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ARBOR REALTY TRUST INC
Form 8-A12B
April 05, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

Arbor Realty Trust, Inc.
(Exact Name of Registrant as Specified in Its Charter)

Maryland
(State of Incorporation or Organization)

20-0057959
(I.R.S. Employer
Identification no.)

333 Earle Ovington Boulevard
Uniondale, NY
(Address of Principal Executive Offices)

11553
(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective upon filing pursuant to General Instruction A.(c), please check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective upon filing pursuant to General Instruction A.(d), please check the following box.

Securities Act registration statement file number to which this form relates:
333-110472

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class
to be so Registered

Name of Each Exchange on Which
Each Class is to be Registered

Common Stock, \$0.01 par value

New York Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

None
(Title of Class)

None
(Name of Exchange)

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED

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For a description of the securities to be registered hereunder, reference is made to the information set forth under the heading "Description of Stock -- Common Stock" in the Registrant's Prospectus, which constitutes a part of the Registrant's Registration Statement on Form S-11, as amended (File No. 333-110472), filed under the Securities Act of 1933, as amended, which information is hereby incorporated herein by reference.

ITEM 2. EXHIBITS

- 3.1 Articles of Incorporation of the Registrant (incorporated by reference to Exhibit 3.1 to the Registrant's Registration Statement on Form S-11, as amended (File No. 333-110472)).
- 3.2 Bylaws of the Registrant (incorporated by reference to Exhibit 3.3 to the Registrant's Registration Statement on Form S-11, as amended (File No. 333-110472)).
- 4.1 Form of Certificate of Common Stock of the Registrant (incorporated by reference to Exhibit 4.1 to the Registrant's Registration Statement on Form S-11, as amended (File No. 333-110472)).

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement or amendment thereto to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: April 5, 2004

Arbor Realty Trust, Inc.

By: /s/ Frederick C. Herbst
Name: Frederick C. Herbst
Title: Chief Financial Officer &
Treasurer

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