

UNIONBANCAL CORP
Form SC 13G/A
February 14, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13G
UNDER THE SECURITIES EXCHANGE ACT OF 1934

(AMENDMENT NO. 7) *

UNIONBANCAL CORPORATION
(Name of Issuer)

COMMON STOCK
(Title of Class of Securities)

908906100
(CUSIP Number)

DECEMBER 31, 2005
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
 Rule 13d-1(c)
 Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 908906100

1 NAME OF REPORTING PERSON
 I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entitles only)

 Mitsubishi UFJ Financial Group, Inc.

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2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Tokyo, Japan

5 SOLE VOTING POWER

NUMBER OF
SHARES 90,217,308

BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH

6 SHARED VOTING POWER

0

7 SOLE DISPOSITIVE POWER

90,217,308

8 SHARED DISPOSITIVE POWER

0

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

90,217,308

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

62.6%

12 TYPE OF REPORTING PERSON

CO

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CUSIP No. 908906100

1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entitles only)

The Bank of Tokyo-Mitsubishi UFJ, Ltd.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)
(b)

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4 CITIZENSHIP OR PLACE OF ORGANIZATION

Tokyo, Japan

NUMBER OF
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WITH

5 SOLE VOTING POWER

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6 SHARED VOTING POWER

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62.6%

12 TYPE OF REPORTING PERSON

CO

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CUSIP No. 908906100

THIS AMENDMENT NO. 7 AMENDS AND RESTATES IN ITS ENTIRETY ITEMS 1 THROUGH 10 OF THE SCHEDULE 13G FILED BY MITSUBISHI UFJ FINANCIAL GROUP, INC. ("MUFG") (FORMERLY, MITSUBISHI TOKYO FINANCIAL GROUP, INC.) AND THE BANK OF TOKYO-MITSUBISHI UFJ, LTD. ("BTMU") (FORMERLY, THE BANK OF TOKYO-MITSUBISHI, LTD.) REGARDING THE COMMON STOCK, PAR VALUE \$.01 PER SHARE (THE "STOCK"), OF UNIONBANCAL CORPORATION (THE "COMPANY").

ITEM 1

(a) NAME OF ISSUER

UnionBanCal Corporation

(b) ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES

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400 California Street, San Francisco, California 94104-1476,
U.S.A.

ITEM 2

- (b) NAMES OF PERSONS FILING
- Mitsubishi UFJ Financial Group, Inc. ("MUFG")
- The Bank of Tokyo-Mitsubishi UFJ, Ltd. ("BTMU")
- (b) ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE
- MUFG:
7-1 Marunouchi 2-chome, Chiyoda-ku
Tokyo 100-8330, Japan
- BTMU:
7-1 Marunouchi 2-chome, Chiyoda-ku
Tokyo 100-8388, Japan
- (c) CITIZENSHIP
- Not applicable.
- (d) TITLE OF CLASS OF SECURITIES
- Common Stock
- (e) CUSIP NUMBER
- 908906100

ITEM 3 IF THIS STATEMENT IS FILED PURSUANT TO SS.SS.240.13D-1(B) OR
13D-2(B) OR (C), CHECK WHETHER THE PERSON FILING IS A:

- (a) Broker dealer registered under section 15 of the
Act (15 U.S.C. 780).
- (b) Bank as defined in section 3 (a) (6) of the Act
(15 U.S.C. 78c).

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-
- (c) Insurance company as fined in section 3(a) (19) of
the Act (15 U.S.C. 78c).
- (d) Investment company registered under section 8 of
the Investment Company Act of 1940 (15 U.S.C.
80a-8).
- (e) An investment adviser in accordance with
240.13d-1(b) (1) (ii) (E);

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- (f) [] An employee benefit plan or endowment fund in accordance with 240.13d-1(b) (1) (ii) (F);
- (g) [] A parent holding company or control person in accordance with 240.13d-1(b) (1) (ii) (G);
- (h) [] A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) [] A church plan that is excluded from the definition of an investment company under section 3(c) (14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) [] Group, in accordance with 240.13d.

ITEM 4 OWNERSHIP

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

For MUFG

- (a) Amount Beneficially Owned: 90,217,308
- (b) Percent of Class: 62.56%
- (c) Number of shares as to which such person has:
 - (i) Sole power to vote or to direct the vote: 90,217,308
 - (ii) Shared power to vote or to direct the vote: -0-
 - (iii) Sole power to dispose or to direct the disposition of: 90,217,308
 - (iv) Shared power to dispose or to direct the disposition of: -0-

For BTMU

- (a) Amount Beneficially Owned: 90,217,308
- (b) Percent of Class: 62.56%
- (c) Number of shares as to which such person has:
 - (i) Sole power to vote or to direct the vote: 90,217,308
 - (ii) Shared power to vote or to direct the vote: -0-
 - (iii) Sole power to dispose or to direct the disposition of: 90,217,308
 - (iv) Shared power to dispose or to direct the disposition of: -0-

ITEM 5 OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

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Not applicable.

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ITEM 6 OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON

Not applicable.

ITEM 7 IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY

As of December 31, 2005, MUFG beneficially owns 90,217,308 shares indirectly through BTMU, a wholly-owned subsidiary of MUFG.

ITEM 8 IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP

Not applicable.

ITEM 9 NOTICE OF DISSOLUTION OF GROUP

Not applicable.

ITEM 10 CERTIFICATION

Not applicable.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 10, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

By: /s/ Takami Onodera

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Name: Takami Onodera
Title: General Manager, Credit & Investment
Management Division

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CUSIP No. 908906100

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 10, 2006

THE BANK OF TOKYO-MITSUBISHI UFJ, LTD.

By: /s/ Akira Kamiya

Name: Akira Kamiya
Title: Executive Officer & General Manager
Global Planning Division

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