

CERTEGY INC
Form 8-K
September 04, 2003

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): **September 4, 2003**

CERTEGY INC.

(Exact name of Registrant as Specified in its Charter)

Georgia

(State or other Jurisdiction of
Incorporation or Organization)

001-16427

(Commission File
Number)

58-2606325

(IRS Employer
Identification No.)

**11720 Amber Park Drive
Suite 600
Alpharetta, Georgia**

(Address of principal executive offices)

30004

(Zip code)

Registrant's telephone number, including area code: **(678) 867-8000**

Not Applicable

(Former name or former address, if changed since last report)

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SIGNATURES

Exhibit Index

EX-99.1 PRESS RELEASE DATED SEPTEMBER 4, 2003

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Item 5. Other Events.

On September 4, 2003, Certegy Inc. issued a press release announcing that it intends to issue \$200 million aggregate principal amount of unsecured 4.75% notes (priced to yield 4.82%) due 2008 in a private placement. The debt securities to be issued in the private placement will not be registered under the Securities Act of 1933 and will not be offered or sold in the United States absent registration or an applicable exemption from registration requirements. A copy of the press release, which was issued in accordance with Rule 135c under the Securities Act of 1933, as amended, is attached hereto as Exhibit 99.1.

Item 7. Financial Statements and Exhibits.

(a) Financial Statements of Businesses Acquired:

None.

(b) Pro Forma Financial Information:

None.

(c) Exhibits:

| Exhibit No. | Description |
|------------------------|---|
| 99.1 | Certegy Inc. press release dated September 4, 2003 announcing proposed note issuance. |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CERTEGY INC.

By: /s/ Michael T. Vollkommer

Name: Michael T. Vollkommer
Title: Corporate Vice President and
Chief Financial Officer

Dated: September 4, 2003

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Exhibit Index

The following exhibit is being filed with this report:

| Exhibit No. | Description |
|------------------------|---|
| 99.1 | Certegy Inc. press release dated September 4, 2003 announcing proposed note issuance. |