

KELLOGG CO  
Form 8-K  
June 05, 2003

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**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**Current Report**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): June 5, 2003

**KELLOGG COMPANY**

(Exact name of registrant as specified in its charter)

**Delaware**

(State or other jurisdiction of incorporation  
or organization)

**001-04171**

(Commission File Number)

**38-0710690**

(I.R.S. Employer Identification No.)

**One Kellogg Square**

**Battle Creek, Michigan 49016-3599**

(Address of Principal Executive Offices, Including Zip Code)

**269-961-2000**

(Registrant's Telephone Number, Including Area Code)

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Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

SIGNATURES

Underwriting Agreement, dated May 29, 2003

Form of Note

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**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

- (c) Exhibits
  - 1.01 Underwriting Agreement, dated May 29, 2003, among the Company and the Underwriters named therein, relating to the offer and sale of the Company's 2.875% Senior Notes due June 1, 2008.
  - 4.01 Form of Note for the Company's 2.875% Senior Notes due June 1, 2008.
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**SIGNATURES**

According to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized on June 5, 2003.

Dated: June 5, 2003

KELLOGG COMPANY

By: /s/ Joel R. Wittenberg

Its: Vice President and Treasurer