

Stanley, Inc.
Form SC TO-T/A
June 18, 2010

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
SCHEDULE TO
(Amendment No. 3)
TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) OR 13(e)(1)
OF THE SECURITIES EXCHANGE ACT OF 1934
STANLEY, INC.
(Name of Subject Company (Issuer))
CGI FAIRFAX CORPORATION
CGI FEDERAL INC.
CGI GROUP INC.
(Names of Filing Persons (identifying status as offeror, issuer or other person))
COMMON STOCK, \$0.01 PAR VALUE
(Title of Class of Securities)
854532108
(CUSIP Number of Class of Securities)

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(Name, address, and telephone numbers of person authorized to receive notices and communications on behalf of filing persons)

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CALCULATION OF FILING FEE

| Transaction Valuation(1) | Amount of Filing Fee(2) |
|---------------------------------|--------------------------------|
| \$946,038,602.00 | \$67,452.55 |

(1) Estimated for purposes of

calculating the filing fee only. This amount is the sum of (i) 23,611,018 shares of Stanley, Inc. common stock (based on 24,332,018 outstanding as of May 14, 2010, less 721,000 outstanding shares of restricted stock) multiplied by \$37.50 per share, which is the offer price, plus (ii) \$33,587,927, expected to be paid in connection with the cancellation of outstanding options, plus (iii) \$27,037,500 expected to be paid in connection with cancellation of shares of restricted stock.

- (2) The filing fee was calculated in accordance with Rule 0-11 under the Securities Exchange Act of 1934 and Fee Rate Advisory #4 for fiscal year 2010, issued December 17,

2009, by
multiplying the
transaction
value by
0.00007130.

Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.

Amount Previously Paid: \$67,452.55

Filing Party: CGI Fairfax
Corporation
CGI Federal Inc.
CGI Group Inc.

Form or Registration No.: Schedule TO

Date Filed: May 20, 2010

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

Third-party tender offer subject to Rule 14d-1.

Issuer tender offer subject to Rule 13e-4.

Going-private transaction subject to Rule 13e-3.

Amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer.

If applicable, check the appropriate box(es) below to designate the appropriate rule provision(s) relied upon:

Rule 13e-4(i) (Cross-Border Issuer Tender Offer)

Rule 14d-1(d) (Cross-Border Third-Party Tender Offer)

This Amendment No. 3 to the Tender Offer Statement on Schedule TO (this Amendment) is filed by (i) CGI Fairfax Corporation, a Delaware corporation (CGI-Fairfax) and a wholly owned subsidiary of CGI Federal Inc., a Delaware corporation (CGI-US), and an indirect wholly owned subsidiary of CGI Group Inc., a corporation organized under the laws of the Province of Québec, Canada (CGI), (ii) CGI-US, and (iii) CGI. This Amendment amends and supplements the Tender Offer Statement on Schedule TO filed with the Securities and Exchange Commission on May 20, 2010, as amended (together with all amendments and supplements, the Schedule TO), and relates to the offer by CGI-Fairfax to purchase all of the outstanding shares of common stock, par value \$0.01 per share (the Shares, and each, a Share), of Stanley, Inc., a Delaware corporation, at a purchase price of \$37.50 per Share net to the seller in cash, without interest and less any required withholding taxes, upon the terms and subject to the conditions set forth in the Offer to Purchase dated May 20, 2010 (together with any amendments and supplements thereto, the Offer to Purchase) and in the related Letter of Transmittal. The information in the Offer to Purchase, including all attachments thereto, is expressly incorporated into the Schedule TO by reference in response to all the items of Schedule TO, except that such information is hereby amended and supplemented as follows:

Item 1-11.

The Schedule TO and the Offer to Purchase are amended and supplemented as set forth below.

