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EOG RESOURCES INC

Form FWP

September 25, 2008

Filed Pursuant to Rule 433 Registration No. 333-153665

Free Writing Prospectus Dated September 25, 2008

EOG Resources, Inc. Pricing Term Sheet

Relating to Preliminary Prospectus Supplement dated September 25, 2008 6.125% Senior Notes due 2013

Issuer: EOG Resources, Inc. Size: \$400,000,000
Maturity: October 1, 2013

Coupon: 6.125%

Treasury benchmark: 3.125% Notes due 08/31/2013

Treasury spot: 3.034% Re-offer spread: 310 bps

Price: 99.961% of face amount

Yield to maturity: 6.134%

Interest Payment Dates: April 1st and October 1st, commencing April 1, 2009

Redemption Provisions:

Make-whole call At any time at the greater of (i) 100% or (ii) a

discount rate of Treasury plus 50 basis points

Settlement: T+3; September 30, 2008

CUSIP: 26875P AB7

Ratings*: Moody s: A3 (stable outlook)

S&P: A- (stable outlook)

Bookrunners: J.P. Morgan Securities Inc.

Banc of America Securities LLC Citigroup Global Markets Inc. Deutsche Bank Securities Inc.

Co-Managers:

Deutsche Bank Securities Inc
Lazard Capital Markets LLC

UBS Securities LLC

6.875% Senior Notes due 2018

Issuer: EOG Resources, Inc. Size: \$350,000,000 Maturity: October 1, 2018

Coupon: 6.875%

Treasury benchmark: 4.000% Notes due 08/15/2018

Treasury spot: 3.850% Re-offer spread: 310 bps

Price: 99.465% of face amount

Yield to maturity: 6.950%

Interest Payment Dates: April 1st and October 1st, commencing April 1, 2009

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Redemption Provisions:

Make-whole call At any time at the greater of (i) 100% or (ii) a

discount rate of Treasury plus 50 basis points

Settlement: T+3; September 30, 2008

CUSIP: 26875P AC5

Ratings*: Moody s: A3 (stable outlook)

S&P: A- (stable outlook)

Bookrunners: J.P. Morgan Securities Inc.

Banc of America Securities LLC Citigroup Global Markets Inc. Deutsche Bank Securities Inc.

Co-Managers:

Deutsche Bank Securities Inc.
Lazard Capital Markets LLC

UBS Securities LLC

* Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

This Pricing Term Sheet is qualified in its entirety by reference to the Preliminary Prospectus Supplement referenced above. The information in this Pricing Term Sheet supplements the Preliminary Prospectus Supplement and supersedes the information in the Preliminary Prospectus Supplement to the extent inconsistent with the information set forth in the Preliminary Prospectus Supplement.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling J.P. Morgan Securities Inc. collect at 1-212-834-4533, Banc of America Securities LLC toll free at 1-800-294-1322 or Citigroup Global Markets Inc. toll-free at 1-877-858-5407.