

NEW JERSEY RESOURCES CORP

Form 8-K

July 28, 2004

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**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15 (d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): July 28, 2004

NEW JERSEY RESOURCES CORPORATION

(Exact name of registrant as specified in its charter)

| | | |
|---|--|---|
| New Jersey (State or other jurisdiction of incorporation) | 1-8359 (Commission File Number) | 22-2376465 (IRS Employer Identification No.) |
|---|--|---|

| | |
|---|----------------------------|
| 1415 Wyckoff Road Wall, New Jersey (Address of principal executive offices) | 07719 (Zip Code) |
|---|----------------------------|

(732) 938-1480
(Registrant's telephone number, including area code)

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PRESS RELEASE

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Item 7. Financial Statements and Exhibits

(a) (a) None.

(b) (b) None.

(c) (c) Exhibits:

Exhibit 99.01: Press Release dated July 28, 2004

Item 12. Results of Operations and Financial Condition

On July 28, 2004, the Registrant issued a press release regarding its third quarter and fiscal 2004 year-to-date results. The Registrant is filing this press release as Exhibit 99.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NEW JERSEY RESOURCES
CORPORATION

Date: July 28, 2004

By: /s/Glenn C. Lockwood
Glenn C. Lockwood
Senior Vice President, Chief Financial
Officer and Treasurer

EXHIBIT INDEX

| <u>Exhibit</u> | <u>Description</u> |
|-----------------------|---|
| 99.01: | Press Release Entitled: NEW JERSEY RESOURCES REPORTS FISCAL THIRD-QUARTER AND YEAR-TO-DATE EARNINGS; CONFIRMS EARNINGS GUIDANCE FOR FISCAL 2004 |