Adding the following text to the Offer to Purchase after the first paragraph under the seventh question of the Summary Term Sheet entitled "How long do I have to decide whether to tender my Shares in the Offer?":

On June 18, 2010, CGI, CGI-US and CGI-Fairfax issued a press release announcing that the Offer, which was scheduled to expire at **12:00 midnight, New York City time**, on Thursday, June 17, 2010, has been extended to **12:00 midnight, New York City time**, on Friday, July 9, 2010, unless the Offer is further extended or earlier terminated. CGI-Fairfax is extending the Offer because certain conditions to the Offer (including the review and approval by the CFIUS pursuant to Exon-Florio, the approval by the DSS of a plan to operate Stanley's business pursuant to a FOCI mitigation agreement that does not impose certain restrictions or conditions, and 60 days having elapsed following notice under ITAR) were not yet satisfied before the expiration of the Offer. Based on information provided by the Depository, as of the close of business on Thursday, June 17, 2010, stockholders of Stanley (1) had tendered and not validly withdrawn approximately 15,848,587 Shares and (2) had instructed to be delivered under the Stanley, Inc. 401(k) and Employee Stock Ownership Plan approximately 1,465,162 Shares, together representing approximately 71.1% of the Shares. A copy of the press release is filed as Exhibit (a)(5)(K) and is incorporated herein by reference. See The Tender Offer Section 1 Terms of the Offer.

Adding the following text to the Offer to Purchase as the last paragraph in Section 1 of the Offer to Purchase entitled "Terms of the Offer":

On June 18, 2010, CGI, CGI-US and CGI-Fairfax issued a press release announcing that the Offer, which was scheduled to expire at **12:00 midnight, New York City time**, on Thursday, June 17, 2010, has been extended to **12:00 midnight, New York City time**, on Friday, July 9, 2010, unless the Offer is further extended or earlier terminated. CGI-Fairfax is extending the Offer because certain conditions to the Offer (including the review and approval by the CFIUS pursuant to Exon-Florio, the approval by the DSS of a plan to operate Stanley's business pursuant to a FOCI mitigation agreement that does not impose certain restrictions or conditions, and 60 days having elapsed following notice under ITAR) were not yet satisfied before the expiration of the Offer. Based on information provided by the Depository, as of the close of business on Thursday, June 17, 2010, stockholders of Stanley (1) had tendered and not validly withdrawn approximately 15,848,587 Shares and (2) had instructed to be delivered under the Stanley, Inc. 401(k) and Employee Stock Ownership Plan approximately 1,465,162 Shares, together representing approximately 71.1% of the Shares. A copy of the press release is filed as Exhibit (a)(5)(K) and is incorporated herein by reference. See The Tender Offer Section 16 Certain Legal Matters; Regulatory Approvals.

Item 12. Exhibits.

Item 12 of the Schedule TO is amended and supplemented by adding the following exhibit:

Exhibit Exhibit Name

(a)(5)(K) Press Release issued by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on June 18, 2010.

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

CGI FAIRFAX CORPORATION

By: /s/ George Schindler
Name: George Schindler
Title: President
Date: June 18, 2010

CGI FEDERAL INC.

By: /s/ George Schindler
Name: George Schindler
Title: President
Date: June 18, 2010

CGI GROUP INC.

By: /s/ Claude Séguin
Name: Claude Séguin
Title: Senior Vice President, Corporate
Development and Strategic
Investments
Date: June 18, 2010

