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UNITED PARCEL SERVICE INC

Form 424B2

October 03, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 58
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 10/01/01
 Issue Date: 10/04/01

The date of this Pricing Supplement is October 3, 2001

CUSIP or Common Code	Principal Amount	Interest Rate	Maturity Date	Price
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91131UCK8	\$8,398,000.00	5.75%	10/15/16	

Interest Payment Frequency (begin date)	Survivor's Option	Subject to Redemption	Dates and terms of re (including the redempt
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04/15/02 semi-annually	Yes	Yes	100% 10/1 semi-annually there

Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer
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\$8,230,040.00	\$167,960.00	\$3.50	ABN AMRO Financial Services, Inc.