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SAN JUAN BASIN ROYALTY TRUST
Form 8-K
October 01, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): SEPTEMBER 30, 2002

SAN JUAN BASIN ROYALTY TRUST
(Exact name of Registrant as specified in its charter)

| | | |
|---|--------------------------|--|
| Texas | 1-8032 | 75-6279898 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer Identification Number) |

| | |
|---|---------------------|
| TexasBank, Trust Department 2525 Ridgmar Boulevard Fort Worth, Texas (Address of principal executive offices) | 76116 (Zip code) |
|---|---------------------|

Registrant's telephone number, including area code: (866) 809-4553

BANK ONE N.A., TRUST DEPARTMENT
P.O. BOX 2604
FORT WORTH, TEXAS 76113
(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS.

On September 30, 2002, the San Juan Basin Royalty Trust (the "Trust"), issued a press release, a copy of which is attached hereto as Exhibit 99.1, announcing that at a special meeting of Unit Holders the Unit Holders appointed TexasBank as the successor trustee of the Trust. TexasBank assumed its position as trustee of the Trust immediately following the adjournment of the special meeting at which time the resignation of the prior trustee, Bank One, N.A., took effect.

In addition, at the special meeting the Unit Holders approved three separate groups of amendments to the San Juan Basin Royalty Trust Indenture dated November 1, 1980 (the "Indenture"), the governing document of the Trust. On September 30, 2002, these amendments were approved in writing by the trustee of the Trust, as required by the Indenture. A copy of the Amended and Restated

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Indenture is attached hereto as Exhibit 99.2.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

99.1 Press release, dated September 30, 2002.

99.2 Amended and Restated Royalty Trust Indenture, dated September 30, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

TEXASBANK, AS TRUSTEE FOR THE
SAN JUAN BASIN ROYALTY TRUST
(Registrant)

By: /s/ WILLIAM CRANZ

William Cranz
Executive Vice President

Date: September 30, 2002

(The Trust has no directors or executive officers.)

INDEX TO EXHIBITS

| EXHIBIT NUMBER ----- | DESCRIPTION ----- |
|----------------------------|---|
| 99.1 | Press Release, dated September 30, 2002. |
| 99.2 | Amended and Restated Royalty Trust Indenture, dated September 30, 2002. |