

PROGRESS SOFTWARE CORP /MA

Form 8-K

March 16, 2004

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington D.C., 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): March 16, 2004**

**Progress Software Corporation**

**(Exact name of registrant as specified in its charter)**

**Commission file number: 0-19417**

**Massachusetts  
(State or other jurisdiction of  
incorporation or organization)**

**04-2746201  
(I.R.S. employer  
identification no.)**

**14 Oak Park  
Bedford, Massachusetts 01730  
(Address of principal executive  
offices, including zip code)**

**(781) 280-4000  
(Registrant's telephone number, including area code)**

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**Item 7. Financial Statements and Exhibits**

**(c) Exhibits**

The exhibit listed below is being furnished with this Form 8-K.

<b><u>Exhibit Number</u></b>	<b><u>Description</u></b>
99.1	Press Release dated March 16, 2004.

**Item 12. Results of Operations and Financial Condition**

On March 16, 2004, Progress Software Corporation (the Company) announced via press release the Company's financial results for the first quarter ended February 29, 2004. A copy of the Company's press release is attached as Exhibit 99.1. This Form 8-K, the information contained herein, and the attached exhibit are furnished under Item 12 of Form 8-K and are furnished to, but not filed with, the SEC.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 16, 2004

Progress Software  
Corporation

By: /s/ Norman R.  
Robertson

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Senior Vice President,  
Finance  
and Administration and  
Chief  
Financial Officer