INDEX TO EXHIBITS

Exhibit Exhibit Name

- (a)(1)(A) Offer to Purchase, dated May 20, 2010, incorporated herein by reference to the Schedule TO-T filed by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on May 20, 2010.
- (a)(1)(B) Letter of Transmittal (including Guidelines for Certification of Taxpayer Identification Number (TIN) on Substitute Form W-9), incorporated herein by reference to the Schedule TO-T filed by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on May 20, 2010.
- (a)(1)(C) Notice of Guaranteed Delivery, incorporated herein by reference to the Schedule TO-T filed by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on May 20, 2010.
- (a)(1)(D) Letter to Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees, incorporated herein by reference to the Schedule TO-T filed by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on May 20, 2010.
- (a)(1)(E) Letter to Clients for use by Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees, incorporated herein by reference to the Schedule TO-T filed by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on May 20, 2010.
- (a)(1)(F) Letter to Participants in Stanley, Inc. 401(k) and Employee Stock Ownership Plan, incorporated herein by reference to the Schedule TO-T filed by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on May 20, 2010.
- (a)(5)(A) Joint Press Release issued by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation and Stanley on May 7, 2010, incorporated herein by reference to the Schedule TO-C filed by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on May 7, 2010.
- (a)(5)(B) Conference Call Presentation regarding the acquisition of Stanley, Inc. by CGI Group Inc. on May 7, 2010, incorporated herein by reference to the Schedule TO-C filed by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on May 7, 2010.
- (a)(5)(C) Presentation to Stanley, Inc. Employees on May 7, 2010, incorporated herein by reference to the Schedule TO-C filed by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on May 7, 2010.
- (a)(5)(D) Stanley, Inc. Merger with CGI Group Inc. Questions and Answers, incorporated herein by reference to the Schedule TO-C filed by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on May 7, 2010.
- (a)(5)(E) Transcript of Investor Conference Call held on May 7, 2010, incorporated herein by reference to the Schedule TO-C filed by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on May 7, 2010.
- (a)(5)(F) CGI Group Inc. Microsite Landing Page for Stanley, Inc. Employees, incorporated herein by reference to the Schedule TO-C filed by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on May 14, 2010.
- (a)(5)(G) CGI Group Inc. Employee Benefit Plans Questions and Answers, incorporated herein by reference to the Schedule TO-C filed by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on May 18, 2010.

- (a)(5)(H) Summary Newspaper Advertisement as published in The Wall Street Journal on May 20, 2010, incorporated herein by reference to the Schedule TO-T filed by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on May 20, 2010.
- (a)(5)(I) Press Release issued by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on May 20, 2010, incorporated herein by reference to the Schedule TO-T filed by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on May 20, 2010.
- (a)(5)(J) Press Release issued by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on May 26, 2010, incorporated herein by reference to Amendment No. 1 to the Schedule TO-T filed by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on May 26, 2010.
- (a)(5)(K) Press Release issued by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on June 18, 2010.
- (b) Amended and Restated Credit Agreement dated as of December 20, 2004, as amended and restated as of January 12, 2006, as further amended as of April 21, 2006, and September 15, 2006, and as further amended and restated as of August 10, 2007, among CGI Group Inc., as Cdn Borrower; CGI Technologies and Solutions Inc. as US Borrower; the Lenders set forth in Schedule A thereto, as Lenders; National Bank of Canada, as Administrative Agent; National Bank Financial Inc., J.P. Morgan Securities Inc., and Caisse Centrale Desjardins, as Lead Arrangers and Joint Book Runners; JPMorgan Chase Bank, N.A. and Caisse Centrale Desjardins, as Syndication Agents; and Canadian Imperial Bank of Commerce, The Toronto-Dominion Bank, and Bank of America, N.A., as Documentation Agents, incorporated herein by reference to the Schedule TO-T filed by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on May 20, 2010.
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Exhibit Exhibit Name

- (d)(A) Agreement and Plan of Merger, dated as of May 6, 2010, by and among CGI Group Inc., CGI Federal Inc., CGI Fairfax Corporation and Stanley, incorporated herein by reference to the Form 6-K furnished by CGI Group Inc. to the SEC on May 7, 2010.
- (d)(B) Stockholders Agreement, dated as of May 6, 2010, by and among CGI Group Inc., CGI Federal Inc. and Philip O. Nolan, William E. Karlson, George H. Wilson, Gregory M. Denkler, Brian J. Clark, Scott D. Chaplin, and James H. Brabston, incorporated herein by reference to the Form 6-K furnished by CGI Group Inc. to the SEC on May 7, 2010.
- (d)(C) Non-Disclosure Agreement, dated February 23, 2010, by and between CGI Group Inc. and Stanley, Inc, incorporated herein by reference to the Schedule TO-T filed by CGI Group Inc., CGI Federal Inc. and CGI Fairfax Corporation on May 20, 2010.
- (g) Not applicable.
- (h) Not applicable.