

Edgar Filing: ENSTAR GROUP INC - Form 8-K

- 99.1 The Enstar Group, Inc. Press Release, dated March 10, 2004.
- 99.2 Purchase and Sale Agreement, dated March 10, 2004, by and among J.C. Flowers I L.P., JCF CFN LLC, JCF CFN II LLC, JCF AIV II LP, JCF AIV III LP, JCF Associates I LLC and FIT CFN Holdings LLC.*

* Enstar has applied for confidential treatment of portions of this exhibit. Accordingly, portions thereof have been omitted and filed separately with the Securities and Exchange Commission.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: March 23, 2004

THE ENSTAR GROUP, INC.

By: /s/ CHERYL D. DAVIS

Cheryl D. Davis
Chief Financial Officer, Vice President of Corporate
Taxes and Secretary