

LEE SARA CORP
Form 8-K
October 30, 2002

**SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): October 30, 2002

SARA LEE CORPORATION

(Exact name of Registrant as Specified in Its Charter)

Maryland

1-3344

36-2089049

(State or Other Jurisdiction
of Incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

Three First National Plaza, Chicago, Illinois

60602-4260

(Address of Principal Executive Offices)

(Zip Code)

Registrant's Telephone Number, Including Area Code: 312/726-2600

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Item 7. Exhibits.

(c) **Exhibits:**

The exhibits accompanying this report are listed in the accompanying Exhibit Index.

EXHIBIT INDEX

The following exhibits are filed herewith and are exhibits to the Registrant's Registration Statement on Form S-3, Registration No. 333-83776, as noted below:

| Exhibit No. | Registration No. 333-83776 Exhibit No. | Exhibit |
|------------------------|---|--|
| 1.1 | 1.1.2 | Pricing Agreement dated October 28, 2002, including Annex A thereto, between the Registrant and the underwriters named therein |
| 5.1 | 5.1.2 | Opinion of Sidley Austin Brown & Wood |
| 5.2 | 5.2.2 | Opinion of Ballard Spahr Andrews & Ingersoll, LLP |
| 12.1 | 12.1.2 | Computation of ratios of earnings to fixed charges for each of the last five fiscal years. |
| 12.2 | 12.2.2 | Computation of ratios of earnings to fixed charges and preferred stock dividend requirements for each of the last five fiscal years. |