

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC  
 Form 424B2  
 April 30, 2002

PRICING SUPPLEMENT

Registration No. 333-08369-01  
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 16  
 (To Prospectus dated March 22, 2000 and Prospectus  
 Supplement dated December 20, 2001)

Trade Date: 04/29/02  
 Issue Date: 05/02/02

The date of this Pricing Supplement is April 30, 2002

| CUSIP<br>or<br>Common Code<br>-----                    | Principal Amount<br>-----             | Interest Rate<br>-----            | Maturity Date<br>-----  | Pr |
|--|---------------------------------------|-----------------------------------|---|----|
| 91131UDN1  | \$8,332,000.00                        | 6.00%                             | 05/15/15  |    |
| Interest Payment<br>Frequency<br>(begin date)<br>----- | Survivor's Option<br>-----            | Subject to<br>Redemption<br>----- | Dates and terms of redempti<br>(including the redemption pri<br>----- |    |
| 11/15/02<br>semi-annually                              | Yes                                   | Yes                               | 100% 05/15/03<br>semi-annually thereafter                             |    |
| Proceeds to UPS<br>-----                               | Discounts and<br>Commissions<br>----- | Reallowance<br>-----              | Dealer<br>-----   |    |
| \$8,223,684.00   | \$108,316.00                          | \$3.00                            | ABN AMRO Financial<br>Services, Inc.                                  |    |