

JEFFERSON PILOT CORP

Form 425

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Subject Company: Jefferson-Pilot Corporation  
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**Call Center Talking Points re:  
Merger of Lincoln Financial and Jefferson Pilot  
for Policyholders**

The merger announcement means that we will be joining forces with Lincoln Financial to build a larger, more dynamic organization. We will become a more powerful leader in the insurance and financial services industry than we are today.

The merged company will operate under the **Lincoln Financial Group** brand name.

Our commitment to the policyholders of both companies remains unchanged.

You do not need to take any action or have any concerns about your policy. We also don't expect your agent of record/distribution contact to change.

We will continue to operate as two independent companies until the close of the transaction. The closing is expected around March 31, 2006.

After the necessary regulatory permissions are granted, you may receive periodic communications from us.

If you have additional questions, you can visit the following merger Web site for more information:  
<http://www.lfgjpmerger.com/>.

**Media inquiries** If the media contacts you for information, please refer all inquiries to Paul Mason in Corporate Affairs at (336) 691-3313.