

APARTMENT INVESTMENT & MANAGEMENT CO

Form 8-K

February 21, 2006

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

**FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported)

February 17, 2006

APARTMENT INVESTMENT AND MANAGEMENT COMPANY

(Exact name of registrant as specified in its charter)

MARYLAND

1-13232

84-1259577

(State or other jurisdiction
of incorporation or
organization)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

4582 SOUTH ULSTER STREET PARKWAY
SUITE 1100, DENVER, CO 80237

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code

(303) 757-8101

NOT APPLICABLE

(Former name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 8.01. Other Events.

On February 17, 2006, Apartment Investment and Management Company (Aimco) called for redemption all 2,530,000 outstanding shares of its 10.1% Class Q Cumulative Preferred Stock (NYSE AIVPrQ, CUSIP No. 03748R-85-3). The redemption date is March 19, 2006 and the redemption price per share is \$25.00 plus an amount equal to accumulated and unpaid dividends thereon to the redemption date of \$0.035, for a total redemption price of \$25.035 per share. The redemption price is payable only in cash. The press release announcing the redemption is filed herewith as Exhibit 99.1.

ITEM 9.01. Financial Statements and Exhibits.

The following exhibits are filed with this report:

| Exhibit Number | Description |
|----------------|---------------------------------------|
| 99.1 | Press release dated February 17, 2006 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: February 21, 2006

APARTMENT INVESTMENT AND
MANAGEMENT COMPANY

/s/ Thomas M. Herzog
Thomas M. Herzog
Executive Vice President and Chief
Financial Officer

EXHIBIT INDEX

Exhibit Number Description

99.1 Press release dated February 17, 2006