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UNITED PARCEL SERVICE INC  
 Form 424B2  
 May 01, 2001

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FORM OF PRICING SUPPLEMENT

Registration No. 333-08369-01  
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 29  
 (To Prospectus dated March 22, 2000 and Prospectus  
 Supplement dated January 29, 2001)

Trade Date: 04/30/01  
 Issue Date: 05/03/01

The date of this Pricing Supplement is May 1, 2001

| CUSIP<br>or<br>Common Code | Principal Amount | Interest Rate | Maturity Date | Price to P |
|----------------------------|------------------|---------------|---------------|------------|
| 91131UBE3                  | \$5,504,000.00   | 5.25%         | 11/15/06      | 100%       |

  

| Interest Payment<br>Frequency<br>(begin date) | Survivor's Option | Subject to Redemption | Dates and terms of redemption<br>(including the redemption price) |
|---|-------------------|-----------------------|---|
| 06/15/01<br>monthly                           | Yes               | Yes                   | 100% 05/15/02<br>semi-annually thereafter                         |

  

| Proceeds to UPS | Discounts and<br>Commissions | Reallowance | Dealer         | Other Te |
|-----------------|------------------------------|-------------|----------------|----------|
| \$5,437,952.00  | \$66,048.00                  | \$1.50      | ABN AMRO, Inc. |          |