

HILLENBRAND INDUSTRIES INC

Form 8-K

May 10, 2004

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**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): May 6, 2004

HILLENBRAND INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

| | | |
|-------------------------------------------------------------------------------------------------------------|----------------------------------------------|-----------------------------------------------------------|
| Indiana (State or other jurisdiction of incorporation) | 1-6651 (Commission File Number) | 35-1160484 (IRS Employer Identification No.) |
| 700 State Route 46 East Batesville, Indiana (Address of principal executive offices) | | 47006-8835 (Zip Code) |

Registrant's telephone number, including area code: (812) 934-7000

Not Applicable
(Former name or former address,
if changed since last report.)

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Item 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On May 6, 2004, the Company announced its earnings for the second quarter ended March 31, 2004. This announcement is more fully described in the press release filed as Exhibit 99 to this Current Report on Form 8-K. The contents of such Exhibit are incorporated herein by reference.

This information is also intended to be furnished under Item 9. Regulation FD Disclosure and shall not be deemed filed for purposes of Section 18 of the Securities and Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

| | |
|-------------------|--------------------------------------------------------------------------------|
| DATE: May 7, 2004 | HILLENBRAND INDUSTRIES, INC. BY: /S/ Scott K. Sorensen |
| | <hr/> |
| | Scott K. Sorensen Vice President and Chief Financial Officer |
| DATE: May 7, 2004 | BY: /S/ Gregory N. Miller |
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| | Gregory N. Miller Vice President Controller and Chief Accounting Officer |

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EXHIBIT INDEX

| <u>Exhibit Number</u> | <u>Exhibit Description</u> |
|------------------------------|--------------------------------------------------------|
| 99 | Press release dated May 6, 2004 issued by the Company. |