Edgar Filing: TIME WARNER CABLE INC. - Form FWP

TIME WARNER CABLE INC.

Form FWP

November 10, 2010

Final Term Sheet

November 9, 2010

Filed Pursuant to Rule 433

Registration Statement No. 333-151671

TIME WARNER CABLE INC.

\$1,200,000,000

5.875% Debentures Due 2040

FINAL TERM SHEET

Dated: November 9, 2010

Issuer: Time Warner Cable Inc. (the Issuer)

Guarantors: Time Warner Entertainment Company, L.P. and TW NY Cable

Holding Inc.

Security: 5.875% Debentures Due 2040

Size: \$1,200,000,000 **Maturity:** November 15, 2040

Coupon (Interest Rate): 5.875% Yield to Maturity: 6.020%

Spread to Benchmark Treasury: T + 180 basis points **Benchmark Treasury:** 4.375% due May 15, 2040

Benchmark Treasury Price and Yield: Price: 102-19

Yield: 4.220%

Interest Payment Dates: May 15 and November 15 of each year, beginning on May 15,

2011

Redemption Provisions:

Make-Whole Call: Greater of 100% or T + 30 basis points (at any time prior to

May 15, 2040).

Par Call: At any time on or after May 15, 2040.

Price to Public: 97.998%

Settlement Date: November 15, 2010

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Ratings: Baa2 by Moody s Investors Service, Inc.

BBB by Standard & Poor s Rating Services

BBB by Fitch, Inc.

Joint Book-Running Managers: BNP Paribas Securities Corp.

Citigroup Global Markets Inc. Morgan Stanley & Co. Incorporated

RBS Securities Inc.

Merrill Lynch, Pierce, Fenner & Smith Incorporated

Mizuho Securities USA Inc.

Senior Co-Managers: Barclays Capital Inc.

Credit Agricole Securities (USA) Inc. Credit Suisse Securities (USA) LLC Deutsche Bank Securities Inc.

Goldman, Sachs & Co. J.P. Morgan Securities LLC

Mitsubishi UFJ Securities (USA), Inc.

RBC Capital Markets, LLC

SMBC Nikko Capital Markets Limited

UBS Securities LLC

U.S. Bancorp Investments, Inc. Wells Fargo Securities, LLC

Co-Managers: BBVA Securities Inc.

BNY Mellon Capital Markets, LLC

Lloyds TSB Bank plc

Junior Co-Managers:Blaylock Robert Van, LLC

Cabrera Capital Markets, LLC Loop Capital Markets LLC

Samuel A. Ramirez & Company, Inc. The Williams Capital Group, L.P. 88732J AY4/ US88732JAY47

CUSIP / ISIN Number:

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free BNP Paribas Securities Corp. at 1-800-854-5674, Citigroup Global Markets Inc. at 1-877-858-5407, Morgan Stanley & Co. Incorporated at 1-866-718-1649 and RBS Securities Inc. at 1-866-884-2071.