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ALAMOSA HOLDINGS INC
Form 8-K
October 16, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): October 15, 2003

ALAMOSA HOLDINGS, INC.

(Exact Name of Registrant as Specified in Charter)

| ----- | ----- | ----- |
|---|-----------------------------|----------------------|
| (STATE OR OTHER JURISDICTION OF INCORPORATION) | (COMMISSION FILE NUMBER) | (I.R.S. IDENTIFIC |

DELAWARE

0-32357

75-28

5225 S. Loop 289, Lubbock, Texas

79424

(Address of Principal Executive Offices)

(Zip Code)

(Registrant's Telephone Number, Including Area Code) (806) 722-1100

(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS

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On October 15, 2003, Alamosa Holdings, Inc. and Alamosa (Delaware), Inc. (together, the "Company"), issued a joint press release announcing they have amended certain terms of the Restructuring Transactions described in their Combined Offering Circular, Consent Solicitation and Disclosure Statement Soliciting Acceptances of a Prepackaged Plan of Reorganization, dated September 12, 2003, including the exchange offers that it commenced on September 12, 2003 for the Company's public indebtedness. The press release is attached hereto as exhibit 99.2 and is incorporated herein by reference. The expiration date for the exchange offers and the solicitation of acceptances of the Company's prepackaged plan of reorganization has been extended to 5:00 p.m., New York City time, on October 29, 2003, unless further extended.

ITEM 7. FINANCIAL STATEMENT AND EXHIBITS.

(c) Exhibits

| | |
|------|---|
| 99.1 | Amendment to Combined Offering Circular, Consent Solicitation and Disclosure Soliciting Acceptances of a Prepackaged Plan of Reorganization, dated October 15, 2003 |
| 99.2 | Press Release dated October 15, 2003 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunder duly authorized.

Dated: October 15, 2003

ALAMOSA HOLDINGS, INC.

By /s/ Kendall W. Cowan

Name: Kendall W. Cowan
Title: Chief Financial Officer

EXHIBIT INDEX

| | |
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