

LEAR CORP /DE/
Form 8-K
August 03, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **August 3, 2004**

LEAR CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

1-11311
(Commission File Number)

13-3386776
(IRS Employer
Identification Number)

21557 Telegraph Road
Southfield, MI
(Address of principal
executive offices)

48034
(Zip code)

(248) 447-1500
(Registrant's telephone number, including area code)

N/A
(Former name or former address, if changed since last report)

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Item 5. Other Events and Regulation FD Disclosure

On August 3, 2004, Lear Corporation issued \$400,000,000 aggregate principal amount of unsecured 5 3/4% senior notes due 2014 (the Notes). A copy of the Indenture governing the Notes between Lear Corporation, certain subsidiary guarantors and BNY Midwest Trust Company, as trustee, is attached hereto as Exhibit 4.1 and incorporated by reference herein.

Item 7. Financial Statements and Exhibits.

(c) Exhibits

- 4.1 Indenture dated as of August 3, 2004, among Lear Corporation, the Guarantors named therein and BNY Midwest Trust Company, as trustee.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

LEAR CORPORATION

Date: August 3, 2004

By: /s/ Daniel A. Ninivaggi

Name: Daniel A. Ninivaggi
Title: Senior Vice President, Secretary and
General Counsel

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EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
4.1	Indenture dated as of August 3, 2004, among Lear Corporation, the Guarantors named therein and BNY Midwest Trust Company, as trustee.