

EZCORP INC
Form 8-K
November 04, 2010

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): November 4, 2010

EZCORP, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

0-19424
(Commission File Number)

74-2540145
(IRS Employer

Identification No.)

1901 Capital Parkway, Austin, Texas 78746
(Address of principal executive offices) (zip code)

Registrant's telephone number, including area code: **(512) 314-3400**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition

On November 4, 2010, EZCORP, Inc. issued a press release announcing its results of operations and financial condition for the fourth fiscal quarter and 2010 fiscal year ended September 30, 2010. A copy of that press release is attached as Exhibit 99.1.

As used herein, GAAP refers to accounting principles generally accepted in the United States.

The press release furnished in Exhibit 99.1 presents expected earnings per share for fiscal 2011 on a non-GAAP basis, as well as expected earnings per share for fiscal 2011 on a GAAP basis and information sufficient to reconcile the non-GAAP measure to the GAAP measure. This non-GAAP financial measure is not meant to be considered in isolation or as a substitute for the corresponding GAAP measure.

As noted in the press release, the only difference between the presented non-GAAP measure and the GAAP measure is the exclusion of the affect of a one-time charge related to the retirement of the Company's former Chief Executive Officer. The Company believes that excluding this one-time charge from the Company's expected GAAP results allows management and investors to better understand the Company's financial performance from period to period and in relation to the Company's operating results, as management does not believe that the excluded one-time charge is reflective of underlying operating performance. The presentation of this non-GAAP financial measure facilitates an enhanced understanding of the Company's expected performance and enables more meaningful period-to-period comparisons.

The information set forth under this Item 2.02, including Exhibit 99.1, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section, and shall not be deemed to be incorporated by reference in any filing made by EZCORP under the Securities Act of 1933 or the Securities Exchange Act of 1934.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

99.1 Press Release, dated November 4, 2010, announcing EZCORP, Inc.'s results of operations and financial condition for the fourth fiscal quarter and 2010 fiscal year ended September 30, 2010.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EZCORP, INC.

Date: November 4, 2010

By: /s/ Daniel M. Chism
Daniel M. Chism
Vice President and Chief Accounting
Officer

EXHIBIT INDEX

Exhibit

No.

Description of Exhibit

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