

MGIC INVESTMENT CORP

Form 8-K

April 14, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

**of the
Securities Exchange Act of 1934**

Date of Report
(Date of earliest
event reported): April 14,
2004

MGIC Investment Corporation

(Exact name of registrant as specified in its charter)

Wisconsin
(State or other
jurisdiction of
incorporation)

1-10816
(Commission File
Number)

39-1486475
(IRS Employer
Identification No.)

MGIC Plaza, 250 East Kilbourn Avenue
Milwaukee, Wisconsin 53202

(Address of principal executive offices including zip code)

(414) 347-6480

(Registrant's telephone number)

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Press Release dated April 14, 2004

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Item 7. Financial Statements and Exhibits

(c) Exhibits

Pursuant to General Instruction B.6 to Form 8-K, the Company's April 14, 2004 press release is furnished as Exhibit 99 and is not filed.

Item 12. Results of Operations and Financial Condition

The Company issued a press release on April 14, 2004 announcing its results of operations for the quarter ended March 31, 2004 and certain other information. The press release is furnished as Exhibit 99.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MGIC INVESTMENT CORPORATION

Date: April 14, 2004

By: \s\ Joseph J. Komanecki
Joseph J. Komanecki
Senior Vice President, Controller and
Chief Accounting Officer

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**Exhibit
Number**

Description of Exhibit

| | |
|----|--|
| 99 | Press Release dated April 14, 2004. (Pursuant to General Instruction B.6 to Form 8-K, this press release is furnished and is not filed.) |
|----|--|