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ALAMOSA HOLDINGS INC
Form 8-K
September 12, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): September 12, 2003

ALAMOSA HOLDINGS, INC.

(Exact Name of Registrant as Specified in Charter)

| | | |
|---|-----------------------------|---|
| DELAWARE | 0-32357 | 75-2890997 |
| ----- | ----- | ----- |
| (STATE OR OTHER JURISDICTION OF INCORPORATION) | (COMMISSION FILE NUMBER) | (I.R.S. EMPLOYER IDENTIFICATION NO.) |

| | |
|--|------------|
| 5225 S. Loop 289, Lubbock, Texas | 79424 |
| ----- | ----- |
| (Address of Principal Executive Offices) | (Zip Code) |

(Registrant's Telephone Number, Including Area Code) (806) 722-1100

(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS.

On September 12, 2003, Alamosa Holdings, Inc. issued a press release announcing that it commenced an exchange offer for its public indebtedness as the final step in a financial restructuring intended to de-leverage the company and stabilize its key business relationships. The press release is attached as exhibit 99.2 and is incorporated herein by reference.

In connection with the exchange offer, Alamosa Holdings is filing its financial statements for the year ended December 31, 2002, which have been updated by the inclusion of a new footnote and an updated auditor's report.

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ITEM 7. FINANCIAL STATEMENT AND EXHIBITS.

(c) Exhibits

- 23.1 Consent of Independent Accountants

- 99.1 Report of Independent Auditors
Consolidated Balance Sheets as of December 31, 2002 and
December 31, 2001
Consolidated Statements of Operations for the years ended
December 31, 2002, 2001 and 2000
Consolidated Statements of Stockholders' Equity for the period
from December 31, 1999 to December 31, 2002
Consolidated Statements of Cash Flows for the years ended
December 31, 2002, 2001 and 2000
Notes to Consolidated Financial Statements
Report of Independent Accountants on Financial Statement Shedule
Consolidated Valuation and Qualifying Accounts

- 99.2 Press Release dated September 12, 2003

ITEM 9. REGULATION FD DISCLOSURE.

Alamosa Holdings is furnishing under Item 9 of this Current Report on Form 8-K the information included as Exhibit 99.3 to this report. Exhibit 99.3 is the Combined Offering Circular, Consent Solicitation and Disclosure Statement Soliciting Acceptances of a Prepackaged Plan of Reorganization of Alamosa (Delaware), Inc. and Alamosa Holdings, dated as of September 12, 2003.

The information in this Current Report on Form 8-K under Item 9 is "furnished" pursuant to Regulation FD and shall not be deemed to be "filed."

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunder duly authorized.

Dated: September 12, 2003

ALAMOSA HOLDINGS, INC.

By /s/ Kendall W. Cowan

Name: Kendall W. Cowan
Title: Chief Financial Officer

EXHIBIT INDEX

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- 99.3 Combined Offering Circular, Consent Solicitation and Disclosure
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dated as of September 12, 2003