

LogMeIn, Inc.
Form 8-K
November 23, 2009

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934
Date of Report (Date of earliest event reported): November 19, 2009
LogMeIn, Inc.
(Exact Name of Registrant as Specified in Charter)**

Delaware

001-34391

20-1515952

(State or Other Jurisdiction of
Incorporation or Organization)

(Commission File Number)

(IRS Employer
Identification No.)

**500 Unicorn Park Drive
Woburn, Massachusetts**

01801

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: **(781)-638-9050**

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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EX-1.1 Underwriting Agreement, dated November 19, 2009

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Item 1.01. Entry into a Material Definitive Agreement

On November 19, 2009, LogMeIn, Inc. (the Company) entered into an underwriting agreement (the Underwriting Agreement) with J. P. Morgan Securities Inc. and Barclays Capital Inc., as representatives of the several underwriters, and certain selling stockholders named therein (the Selling Stockholders). Pursuant to the terms of the Underwriting Agreement, the Company agreed to sell 99,778 shares of its common stock, par value \$0.01 per share (the Common Stock), and the Selling Stockholders agreed to sell 3,025,222 shares of Common Stock, at a per share price to the public of \$18.50. Certain Selling Stockholders also granted the underwriters an option to purchase 468,750 additional shares of Common Stock to cover over-allotments. The Company will not receive any proceeds from the sale of shares by the Selling Stockholders, other than proceeds received by the Company in connection with the exercise of options to purchase shares of Common Stock by certain Selling Stockholders in connection with the offering.

A copy of the Underwriting Agreement is attached hereto as Exhibit 1.1 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits

(d) *Exhibits*

- 1.1 Underwriting Agreement, dated November 19, 2009, by and among the Company, J. P. Morgan Securities Inc. and Barclays Capital Inc., as representatives of the several underwriters, and the Selling Stockholders.
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LOGMEIN, INC

Date: November 23, 2009

By: /s/ Michael K. Simon
Michael K. Simon
President and Chief Executive Officer

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EXHIBIT INDEX

Exhibit No.	Description
1.1	Underwriting Agreement, dated November 19, 2009, by and among the Company, J. P. Morgan Securities Inc. and Barclays Capital Inc., as representative for the several underwriters, and the Selling Stockholders.