

PENTON MEDIA INC
Form 8-K
January 31, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549
FORM 8-K
CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported) January 31, 2007

Penton Media, Inc.

(Exact Name of Registrant as Specified in Its Charter)
Delaware

(State or Other Jurisdiction of Incorporation)

001-14337

(Commission File Number)

36-2875386

(IRS Employer Identification No.)

**The Penton Media Building
1300 East Ninth Street, Cleveland, Ohio**

(Address of Principal Executive Offices)

44114-1503

(Zip Code)

216-696-7000

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events

On January 31, 2007, Penton Media, Inc. announced that its previously announced cash tender offers for (i) any and all of its outstanding

11-7/8% Senior Secured Notes due 2007 and (ii) any and all of its outstanding 10-3/8% Senior Subordinated Notes due 2011, have been extended. The tender offers, previously set to expire at 9:00 a.m., New York City time, on January 31, 2007, will now expire at 9:30 a.m., New York City time, on February 1, 2007, unless otherwise extended or earlier terminated. The tender offers are being extended in order to coordinate the closing of the tender offers with the expected closing of Penton's previously announced merger with Prism Business Media Holdings, Inc. Except for the above change, all terms and conditions of the tender offers are unchanged and remain in full force and effect.

A copy of the press release announcing the extension of the tender offers is filed as Exhibit 99.1 hereto.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 Press Release dated January 31, 2007.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PENTON MEDIA, INC.

January 31, 2007

By: /s/ Preston Vice
Name:
Title: Preston Vice
Chief Financial Officer