

MAJESCO ENTERTAINMENT CO  
Form 8-K  
April 30, 2007

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): April 26, 2007

**MAJESCO ENTERTAINMENT COMPANY**  
(Exact Name of Registrant as Specified in Its Charter)

**Delaware**  
(State or Other Jurisdiction of  
Incorporation)

**333-70663**  
(Commission File Number)

**06-1529524**  
(IRS Employer Identification No.)

**160 Raritan Center Parkway,  
Edison, NJ**  
(Address of principal executive offices and zip code)

**Registrant's telephone number, including area code: (908) 286-9800**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d -2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### **Item 8.01 Other Events**

On April 26, 2007, Majesco Entertainment Company (the "Company") received notice from the Nasdaq Stock Market ( Nasdaq ) that the Company has been deemed to be in full compliance with Nasdaq's on-going listing requirements. As a result, the appeal hearing that the Company requested has been deemed moot by Nasdaq and will not need to be held.

The Company s securities will continue to trade on the Nasdaq Capital Market under its normal stock symbol COOL.

The Company issued a press release on April 26, 2007 to announce that it had received the compliance notice. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

#### **Item 9.01 Financial Statements and Exhibits**

The following exhibit is furnished with this report:

Exhibit No.

Description

99.1

Press Release dated April 26, 2007

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MAJESCO ENTERTAINMENT  
COMPANY**

Dated: April 30, 2007

*/s/ Jesse Sutton*

Jesse Sutton

*Interim Chief Executive Officer*