

Edgar Filing: POLO RALPH LAUREN CORP - Form SC 13G/A

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)
 (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION
 United States of America

5 SOLE VOTING POWER
 23,070,453 (representing 21,620,453 shares of Class B Common Stock, par value \$.01 per share, immediately convertible into an equal number of shares of Class A Common Stock, and options representing the right to acquire 1,450,000 shares of Class A Common Stock)

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

6 SHARED VOTING POWER
 20,998,828 (representing (i) 1,557,503 shares of Class B Common Stock owned by RL Family, L.P., a partnership of which Mr. Lauren is the sole general partner, (ii) 10,756,171 shares of Class B Common Stock owned by RL Holding, L.P., a partnership controlled by RL Holding Group, Inc., a corporation wholly owned by Mr. Lauren, (iii) 26,272 shares of Class B Common Stock owned by RL Holding Group, Inc., (iv) 4,658,882 shares of Class B Common Stock held by certain grantor annuity trusts established for the benefit of Mr. Lauren's issue and for various trusts of which Mr. Lauren is a grantor and Mr. Farah is the trustee, (v) 3,029,637 shares of Class B Common Stock held by certain grantor annuity trusts established by Ricky Lauren, Mr. Lauren's wife, of which Ms. Lauren and Mr. Farah are the trustees and (vi) 970,363 shares held by Ms. Lauren, each of the shares of Class B Common stock in (i) through (vi) above, par value \$.01 per share, immediately convertible into an equal number of shares of Class A Common Stock)

The foregoing reflects a distribution of 660,740 shares of Class B Common Stock on December 17, 2007 of one of the grantor retained annuity trusts to a successor trust for the benefit of the reporting person's issue and for various trusts of which the reporting person is a grantor. The reporting person was a trustee of the terminating grantor retained annuity trust. The reporting person is not a trustee of the successor trust.

7 SOLE DISPOSITIVE POWER
 23,070,453 (representing 21,620,453 shares of Class B Common Stock, par value \$.01 per share, immediately convertible into an equal number of shares of Class A Common Stock, and options

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representing the right to acquire 1,450,000 shares of Class A Common Stock)

8 SHARED DISPOSITIVE POWER
20,998,828 (representing (i) 1,557,503 shares of Class B Common Stock owned by RL Family, L.P., a partnership of which Mr. Lauren is the sole general partner, (ii) 10,756,171 shares of Class B Common Stock owned by RL Holding, L.P., a partnership controlled by RL Holding Group, Inc., a corporation wholly owned by Mr. Lauren, (iii) 26,272 shares of Class B Common Stock owned by RL Holding Group, Inc., (iv) 4,658,882 shares of Class B Common Stock held by certain grantor annuity trusts established for the benefit of Mr. Lauren's issue and for various trusts of which Mr. Lauren is a grantor and Mr. Farah is the trustee. Mr. Lauren is not a trustee of such trusts, (v) 3,029,637 shares of Class B Common Stock held by certain grantor annuity trusts established by Ricky Lauren, Mr. Lauren's wife, of which Ms. Lauren and Mr. Farah are the trustees and (vi) 970,363 shares held by Ms. Lauren, each of the shares of Class B Common stock in (i) through (vi) above, par value \$.01 per share, immediately convertible into an equal number of shares of Class A Common Stock)

The foregoing reflects a distribution of 660,740 shares of Class B Common Stock on December 17, 2007 of one of the grantor retained annuity trusts to a successor trust for the benefit of the reporting person's issue and for various trusts of which the reporting person is a grantor. The reporting person was a trustee of the terminating grantor retained annuity trust. The reporting person is not a trustee of the successor trust.

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
44,069,281 (representing 42,619,281 shares of Class B Common Stock, par value \$.01 per share, immediately convertible into an equal number of shares of Class A Common Stock, and options representing the right to acquire 1,450,000 shares of Class A Common Stock)

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9
43.3%

12 TYPE OF REPORTING PERSON
IN

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1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

RL Holding, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)
(b)

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4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

5 SOLE VOTING POWER
NUMBER OF 0

6 SHARED VOTING POWER
BENEFICIALLY 10,756,171 (representing 10,756,171 shares of
OWNED Class B Common Stock, par value \$.01 per share,
immediately convertible into an equal number of
BY EACH shares of Class A Common Stock)

7 SOLE DISPOSITIVE POWER
REPORTING 0

8 SHARED DISPOSITIVE POWER
WITH 10,756,171 (representing 10,756,171 shares of
Class B Common Stock, par value \$.01 per share,
immediately convertible into an equal number of
shares of Class A Common Stock)

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
10,756,171 (representing 10,756,171 shares of Class B Common Stock,
par value \$.01 per share, immediately convertible into an equal
number of shares of Class A Common Stock)

