	I ⁽⁹⁾
Series A Voting Preferred Stock	2,500	I	I ⁽⁹⁾

Edgar Filing: FreightCar America, Inc. - Form 3

Series B Voting Preferred Stock	677.349	I	I <u>(2)</u>
Series B Voting Preferred Stock	43.734	I	I <u>(3)</u>
Series B Voting Preferred Stock	285.183	I	I <u>(4)</u>
Series B Voting Preferred Stock	441.056	I	I <u>(5)</u>
Series B Voting Preferred Stock	481.178	I	I <u>(6)</u>
Series B Voting Preferred Stock	321.5	I	I <u>(9)</u>
Series A Voting Preferred Stock	70	I	I <u>(7)</u>
Series A Voting Preferred Stock	102	I	I <u>(8)</u>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Trimaran Investments II, L.L.C. C/O TRIMARAN CAPITAL PARTNERS 622 THIRD AVENUE, 35TH FLOOR NEW YORK, NY 10017	â X	â X	â	â
Trimaran Fund II, L.L.C. C/O TRIMARAN CAPITAL PARTNERS 622 THIRD AVENUE, 35TH FLOOR NEW YORK, NY 10017	â X	â X	â	â
Trimaran Capital, L.L.C. C/O TRIMARAN CAPITAL PARTNERS 622 THIRD AVENUE, 35TH FLOOR NEW YORK, NY 10017	â X	â X	â	â
Trimaran Parallel II, L.P. C/O TRIMARAN CAPITAL PARTNERS	â X	â X	â	â

622 THIRD AVENUE, 35TH FLOOR
NEW YORK, NY 10017

CIBC Employee Private Equity Fund (Trimaran) Partners
C/O TRIMARAN CAPITAL PARTNERS
622 THIRD AVENUE, 35TH FLOOR
NEW YORK, NY 10017

^ X ^ X ^ ^

CIBC Capital CORP
C/O TRIMARAN CAPITAL PARTNERS
622 THIRD AVENUE, 35TH FLOOR
NEW YORK, NY 10017

^ X ^ X ^ ^

Trimaran Fund Management, L.L.C.
C/O TRIMARAN CAPITAL PARTNERS
622 THIRD AVENUE, 35TH FLOOR
NEW YORK, NY 10017

^ X ^ X ^ ^

Trimaran Advisors, L.L.C.
C/O TRIMARAN CAPITAL PARTNERS
622 THIRD AVENUE, 35TH FLOOR
NEW YORK, NY 10017

^ X ^ X ^ ^

Caravelle Investment Fund, L.L.C.
C/O TRIMARAN CAPITAL PARTNERS
622 THIRD AVENUE, 35TH FLOOR
NEW YORK, NY 10017

^ X ^ X ^ ^

Signatures

/s/ John Papachristos, John Papachristos,
Attorney-In-Fact

04/05/2005

Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) See Remarks
- (2) Shares directly held by Trimaran Fund II, L.L.C.
- (3) Shares directly held by Trimaran Capital, L.L.C.
- (4) Shares directly held by Trimaran Parallel Fund II, L.P.
- (5) Shares directly held by CIBC Employee Private Equity Fund (Trimaran) Partners
- (6) Shares directly held by CIBC Capital Corporation
- (7) Shares directly held by Trimaran Fund Management, L.L.C.
- (8) Shares directly held by Trimaran Advisors, L.L.C.
- (9) Shares directly held by Caravelle Investment Fund, L.L.C.

^

Remarks:

(1) This report is filed jointly by Trimaran Investments II, L.L.C. ("Trimaran II"), Trimaran Fund II Capital, L.L.C., Trimaran Parallel Fund II, L.P., CIBC Employee Private Equity Fund (Trimaran) Partners Corporation, Trimaran Advisors, L.L.C., Trimaran Fund Management, L.L.C. and Caravelle Investment Fund

Edgar Filing: FreightCar America, Inc. - Form 3

a Section 13(d) "group." The reported securities are directly owned by Trimaran Fund II, L.L.C., Trimaran Parallel Fund II, L.P., CIBC Employee Private Equity Fund (Trimaran) Partners, CIBC Capital Advisors, L.L.C., Trimaran Fund Management, L.L.C. and Caravelle Investment Fund, L.L.C. Trimaran of Trimaran Fund II, L.L.C., Trimaran Capital, L.L.C. and Trimaran Parallel Fund II, L.L.C., and h dispose of shares held by CIBC Employee Private Equity Fund (Trimaran) Partners and CIBC Capital Advisors, L.L.C. and Trimaran Fund Management, L.L.C. are affiliated entities. Trimaran II may be deputization as a result of Jay R. Bloom, a managing member of Trimaran II, and Mark D. Dalton II, serving on FreightCar's board of directors. The Reporting Persons on this Form 3 disclaim beneficial ownership of reported securities except to the extent of their pecuniary interests therein.

Exhibit List

Exhibit 24 - Powers of Attorney

Exhibit 99 - Joint Filer Information

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.