

HEALTHCARE REALTY TRUST INC

Form S-3MEF

July 22, 2004

As filed with the Securities and Exchange Commission on July 22, 2004

Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM S-3
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

HEALTHCARE REALTY TRUST INCORPORATED

(Exact Name of Registrant as Specified in Its Charter)

Maryland

(State or Other Jurisdiction of
Incorporation or Organization)

62-1507028

(I.R.S. Employer
Identification Number)

3310 West End Avenue

Seventh Floor
Nashville, Tennessee 37203
(615) 269-8175

(Address, Including Zip Code, and Telephone Number,
Including Area Code, of Registrant's Principal Executive Offices)

David R. Emery

Healthcare Realty Trust Incorporated
3310 West End Avenue
Seventh Floor
Nashville, Tennessee 37203
(615) 269-8175

(Name, Address, Including Zip Code, and Telephone Number,
Including Area Code, of Agent for Service)

Copies To:

Theodore W. Lenz, Esq.
Waller Lansden Dortch & Davis, PLLC
Nashville City Center
511 Union Street, Suite 2700
Nashville, Tennessee 37219
(615) 244-6380

Approximate date of commencement of proposed sale to the public: As soon as practicable after the effective date of this Registration Statement.

If only the securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box:

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box:

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. 333-109306

Edgar Filing: HEALTHCARE REALTY TRUST INC - Form S-3MEF

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration number of the earlier effective registration statement for the same offering.

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box:

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities to be Registered	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee
Common Stock (par value \$.01 per share)	\$28,515,000(1)	\$3,613

(1) Estimated solely for purposes of calculating the registration fee.

INCORPORATION OF CERTAIN INFORMATION BY REFERENCE

This registration statement is being filed pursuant to Rule 462(b) under the Securities Act of 1933, as amended, and includes the registration statement facing page, the signature pages, an exhibit index and certain exhibits. Pursuant to Rule 462(b), the contents of the registration statement on Form S-3 (File No. 333-109306) of Healthcare Realty Trust Incorporated, including the exhibits thereto and each of the documents incorporated by reference therein (the Original Form S-3), are incorporated by reference in this registration statement.

Edgar Filing: HEALTHCARE REALTY TRUST INC - Form S-3MEF

Signature	Title	Date
<hr/> *	Director	July 22, 2004
<hr/> John Knox Singleton		
<hr/> *	Director	July 22, 2004
<hr/> Dan S. Wilford		
<hr/> * /s/ David R. Emery		July 22, 2004
<hr/> Attorney-in-fact		

II-2

EXHIBIT INDEX

- 5 Opinion of Waller Lansden Dortch & Davis, PLLC.
- 8 Opinion of Stites & Harbison, PLLC regarding tax matters.
- 23.1 Consent of KPMG LLP.
- 23.2 Consent of Ernst & Young LLP.
- 23.3 Consent of Waller Lansden Dortch & Davis, PLLC (contained in opinion filed as Exhibit 5).
- 23.4 Consent of Stites & Harbison, PLLC (contained in opinion filed as Exhibit 8).
- 24 Power of Attorney (contained on the signature page of the Original Form S-3).