

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC  
 Form 424B2  
 April 05, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01  
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 21  
 (To Prospectus dated March 22, 2000 and Prospectus  
 Supplement dated January 29, 2001)

Trade Date: 04/02/01  
 Issue Date: 04/05/01

The date of this Pricing Supplement is April 4, 2001

| CUSIP<br>or<br>Common Code<br>-----                    | Principal Amount<br>-----             | Interest Rate<br>-----            | Maturity Date<br>-----                     |
|--|---------------------------------------|-----------------------------------|--|
| 91131UAW4  | \$1,587,000.00                        | 5.65%                             | 4/15/11                                    |
| Interest Payment<br>Frequency<br>(begin date)<br>----- | Survivor's Option<br>-----            | Subject to<br>Redemption<br>----- | Dates and terms<br>(including the<br>----- |
| 10/15/01<br>semi-annually                              | Yes                                   | Yes                               | 100% 1<br>semi-annually                    |
| Proceeds to UPS<br>-----                               | Discounts and<br>Commissions<br>----- | Reallowance<br>-----              | Dealer<br>-----                            |
| \$1,563,195.00   | \$23,805                              | \$2.00                            | ABN AMRO, Inc.                             |