

Edgar Filing: OLD NATIONAL BANCORP /IN/ - Form 424B3

OLD NATIONAL BANCORP /IN/
 Form 424B3
 January 20, 2004

Prospectus Supplement
 (To Prospectus dated May 1, 2003)

OLD NATIONAL BANCORP

5,000,000 SHARES OF COMMON STOCK

This prospectus supplement supplements the prospectus dated May 1, 2003 of Old National Bancorp relating to the public offering and sale by selling shareholders described therein. This prospectus supplement contains information regarding the ownership of shares of our common stock beneficially owned and offered under the prospectus. This prospectus supplement should be read in conjunction with the prospectus, and this prospectus supplement is qualified by reference to the prospectus, except to the extent that the information provided by this prospectus supplement supersedes the information contained in the prospectus.

SELLING SHAREHOLDERS

The section captioned "Selling Shareholders" beginning on page 4 of the prospectus is hereby amended as follows:

The following table provides the names and the number of shares of common stock beneficially owned by each selling shareholder as a result of our acquisition of certain assets of Insurance & Risk Management, LLC, the maximum number of shares of common stock offered hereby and the number of shares of such common stock beneficially owned by each selling shareholder upon completion of the offering or offerings pursuant to this prospectus, assuming each selling shareholder offers and sells all of its or his/her respective shares offered hereby. Selling shareholders may, however, offer and sell all, or some or none of their shares offered hereby. Under some circumstances, the respective donees, pledges and transferees or other successors in interest of the selling shareholders may also sell the shares listed below as being held by the selling shareholders. No selling shareholder beneficially owns one percent or greater of our outstanding common stock.

NAME ----	NUMBER OF SHARES OF COMMON STOCK BENEFICIALLY OWNED PRIOR TO THE OFFERING (1) -----	MAXIMUM NUMBER OF SHARES OF COMMON STOCK OFFERED HEREBY -----	NUMBER OF BENEFICI COM
Mark A. Bienz	59,985	605	
Harold E. Everett	84,428	852	
John A. Hettwer	84,428	852	
Dwayne F. Tagtmeyer	84,428	852	
James E. Krouse	56,089	566	
Connie S. Denihan	49,123	496	
Mark A. Del Priore	42,805	432	

Edgar Filing: OLD NATIONAL BANCORP /IN/ - Form 424B3

NAME	NUMBER OF SHARES OF COMMON STOCK BENEFICIALLY OWNED PRIOR TO THE OFFERING (1)	MAXIMUM NUMBER OF SHARES OF COMMON STOCK OFFERED HEREBY
Frederick T. Eickhoff	42,805	432
David T. Stahl	55,263	558
Franklin A. Johnson	31,057	314

-
- (1) This number includes the number of shares of our common stock held in escrow pursuant to the Asset Purchase Agreement, dated as of July 7, 2003, among Old National Bancorp, Insurance & Risk Management, LLC, ONB Insurance Group, Inc. and the members of Insurance & Risk Management, LLC.
 - (2) This number reflects the number of shares of our common stock held in escrow pursuant to the Asset Purchase Agreement, dated as of July 7, 2003, among Old National Bancorp, Insurance & Risk Management, LLC, ONB Insurance Group, Inc. and the members of Insurance & Risk Management, LLC.

NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED THESE SECURITIES OR PASSED UPON THE ACCURACY OR ADEQUACY OF THIS PROSPECTUS. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

The date of this prospectus supplement is January 20, 2004.