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9
10.6%

12 TYPE OF REPORTING PERSON
PN

CUSIP NO. 731572 10 3 SC 13G PAGE 4 OF 8 PAGES

1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

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RL Holding Group, Inc.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

5 SOLE VOTING POWER
0

NUMBER OF
SHARES
BENEFICIALLY
OWNED
BY EACH
REPORTING
PERSON
WITH

6 SHARED VOTING POWER
10,782,443 (representing 10,782,443 shares of
Class B Common Stock, par value \$.01 per share,
immediately convertible into an equal number of
shares of Class A Common Stock, including
10,756,171 shares of Class B Common Stock, par
value \$.01 per share, immediately convertible
into an equal number of shares of Class A
Common Stock, owned by RL Holding, L.P.)

7 SOLE DISPOSITIVE POWER
0

8 SHARED DISPOSITIVE POWER
10,782,443 (representing 10,782,443 shares of
Class B Common Stock, par value \$.01 per share,
immediately convertible into an equal number of
shares of Class A Common Stock, including
10,756,171 shares of Class B Common Stock, par
value \$.01 per share, immediately convertible
into an equal number of shares of Class A
Common Stock, owned by RL Holding, L.P.)

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
10,782,443 (representing 10,782,443 shares of Class B Common Stock,
par value \$.01 per share, immediately convertible into an equal
number of shares of Class A Common Stock, including 10,756,171
shares of Class B Common Stock, par value \$.01 per share,
immediately convertible into an equal number of shares of Class A
Common Stock, owned by RL Holding, L.P.)

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9
10.6%

12 TYPE OF REPORTING PERSON
CO

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- (A) NAME OF ISSUER
Polo Ralph Lauren Corporation
- (B) ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES
650 Madison Avenue, New York, New York 10022

ITEM 2

- (A) NAME OF PERSON FILING
- (i) Ralph Lauren
 - (ii) RL Holding, L.P.
 - (iii) RL Holding Group, Inc.
 - (iv) RL Family, L.P.
- (B) ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE
c/o Polo Ralph Lauren Corporation, 650 Madison Avenue,
New York, New York 10022
- (C) CITIZENSHIP
- (i) Ralph Lauren -- United States of America
 - (ii) RL Holding, L.P. -- Delaware
 - (iii) RL Holding Group, Inc. -- Delaware
 - (iv) RL Family, L.P. -- Delaware
- (D) TITLE OF CLASS OF SECURITIES
Class A Common Stock, par value \$.01 per share
- (E) CUSIP NUMBER
731572 10 3

ITEM 3

IF THIS STATEMENT IS FILED PURSUANT TOSS.SS.240.13D-1(B) OR 240.13D-2(B) OR (C), CHECK WHETHER THE PERSON FILING IS A:

- (a) Broker or Dealer registered under Section 15 of the Act (15 U.S.C. 78o)
- (b) Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c)

CUSIP NO. 731572 10 3

SC 13G

PAGE 7 OF 8 PAGES

- (c) Insurance Company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c)
- (d) Investment Company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8)
- (e) Investment adviser in accordance with ss. 240.13d-1(b)(1)(ii)(E)

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- (f) An employee benefit plan or endowment fund in accordance with ss. 240.13d-1(b)(1)(ii)(F)
- (g) A parent holding company or control person in accordance with ss. 240.13d-1(b)(ii)(G)
- (h) A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813)
- (i) A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3)
- (j) Group, in accordance with ss. 240.13d-1(b)(1)(ii)(H)

ITEM 4 OWNERSHIP

See responses to Items 5, 6, 7, 8, 9, and 11 of Cover Pages.

ITEM 5 OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

IF THIS STATEMENT IS BEING FILED TO REPORT THE FACT THAT AS OF THE DATE HEREOF THE REPORTING PERSON HAS CEASED TO BE THE BENEFICIAL OWNER OF MORE THAN FIVE PERCENT OF THE CLASS OF SECURITIES, CHECK THE FOLLOWING [].

ITEM 6 OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON

Not applicable

ITEM 7 IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY OR CONTROL PERSON

Not applicable

ITEM 8 IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP

Not applicable

ITEM 9 NOTICE OF DISSOLUTION OF GROUP

Not applicable

ITEM 10 CERTIFICATIONS

Not applicable

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CUSIP NO. 731572 10 3

SC 13G

PAGE 8 OF 8 PAGES

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: _____, 2008

RALPH LAUREN

RL HOLDING, L.P.

By: RL Holding Group, Inc.,
its General Partner

By: _____

Name: Ralph Lauren
Title: Chairman

RL HOLDING GROUP, INC.

By: _____

Name: Ralph Lauren
Title: Chairman

RL FAMILY, L.P.

By: _____

Name: Ralph Lauren
Title: General Partner