## Edgar Filing: CORN PRODUCTS INTERNATIONAL INC - Form FWP

CORN PRODUCTS INTERNATIONAL INC Form FWP April 04, 2007

Filed Pursuant to Rule 433 Registration No. 333-141870 April 4, 2007

Corn Products International Inc. \$200,000,000 6.000% Notes due 2017 \$100,000,000 6.625% Notes due 2037 PRICING TERM SHEET 6.000% Notes due 2017

**Issuer:** Corn Products International Inc.

**Security:** 6.000% Notes due 2017

 Size:
 \$200,000,000

 Maturity Date:
 April 15, 2017

**Coupon:** 6.000%

**Interest Payment Dates:** April 15 and October 15, commencing October 15, 2007

Price to Public: 99.768%

**Benchmark Treasury:** 4.625% due February 2017

Benchmark Treasury Yield: 4.656%

Spread to Benchmark Treasury: + 137.5 bp

Yield: 6.031%

Make-Whole Call: T +25 bp

Expected Settlement Date: April 10, 2007

CUSIP: 219023 AD0

Anticipated Ratings: Baa3 by Moody s Investors Service, Inc.

BBB- by Standard & Poor s Ratings Services

BBB by Fitch Ratings

Joint Book-Running Managers: Citigroup Global Markets Inc.

Morgan Stanley & Co. Incorporated

Co-Managers: ABN AMRO Incorporated

Bank of America Securities LLC BMO Capital Markets Corp. BNY Capital Markets, Inc.

Piper Jaffray & Co. Rabo Securities USA, Inc. SunTrust Capital Markets, Inc. Wells Fargo Securities, LLC

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## 6.625% Notes due 2037

**Issuer:** Corn Products International Inc.

**Security:** 6.625% Notes due 2037

**Size:** \$100,000,000

Maturity Date: April 15, 2037

**Coupon:** 6.625%

**Interest Payment Dates:** April 15 and October 15, commencing October 15, 2007

Price to Public: 99.418%

**Benchmark Treasury:** 4.500% due February 2036

**Benchmark Treasury Yield:** 4.870%

**Spread to Benchmark Treasury:** + 180 bp **Yield:** 6.670%

Make-Whole Call: T +30 bp

**Expected Settlement Date:** April 10, 2007

**CUSIP:** 219023 AC2

Anticipated Ratings: Baa3 by Moody s Investors Service, Inc.

BBB- by Standard & Poor s Ratings Services

BBB by Fitch Ratings

**Joint Book-Running Managers:** Citigroup Global Markets Inc.

Morgan Stanley & Co. Incorporated

Co-Managers: ABN AMRO Incorporated

Bank of America Securities LLC BMO Capital Markets Corp. BNY Capital Markets, Inc.

Piper Jaffray & Co.

Rabo Securities USA, Inc. SunTrust Capital Markets, Inc. Wells Fargo Securities, LLC

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering.

You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Citigroup Global Markets Inc. toll free at 1-877-858-5407 or Morgan Stanley & Co. Incorporated toll-free at 1-866-718-1649.