Edgar Filing: Companhia Vale do Rio Doce - Form 6-K

Companhia Vale do Rio Doce Form 6-K January 23, 2008

United States
Securities and Exchange Commission
Washington, D.C. 20549
FORM 6-K
Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16
of the
Securities Exchange Act of 1934

For the month of January 2008

# Companhia Vale do Rio Doce

Avenida Graça Aranha, No. 26 20030-900 Rio de Janeiro, RJ, Brazil (Address of principal executive office)

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

(Check One) Form 20-F b Form 40-F o

(Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1))

(Check One) Yes o No b

(Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7))

(Check One) Yes o No b

(Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

(Check One) Yes o No b

(If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b). 82-\_\_\_.)

Press Release

Signature Page

## **RULE 2.10 ANNOUNCEMENT**

Companhia Vale do Rio Doce 22 January 2008 For immediate release

22 January 2008

# Disclosure in accordance with Rule 2.10 of the City Code Relevant securities in issue

Companhia Vale do Rio Doce ( **Vale** ) announces, in accordance with Rule 2.10 of the U.K. City Code on Takeovers and Mergers, that as at the close of business on 21 January 2008 it had the following securities in issue (excluding any common and preferred class A shares held in treasury):

2,999,797,716 common shares of no par value per share ( common shares ). ISIN BRVALEACNOR0\*

1,919,516,400 preferred class A shares, no par value per share ( **preferred shares** ). ISIN BRVALEACNPA3 \* \*

US\$ denominated 5.50% mandatorily convertible notes 2010 totalling US\$1,295,732,300 in aggregate. ISIN US 9192C2089

US\$ denominated 5.50% mandatorily convertible notes 2010 totalling US\$584,538,350 in aggregate. ISIN US 91912C3079

- \* The ISIN for the common shares represented by the Vale American Depositary Receipts each representing one common share of Vale is US2044122099.
- \*\* The ISIN for the preferred shares represented by the Vale American Depositary Receipts each representing one preferred share of Vale is US2044121000.

## **Dealing Disclosure Requirements**

Under the provisions of Rule 8.3 of the City Code on Takeovers and Mergers (the **Code**), if any person is, or becomes, interested (directly or indirectly) in 1% or more of any class of relevant securities of Vale or Xstrata plc (the **Company**), all dealings in any relevant securities of that company (including by means of an option in respect of, or a derivative referenced to, any such relevant securities) must be publicly disclosed by no later than 3.30pm (London time) on the London business day following the date of the relevant transaction. This requirement will continue until the date on which the offer becomes, or is declared, unconditional as to acceptances, lapses or is otherwise withdrawn or on which the offer period otherwise ends. If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire an interest in relevant securities of Vale or the Company, they will be deemed to be a single person for the purpose of Rule 8.3.

Under the provisions of Rule 8.1 of the Code, all dealings in relevant securities of Vale by the Company or of the Company by Vale or the Company, or by any of their respective associates, must be disclosed by no later than 12.00 noon (London time) on the London business day following the date of the relevant transaction. A disclosure table, giving details of the companies in whose relevant securities dealings should be disclosed, and the number of such securities in issue, can be found on the Takeover Panel s website at www.thetakeoverpanel.org.uk.

Interests in securities arise, in summary, when a person has long economic exposure, whether conditional or absolute, to changes in the price of securities. In particular, a person will be treated as having an interest by virtue of the ownership or control of securities, or by virtue of any option in respect of, or derivative referenced to, securities.

Terms in quotation marks are defined in the Code, which can also be found on the Takeover Panel s website. If you are in any doubt as to whether or not you are required to disclose a dealing under Rule 8, you should consult the Takeover Panel.

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## **Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COMPANHIA VALE DO RIO DOCE (Registrant)

Date: January 22, 2008 By: /s/ Roberto Castello Branco

Roberto Castello Branco Director of Investor Relations